



Netronix Investor Conference

First Quarter 2026

CFO : Tessa



1Q Revenue Hits Record High

20B

Consolidated Revenue

YoY=25%

22%

Gross Margin

YoY=21%

202 M

Operating Income

YoY=32%

NT\$1.41

EPS (per quarter)

YoY=21%

Sustained Innovation & Steady Growth

E-Reader



Strengthening market leadership and expanding new applications

E-Poster



Deployed over 1,000 units, establishing a strong market foothold

Subsidiaries 'Growth



Enhancing profitability to boost the Group earnings



Sustained Growth in e-Reader SO

Robust Sales Driven by updating New Devices

- Lasting the trend of updating to the color epoch devices & enhancing customers' market share
- Q1 2026 shipment volume grew by over 34% YoY

Double Digital Growth

- Q2 consolidated revenue outperformed Q1
- Highly confident in the outlook for the second half of the year



2026 TOP 10 E-READER POPULARITY

Ranking based on online mention volume (April 2025 - April 2026)

Top Tier Market Leaders (Ranks 1–5)

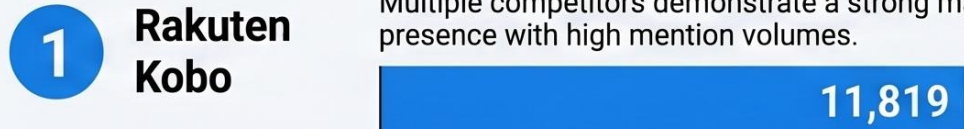
Strong Competition in the Top 5

The top-ranked brand maintains a commanding lead in visibility within the market.



Rakuten Kobo Leads the Market

Multiple competitors demonstrate a strong market presence with high mention volumes.



Emerging Brands & Established Giants (Ranks 6–10)

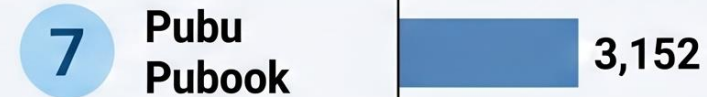
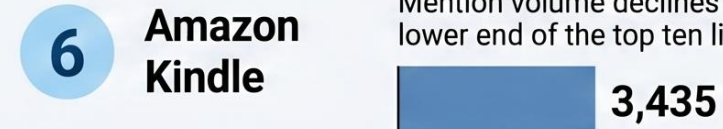
The Long Tail of Popularity

This established brand maintains a steady position in the middle of the ranking.



Amazon Kindle at Rank 6

Mention volume declines progressively toward the lower end of the top ten list.



Key Competitiveness



Excellent Supply Chain Resilience

Ensuring stable supply through diversified management and strategic cooperation despite global material shortages.



Customized Project Adaptability

Providing agile, cost-effective, and high-performance alternatives to amplify the competitiveness of core projects.



Diversified Layout Capability

Dispersing geopolitical risks through flexible production and localized supporting needs across different markets.



All Business Revenue From Subsidiaries Turns Around



AIC (6291)

