



Netronix Investor Conference

Fourth Quarter 2025

CFO : Tessa



4Q Revenue Hits Record High

2.57B

Consolidated Revenue

QoQ=12%, YoY=13%

23%

Gross Margin

Driven by Favorable
Product Mix

330 M

Operating Income

QoQ=6%, YoY=52%

NT\$2.74

EPS (per quarter)

Demonstrating Strong
Growth Momentum

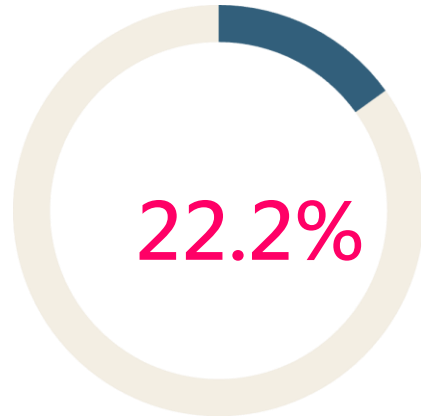
Y2025 Operational Highlights Overview

8.52B

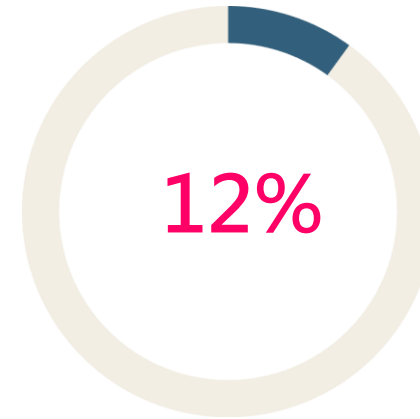
Full-Year Consolidated Revenue
YoY growth rate +15%

2.57B

Q4 Consolidated revenue
Record High for a single quarter



Consolidated gross margin
Exceeded last year's 21%



Consolidated operating profit margin hit a new high
Achieved **1,013M** net profit target, last year was **748M**

Sustained Innovation & Steady Growth

E-Reader



Strengthening market leadership and expanding new applications

E-Poster



Deployed over 1,000 units, establishing a strong market foothold

Subsidiaries 'Growth



Enhancing profitability to boost the Group earnings



Sustained Growth in e-Reader SO

Robust Sales Driven by updating New Devices

- Lasting the trend of updating to the color epoch devices & enhancing customers' market share
- Q1 2026 shipment volume grew by over 30% YoY

Double Digital Growth

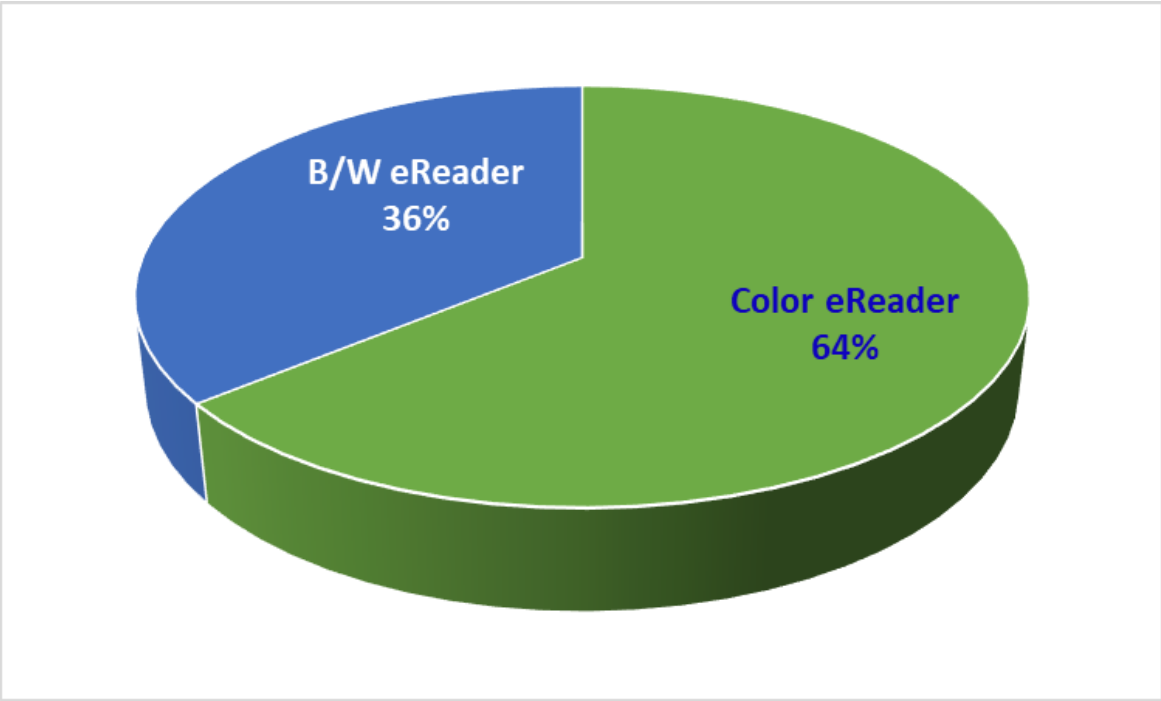
- Steady growth in Full-year consolidated revenue



