Professional e-reading Total Solution

NETRONIX
www.netronixinc.com

# Netronix Investor Conference

## Second Quarter 2026

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# Q2 Consolidated Revenue Hit a Record High for Same Period

| 23B | 21% | 248 M | NT$1.62 |
|---|---|---|---|
| Consolidated Revenue | Gross Margin | Operating Income | EPS (per quarter) |
| YoY=12%<br>QoQ=15% | | YoY=11% | |

# 2026H1 E-Reader Shipments Sustain Growth Momentum

- H1 Customer color-screen device penetration continues to rise, securing first-mover advantage and over half of Taiwan market share
- H2 Memory price hikes are slowing consumer electronics demand
- According to a *Business Research Insight*s survey, ~44% of new global e-readers are now color models (customer's shipment share reaches 70%)

# Sustained Innovation & Steady Growth

### E-Reader

Strengthening market leadership and expanding new applications

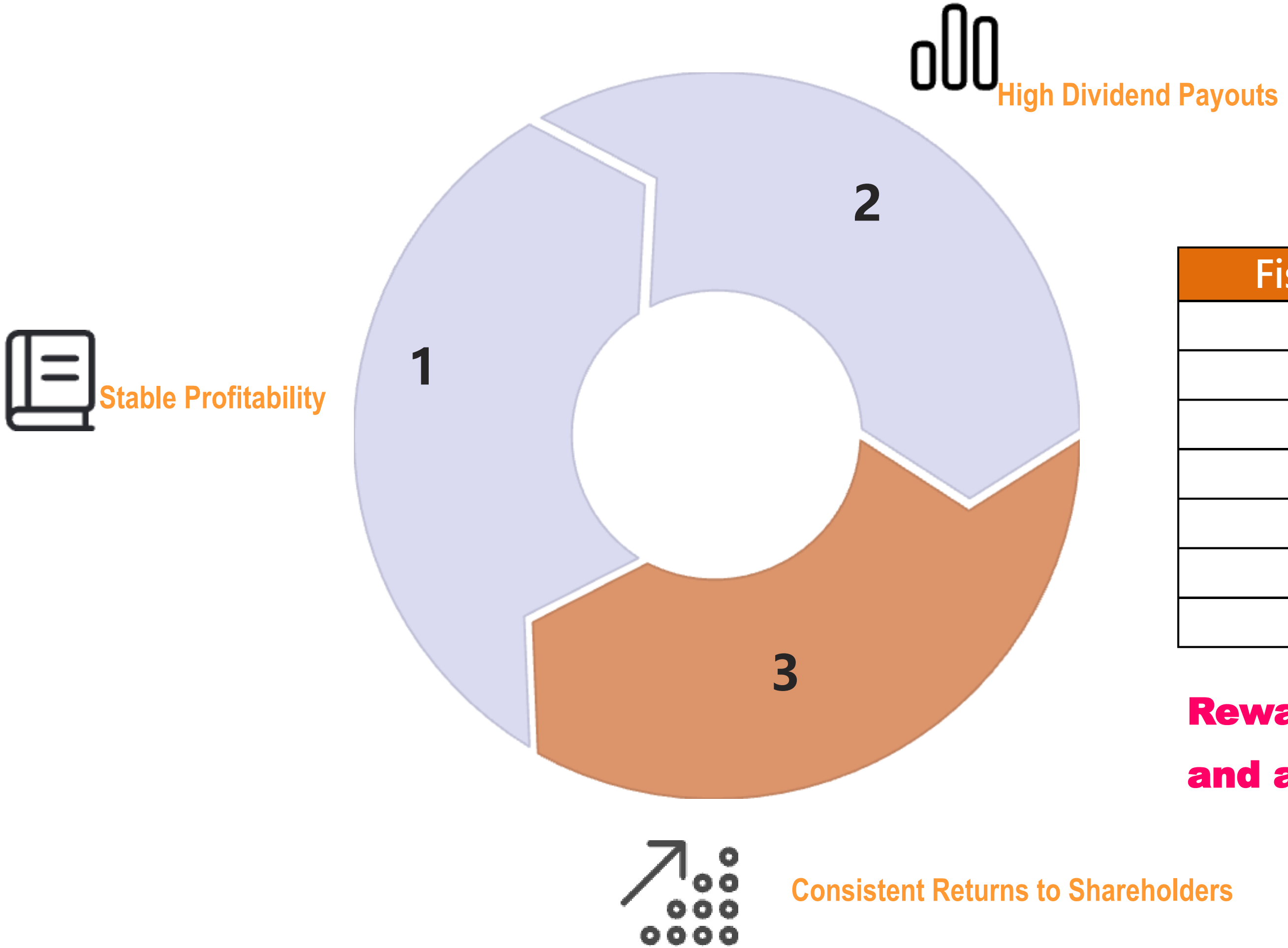
### E-Poster

Deployed over 1,000 units, establishing a strong market foothold

### Subsidiaries 'Growth

Enhancing profitability to boost the Group earnings

# Rewarding Shareholders with High Dividend Payout Ratios




## Dividend Payout Ratio Exceeded 90%

## for Three Consecutive Years

| Fiscal Year | EPS | Cash Divident | % of EPS |
|---|---|---|---|
| 2025 | 6.46 | 6.00 | 93% |
| 2024 | 7.33 | 7.00 | 95% |
| 2023 | 4.31 | 4.00 | 93% |
| 2022 | 4.2 | 3.00 | 71% |
| 2021 | 3.33 | 2.50 | 75% |
| 2020 | 2.97 | 2.00 | 67% |
| 2019 | 3.03 | 2.85 | 94% |