Revenue/Profit reached the highest record in history

Q1 EPS 3.0

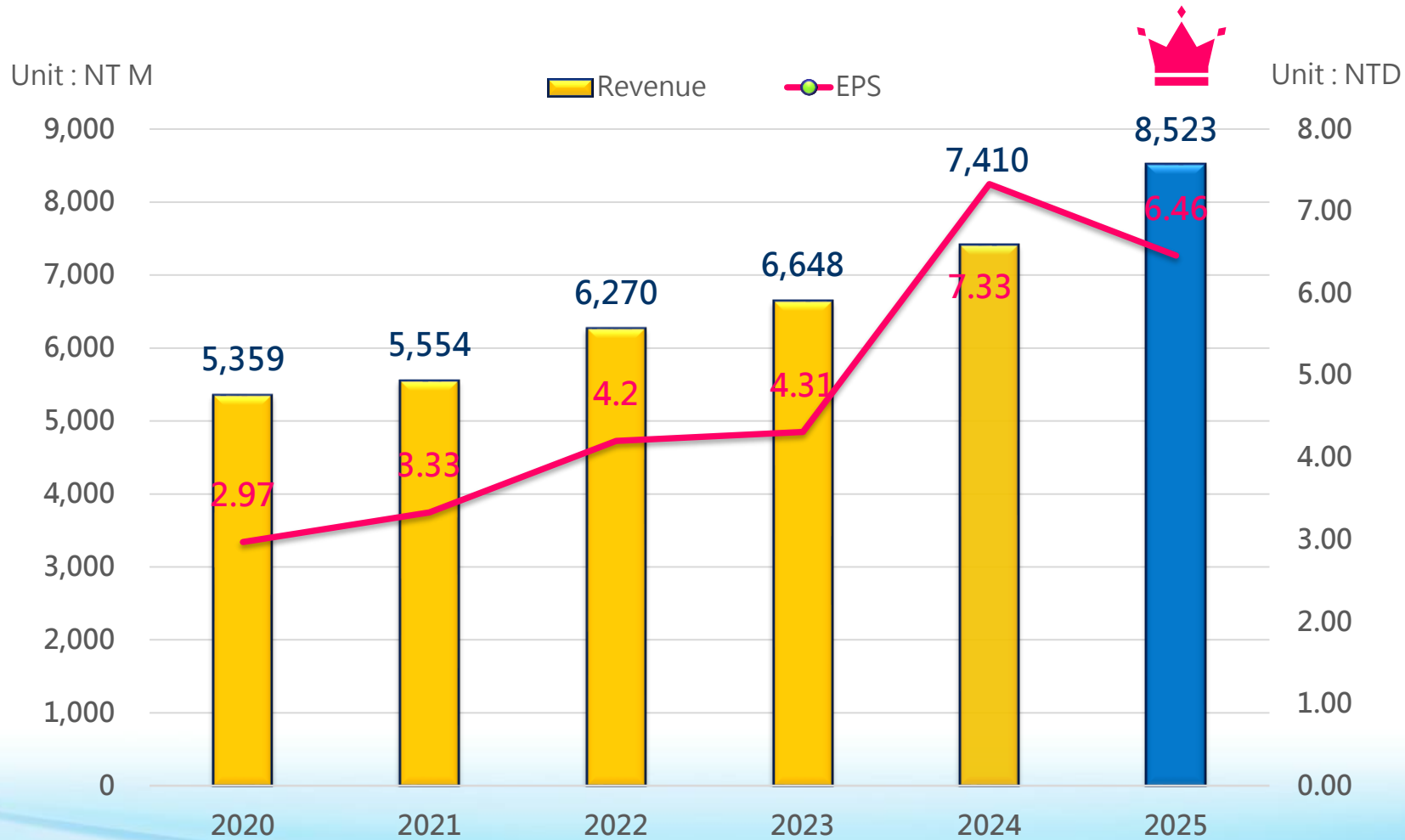
AI Fiber Optic high-speed transmission applications drive continuous growth in revenue & profit



TWBM (6649)

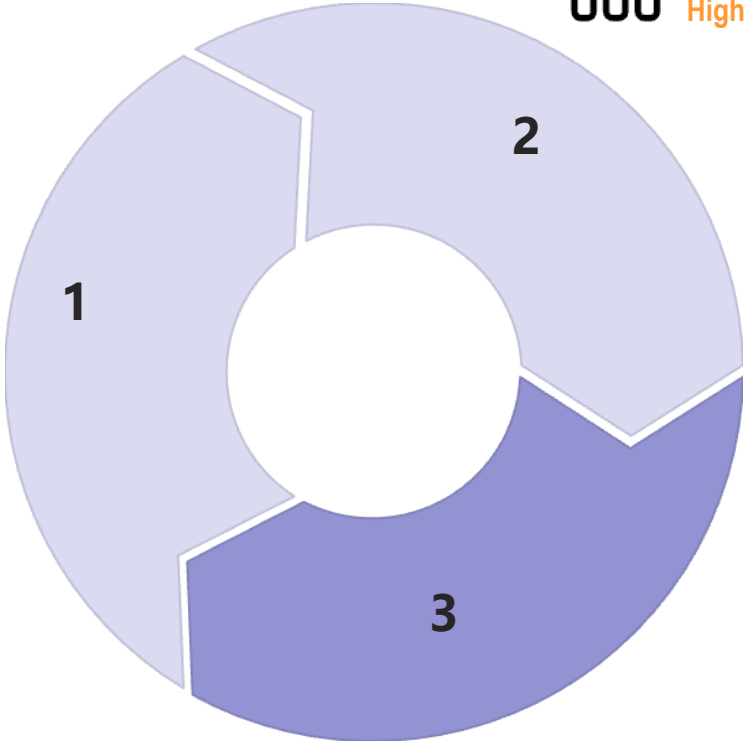
The production line expansion will be completed this year, with hardware construction completed to gradually increase production capacity in line with customers' needs for launching new products