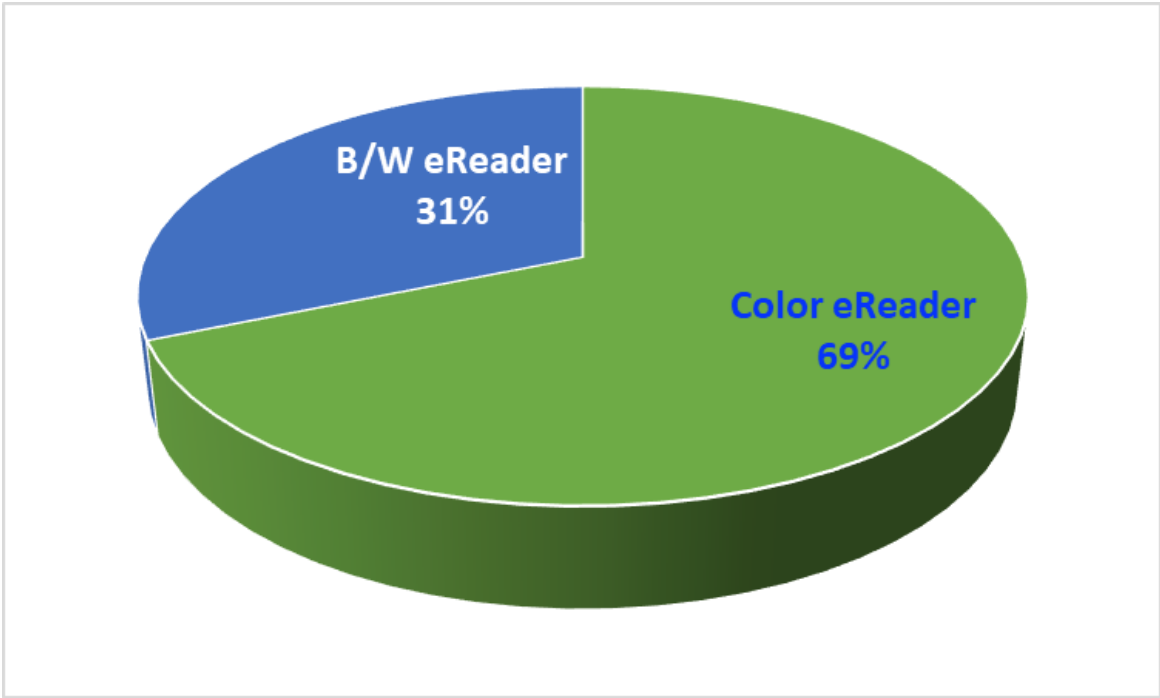
E-Reader Shipment Proportion

Unit : %

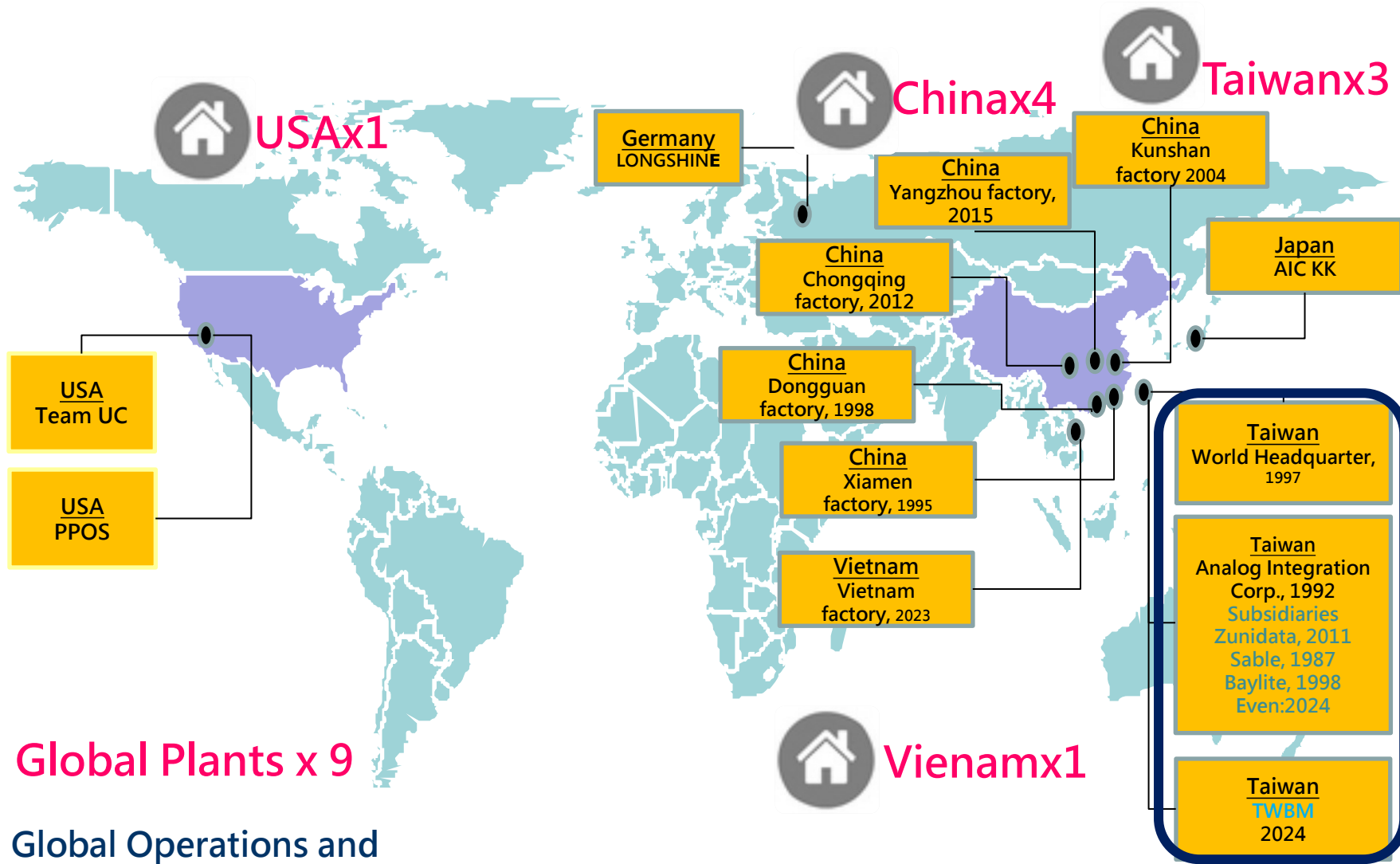
FY2024



FY2025



Worldwide Presence



Global Plants x 9



Global Operations and Sales Locations x 16



All Business Revenue From Subsidiaries Turns Around



AIC (6291)

Revenue/Profit reached the second-highest record in history

Q4 EPS 2.9, entire year EPS \$6.6

AI Fiber Optic high-speed transmission applications drive continuous growth in revenue & profit



TWBM (6649)

Fruitful achievement due to sustained focus on technologies during the past decade.