**Rewarding shareholders with a sweet $6 dividend**
**and a yield of over 6%**
**—thank you for your long-term support**

# Key Competitive Advantages

### Superior Supply Chain Resilience

Amid severe global material shortages and challenging market conditions, we leverage diversified supply management and deep strategic partnerships to **ensure stable and uninterrupted delivery capabilities**, serving as our clients' most reliable operational backbone.

### Customized Project Agility

Demonstrating high agility amidst shifting project dynamics, we proactively adopt the client's perspective to **provide cost-effective and performance-optimized alternative solutions,** collaborating to amplify the market competitiveness of core projects.

### Diversification Capability

**Diversified strategic deployment:** effectively spreading geopolitical risk, with flexible, market-specific production and localized support to meet regional needs

# Strong Subsidiary Performance

## AIC （6291）

Revenue/Profit hit a historical record high for the same period

Q2 consolidated Revenue: 700M/ EPS 3.35

Consolidated gross margin hit a historical record high

Q2 consolidated gross margin: 40%

AI Fiber Optic high-speed transmission applications drive continuous growth in revenue & profit

## TWBM (6649)

Fruitful achievement due to sustained focus on technologies during the past decade.

Showing positive performance in revenue and profit:

Star product Guidewire (neurovascular stroke thrombectomy device)

— production capacity doubles

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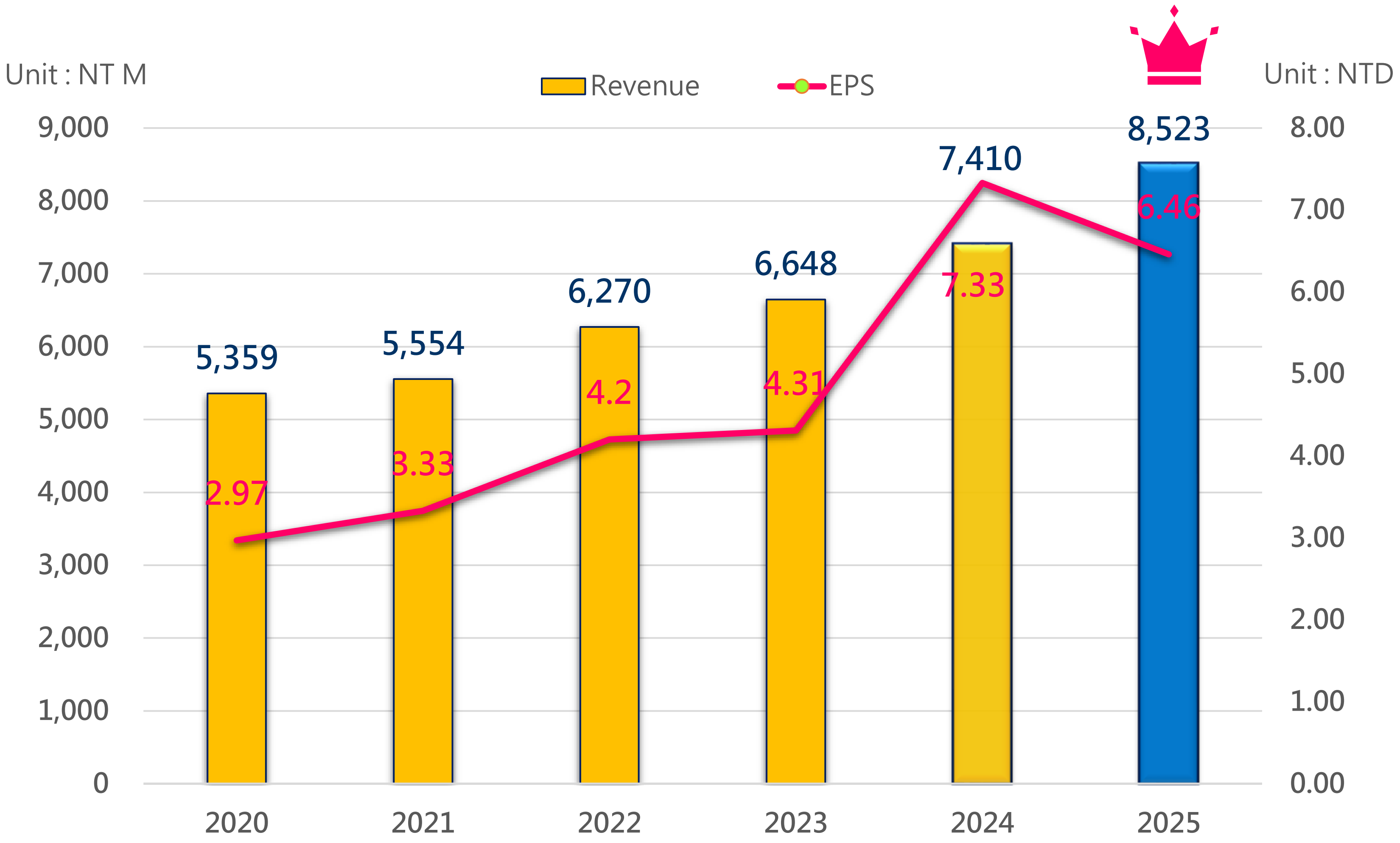
# Operating Results