Revenue and Profit Trend



Rewarding Shareholders with High Dividend Payout Ratios

 Stable Profitability



 High Dividend Payouts

 Consistent Returns to Shareholders

Dividend Payout Ratio Exceeded 90% for Three Consecutive Years

Year	EPS	Cash Dividend	Dividend Payout Ratio
2023	4.31	4.00	93%
2022	4.2	3.00	71%
2021	3.33	2.50	75%
2020	2.97	2.00	67%
2019	3.03	2.85	94%

Rewarding shareholders with a sweet \$6 dividend and a yield of over 6%
—thank you for your long-term support



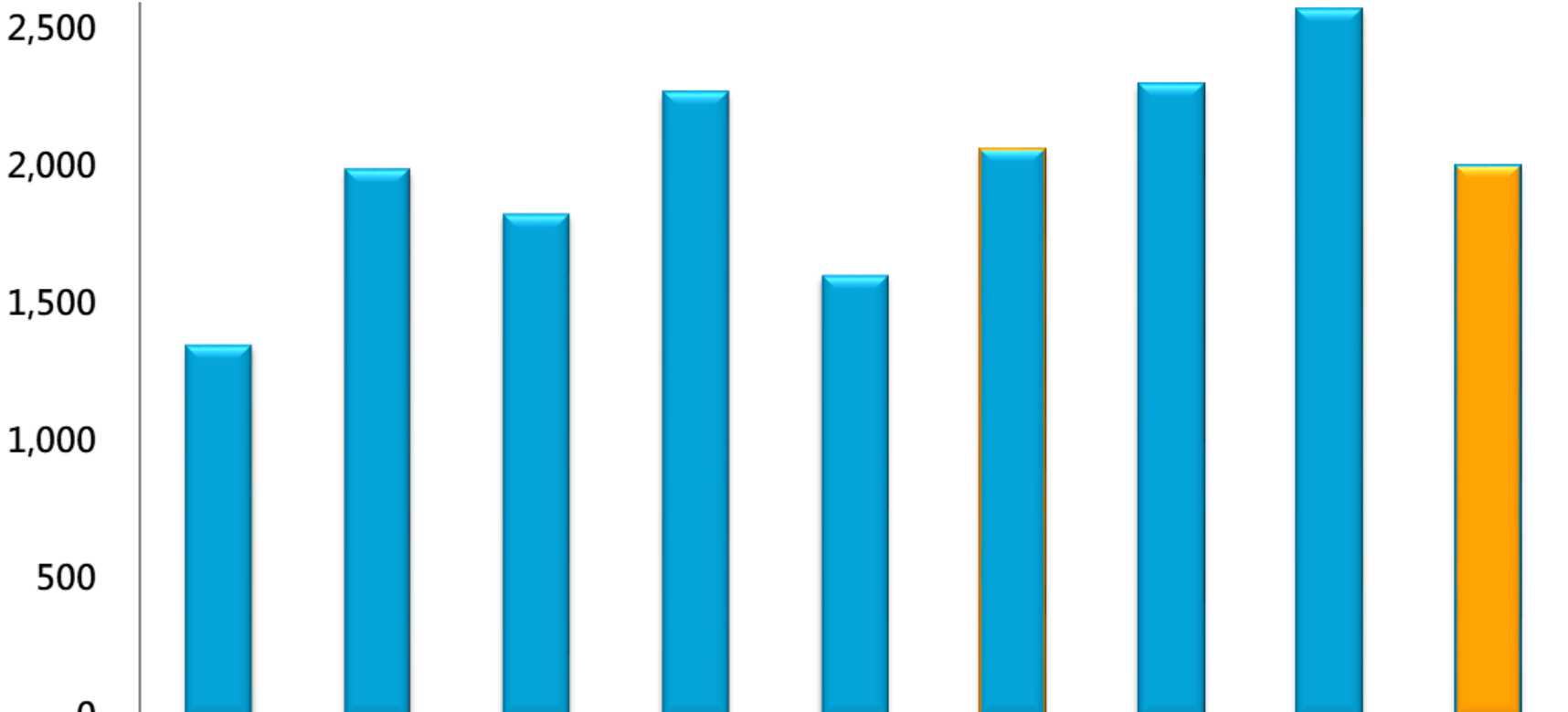
Operating Results

2026 Q1

Consolidated Revenue (Quarter)