Showing positive performance in revenue and profit:

Revenue : YoY over double growth

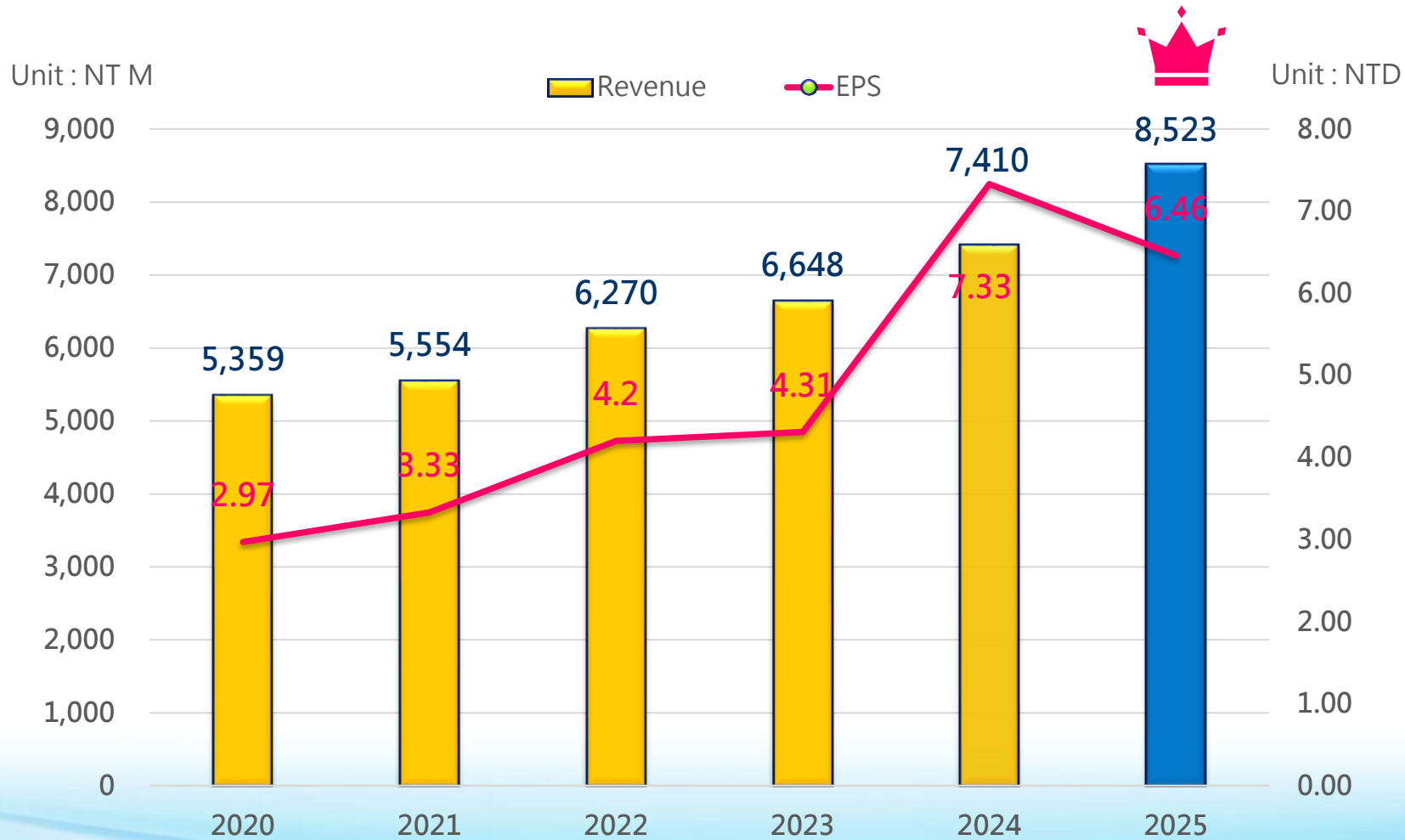
Star product, Guidewire (artificial guide wire for removing blood clots in the brain caused by stroke), obtained U.S. FDA approval