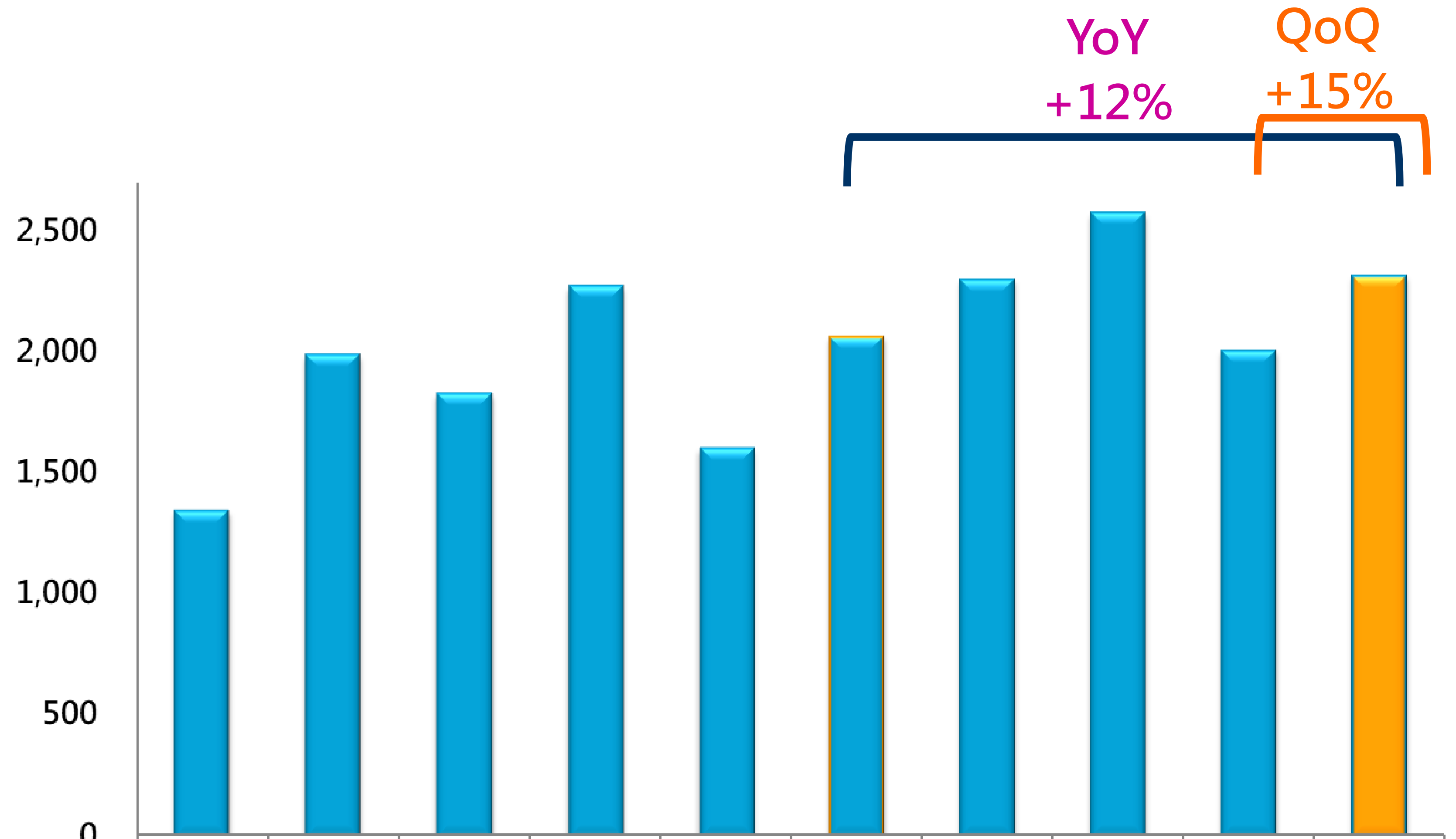
## 2026 Q2

# Revenue and Profit Trend



# Consolidated Revenue (Quarter)

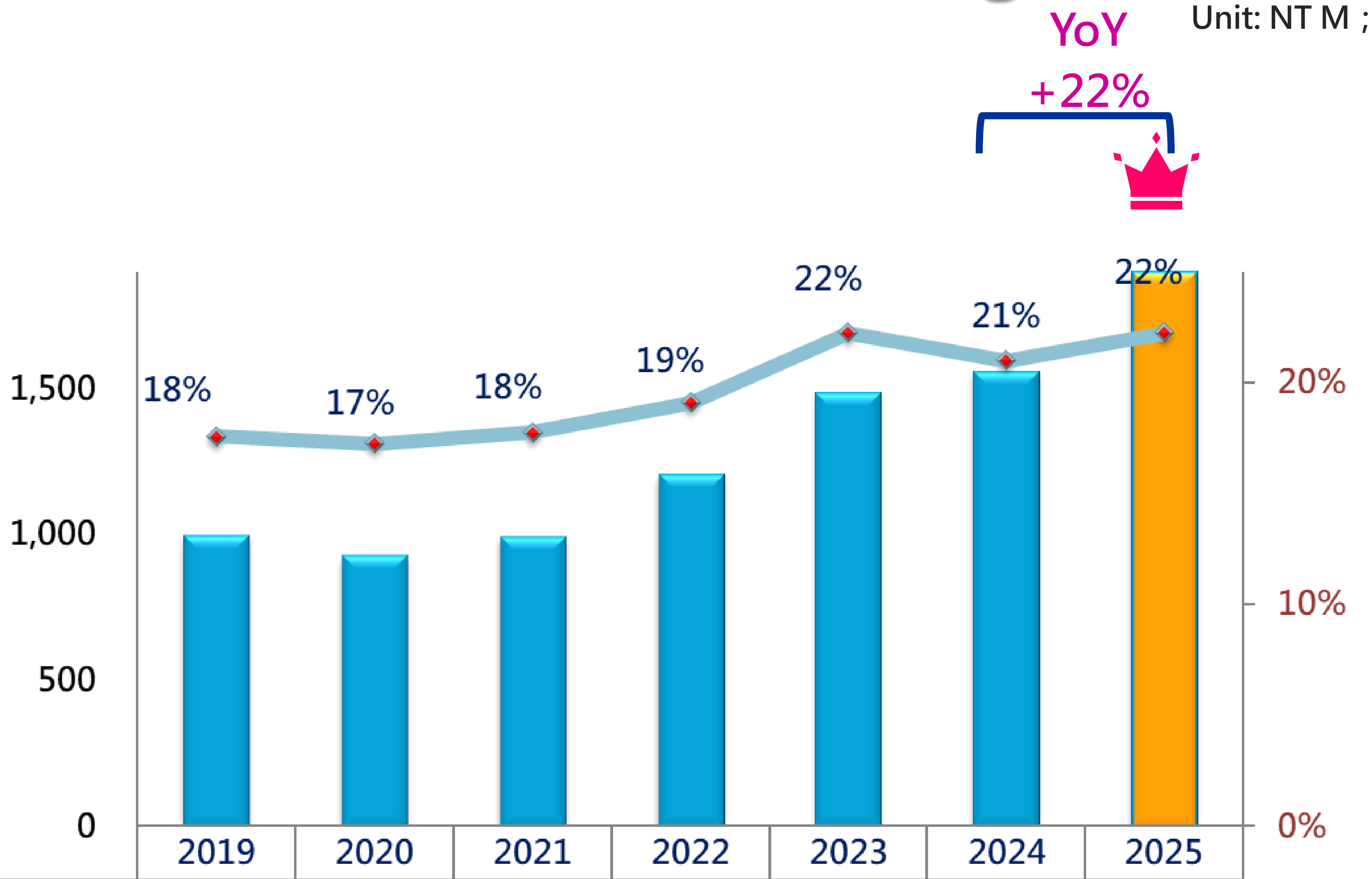
Unit: NT M ; %




| | 1Q24 | 2Q24 | 3Q24 | 4Q24 | 1Q25 | 2Q25 | 3Q25 | 4Q25 | 1Q26 | 2Q26 |
|---|---|---|---|---|---|---|---|---|---|---|
| Net operating revenue | 1,342 | 1,983 | 1,821 | 2,265 | 1,598 | 2,059 | 2,296 | 2,570 | 2,002 | 2,310 |