Unit: NT M ; %

YoY
+25%

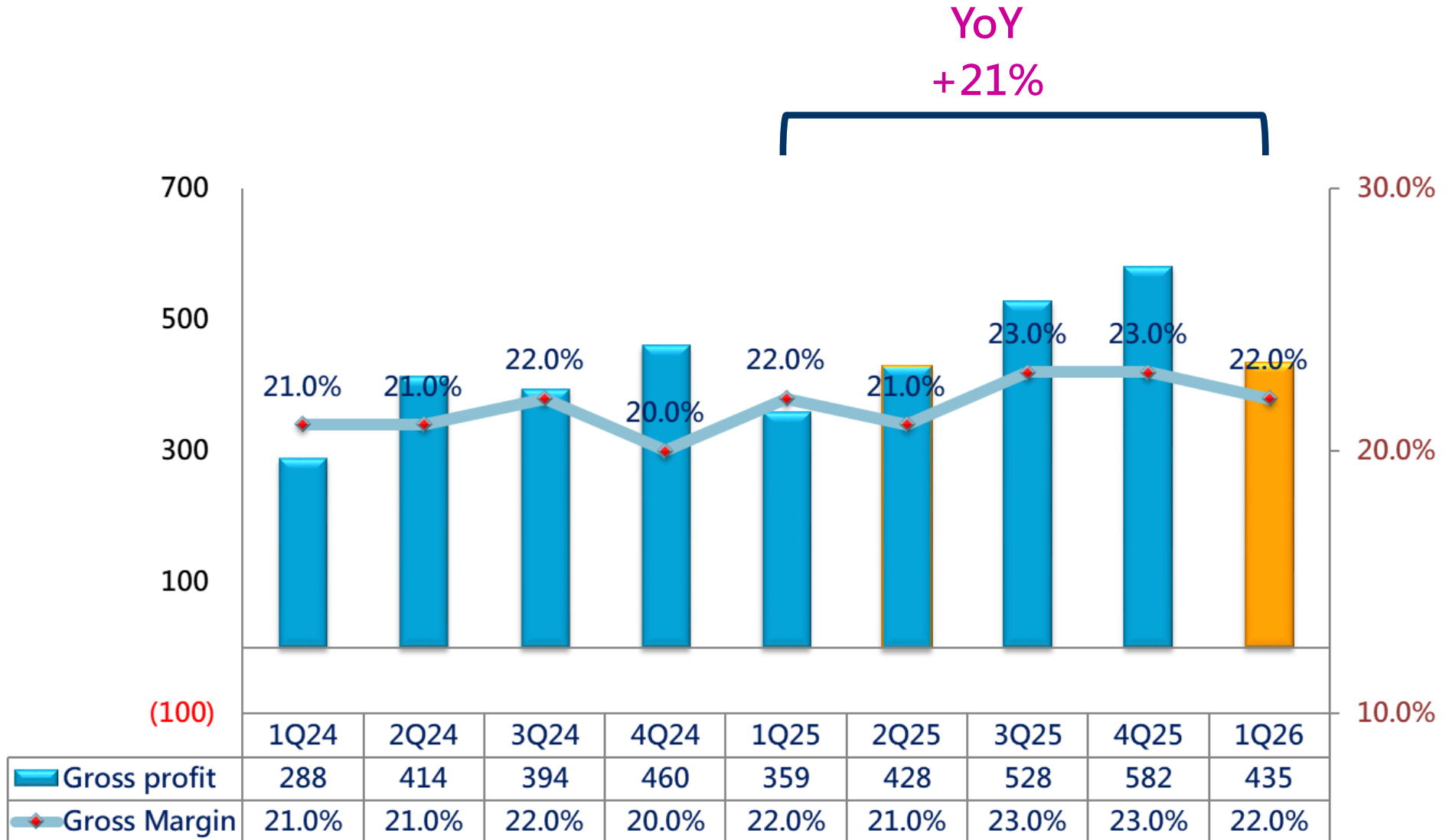


■ Net operating revenue

1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26
1,342	1,983	1,821	2,265	1,598	2,059	2,296	2,570	2,002