# Consolidated Gross Profit & Margin

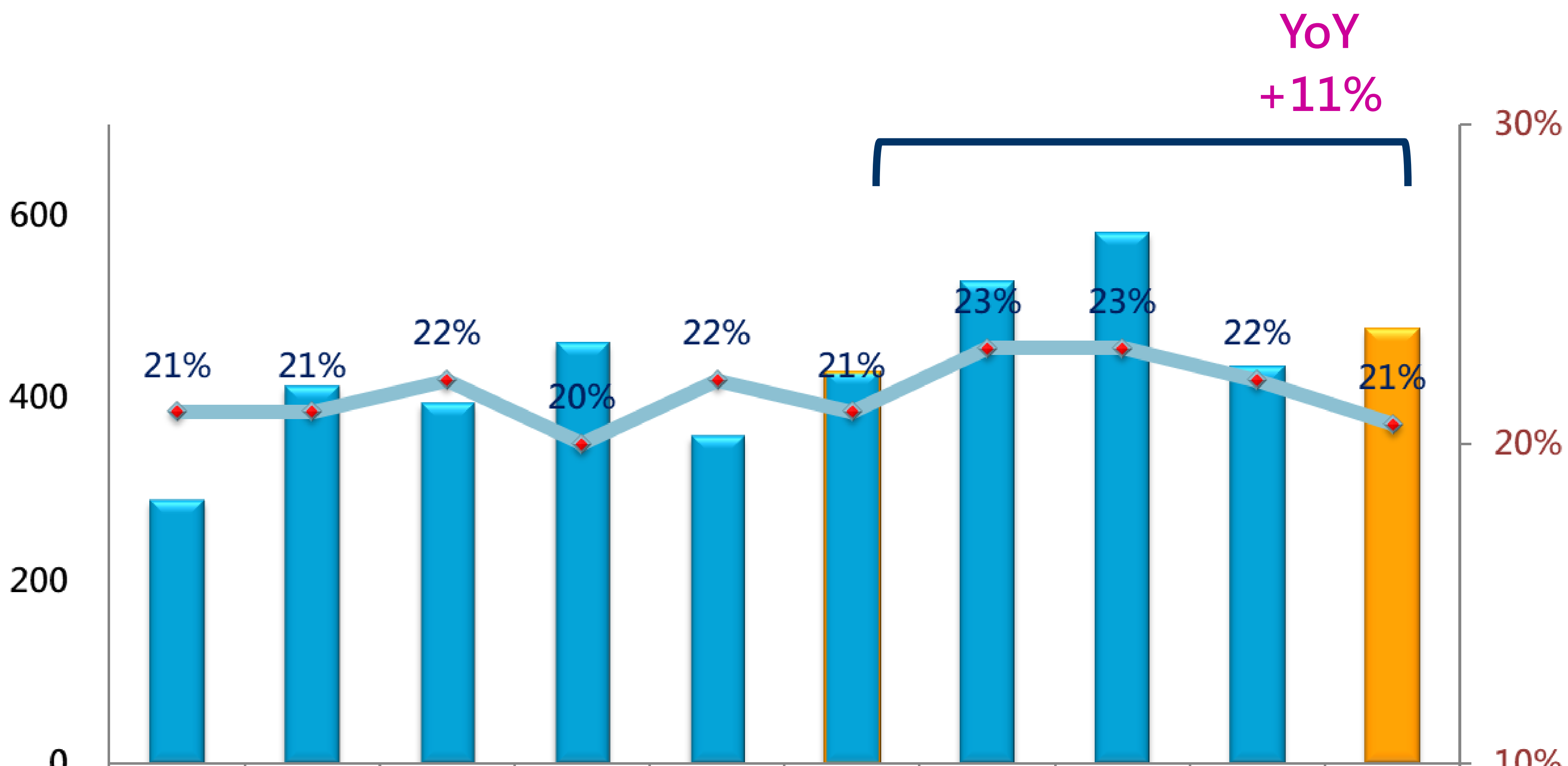
Unit: NT M；%




| | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 |
|---|---|---|---|---|---|---|---|
| Gross Profit | 990 | 924 | 986 | 1,197 | 1,479 | 1,555 | 1,896 |
| Gross Margin | 18% | 17% | 18% | 19% | 22% | 21% | 22% |

# Consolidated Gross Profit & Margin (Quarter)

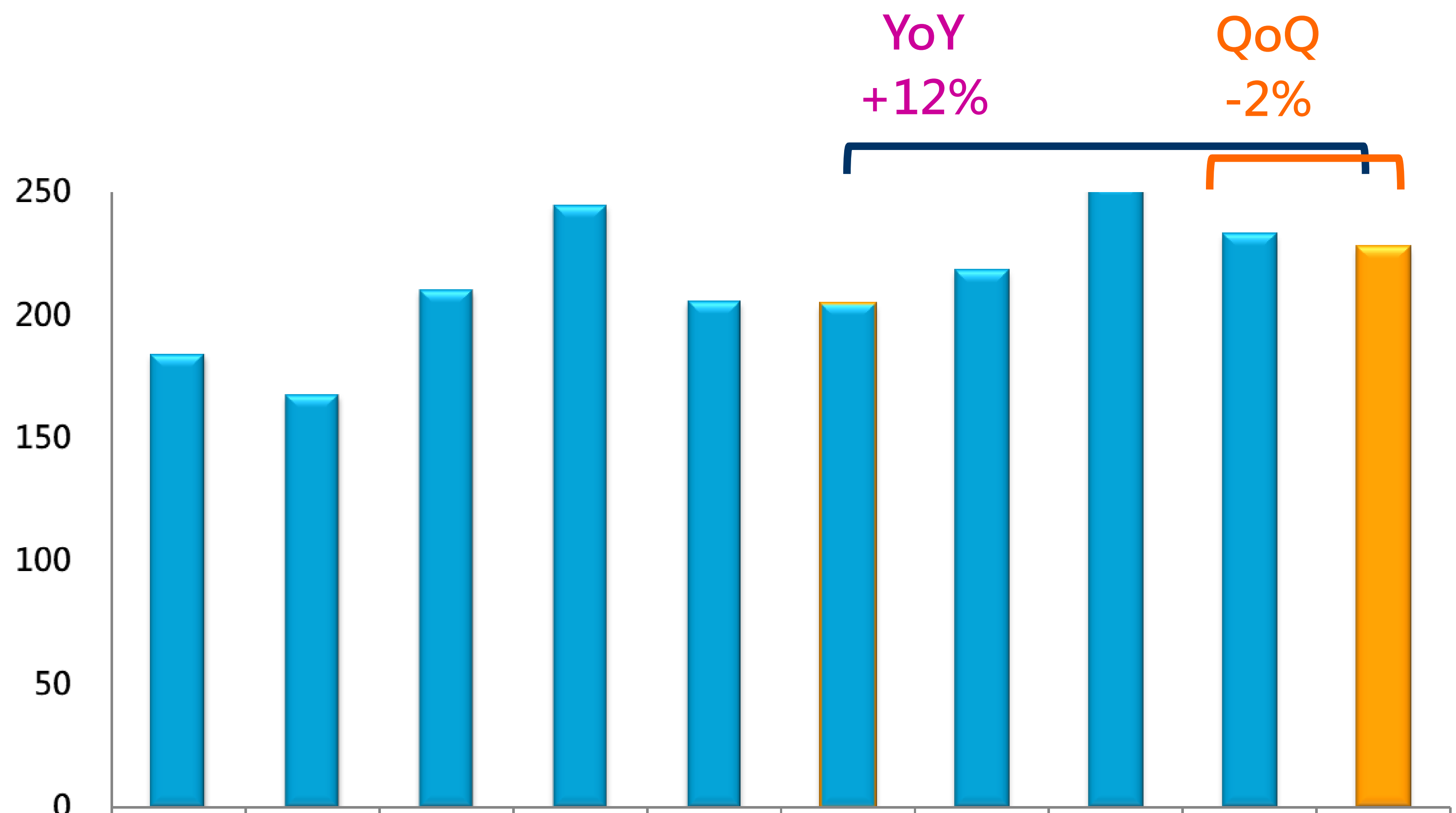
Unit: NT M ; %




| | 1Q24 | 2Q24 | 3Q24 | 4Q24 | 1Q25 | 2Q25 | 3Q25 | 4Q25 | 1Q26 | 2Q26 |
|---|---|---|---|---|---|---|---|---|---|---|
| Gross profit | 288 | 414 | 394 | 460 | 359 | 428 | 528 | 582 | 435 | 476 |
| Gross Margin | 21% | 21% | 22% | 20% | 22% | 21% | 23% | 23% | 22% | 21% |