Consolidated Gross Profit & Margin (Quarter)

Unit: NT M ; %



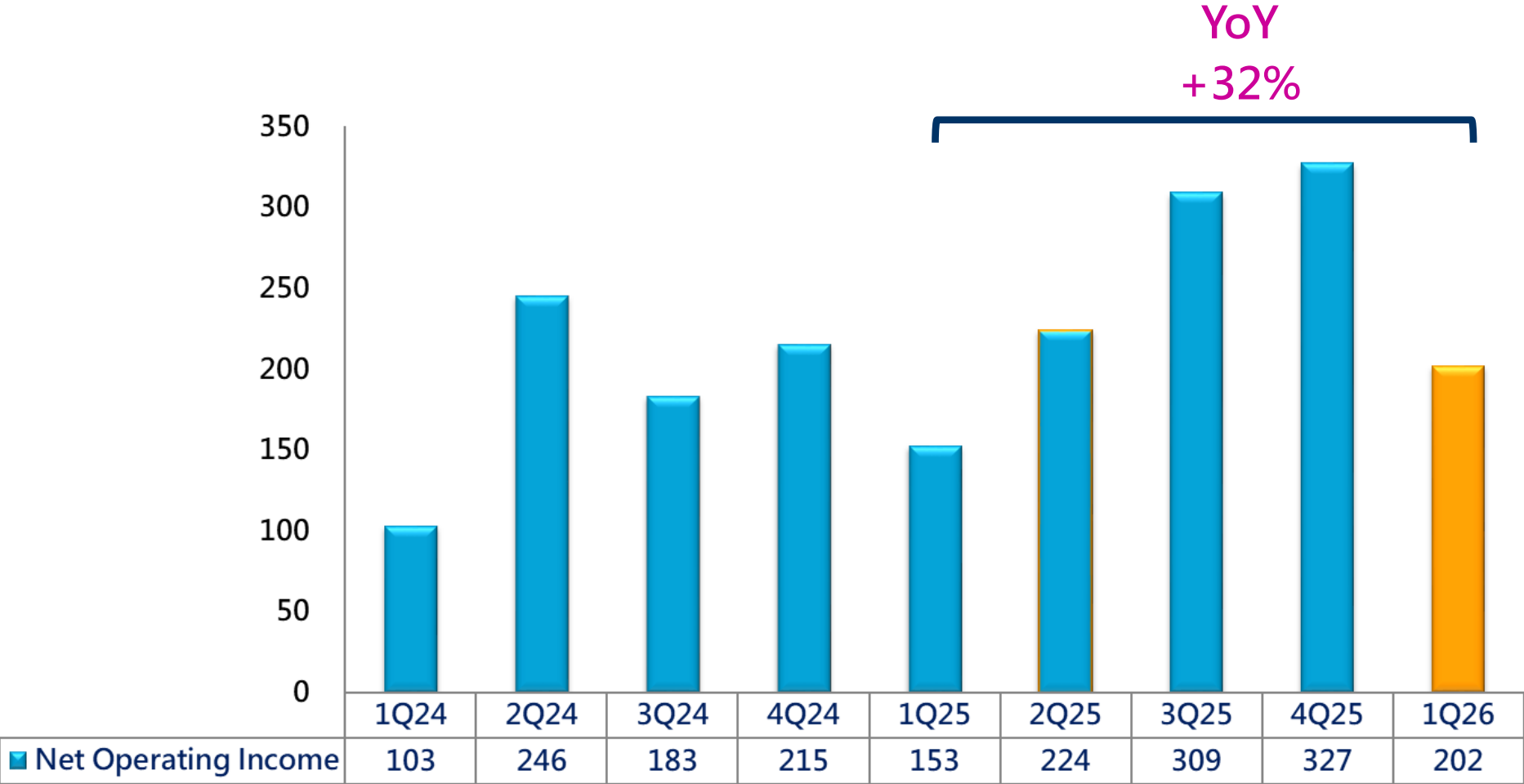
Operating Expenses (Quarter)

Unit: NT M



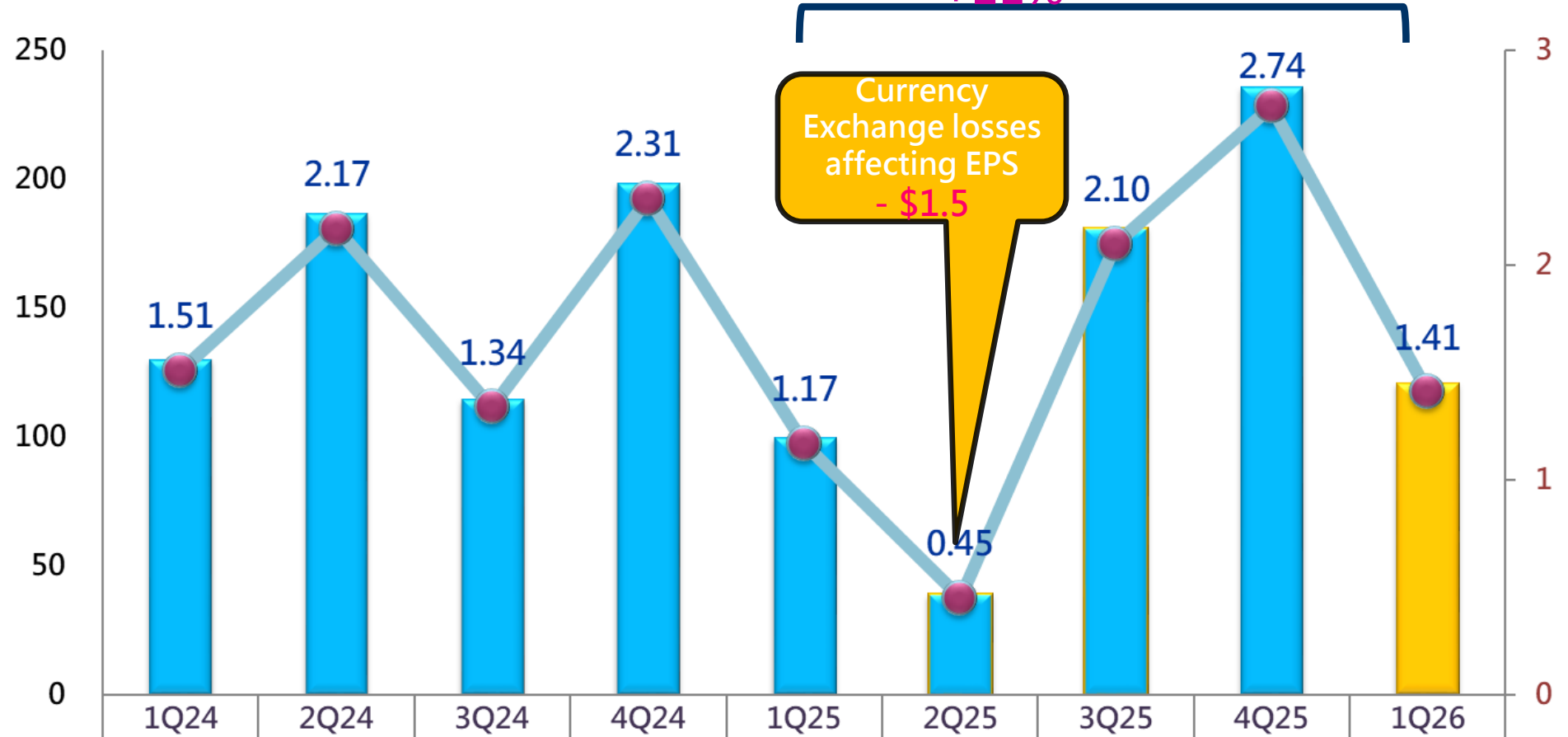
Consolidated Operating Income (Quarter)

Unit: NT M



EPS (Quarter)

Unit: NT M ; NT\$



Net Profit Attributable to Parent Company	130	187	115	199	100	39	181	236	121
EPS (NT\$)	1.51	2.17	1.34	2.31	1.17	0.45	2.10	2.74	1.41



Green Economic Steed



Three Growth Engines Driving Momentum in the Year of the Horse

- **Surging demand for color e-readers**
- **Color e-signage market taking off**
- **Strong growth momentum from subsidiaries**