# Operating Expenses (Quarter)

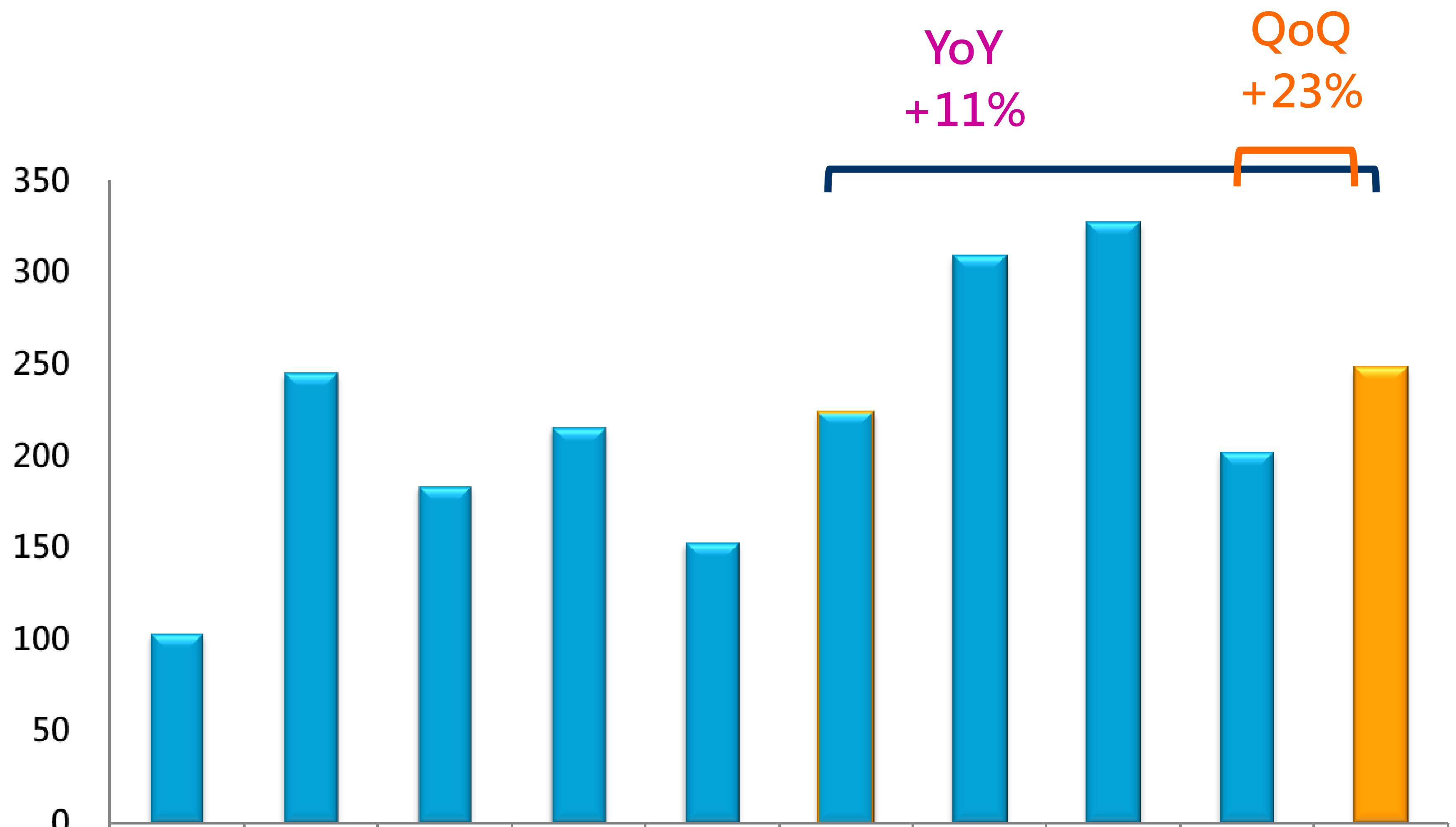
Unit: NT M




| | 1Q24 | 2Q24 | 3Q24 | 4Q24 | 1Q25 | 2Q25 | 3Q25 | 4Q25 | 1Q26 | 2Q26 |
|---|---|---|---|---|---|---|---|---|---|---|
| Operating Expenses | 184 | 168 | 210 | 245 | 206 | 204 | 219 | 254 | 233 | 228 |

# Consolidated Operating Income (Quarter)

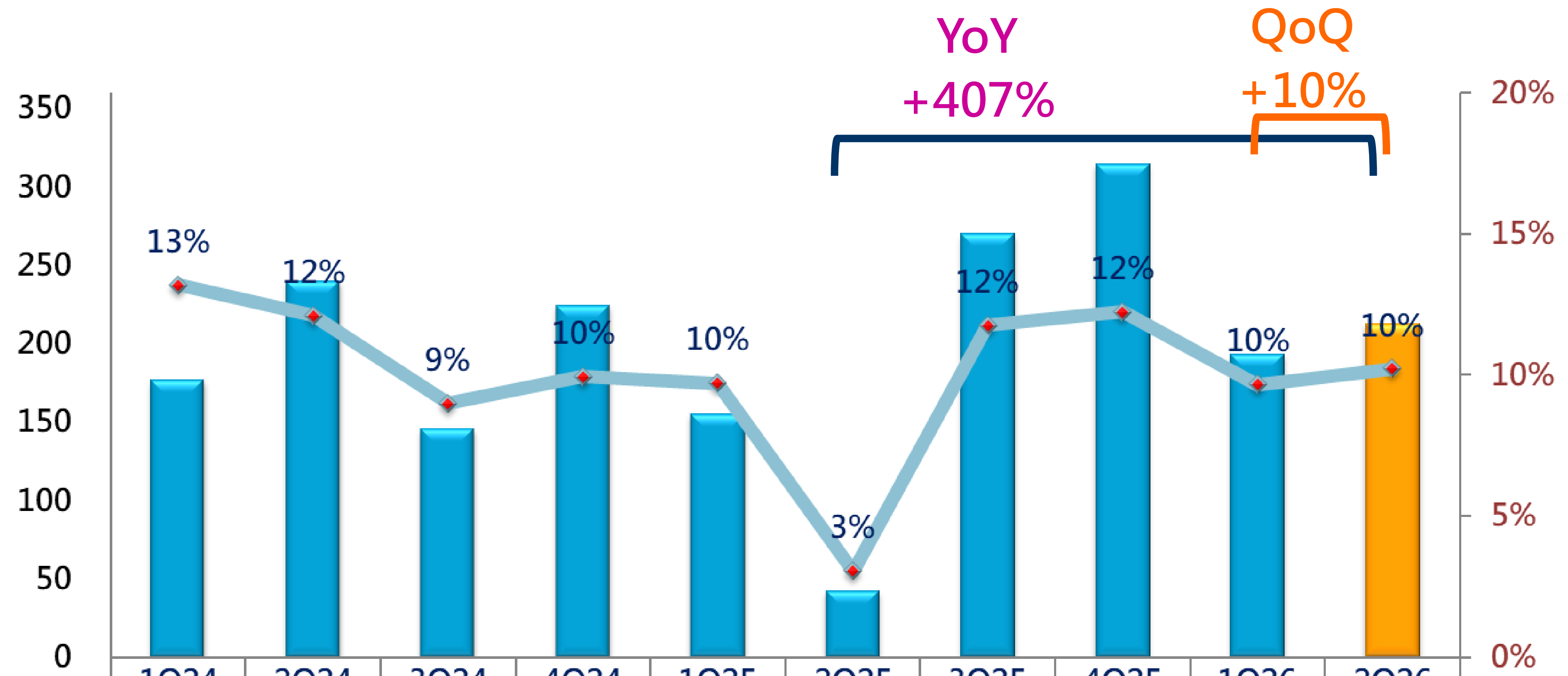
Unit: NT M




| | 1Q24 | 2Q24 | 3Q24 | 4Q24 | 1Q25 | 2Q25 | 3Q25 | 4Q25 | 1Q26 | 2Q26 |
|---|---|---|---|---|---|---|---|---|---|---|
| Net Operating Income | 103 | 246 | 183 | 215 | 153 | 224 | 309 | 327 | 202 | 248 |

# Consolidated Net Profit ( Quarter)

Unit: NT M; %

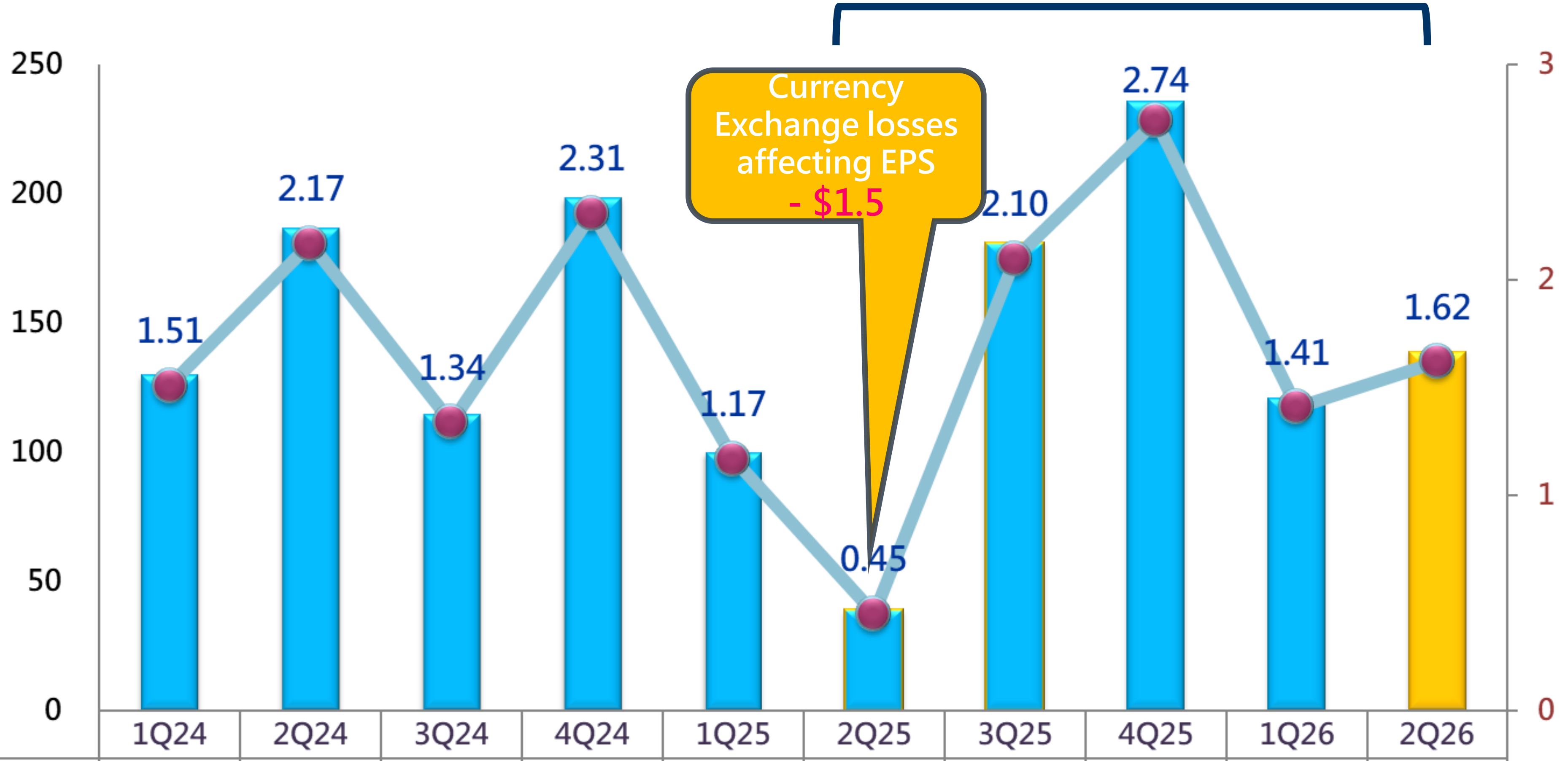



| | 1Q24 | 2Q24 | 3Q24 | 4Q24 | 1Q25 | 2Q25 | 3Q25 | 4Q25 | 1Q26 | 2Q26 |
|---|---|---|---|---|---|---|---|---|---|---|
| Net Profit | 177 | 240 | 146 | 225 | 155 | 42 | 270 | 315 | 193 | 213 |
| Net Profit Margin | 13% | 12% | 9% | 10% | 10% | 3% | 12% | 12% | 10% | 10% |

# EPS (Quarter)

YoY +256%

Unit: NT M ; NT$




| | 1Q24 | 2Q24 | 3Q24 | 4Q24 | 1Q25 | 2Q25 | 3Q25 | 4Q25 | 1Q26 | 2Q26 |
|---|---|---|---|---|---|---|---|---|---|---|
| Net Profit Attributable to Parent Company | 130 | 187 | 115 | 199 | 100 | 39 | 181 | 236 | 121 | 139 |
| EPS (NT$) | 1.51 | 2.17 | 1.34 | 2.31 | 1.17 | 0.45 | 2.10 | 2.74 | 1.41 | 1.62 |


Q&A