Operating Results

2025 Q4

Revenue and Profit Trend



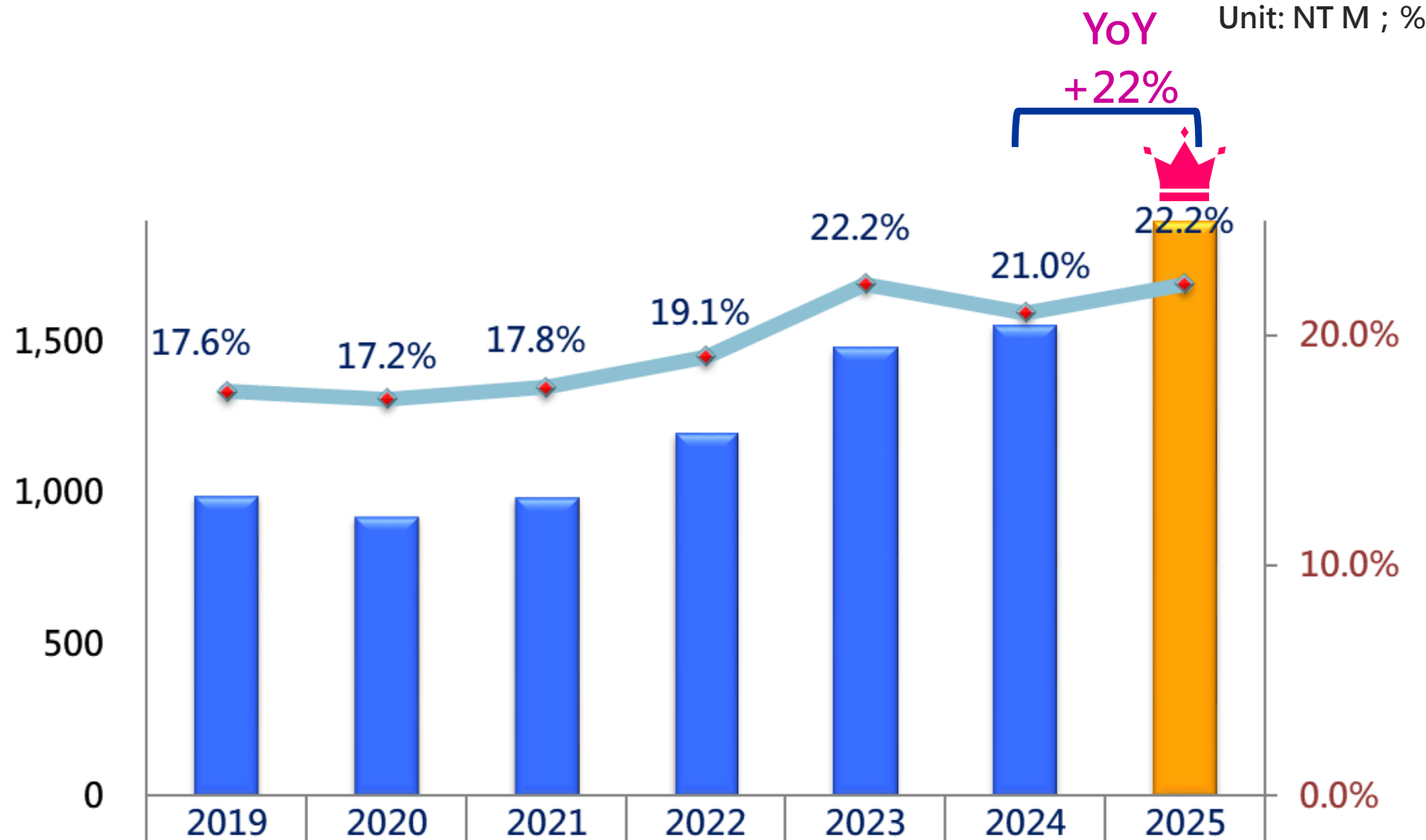
Consolidated Revenue (Quarter)

Unit: NT M ; %



Consolidated Gross Profit & Margin

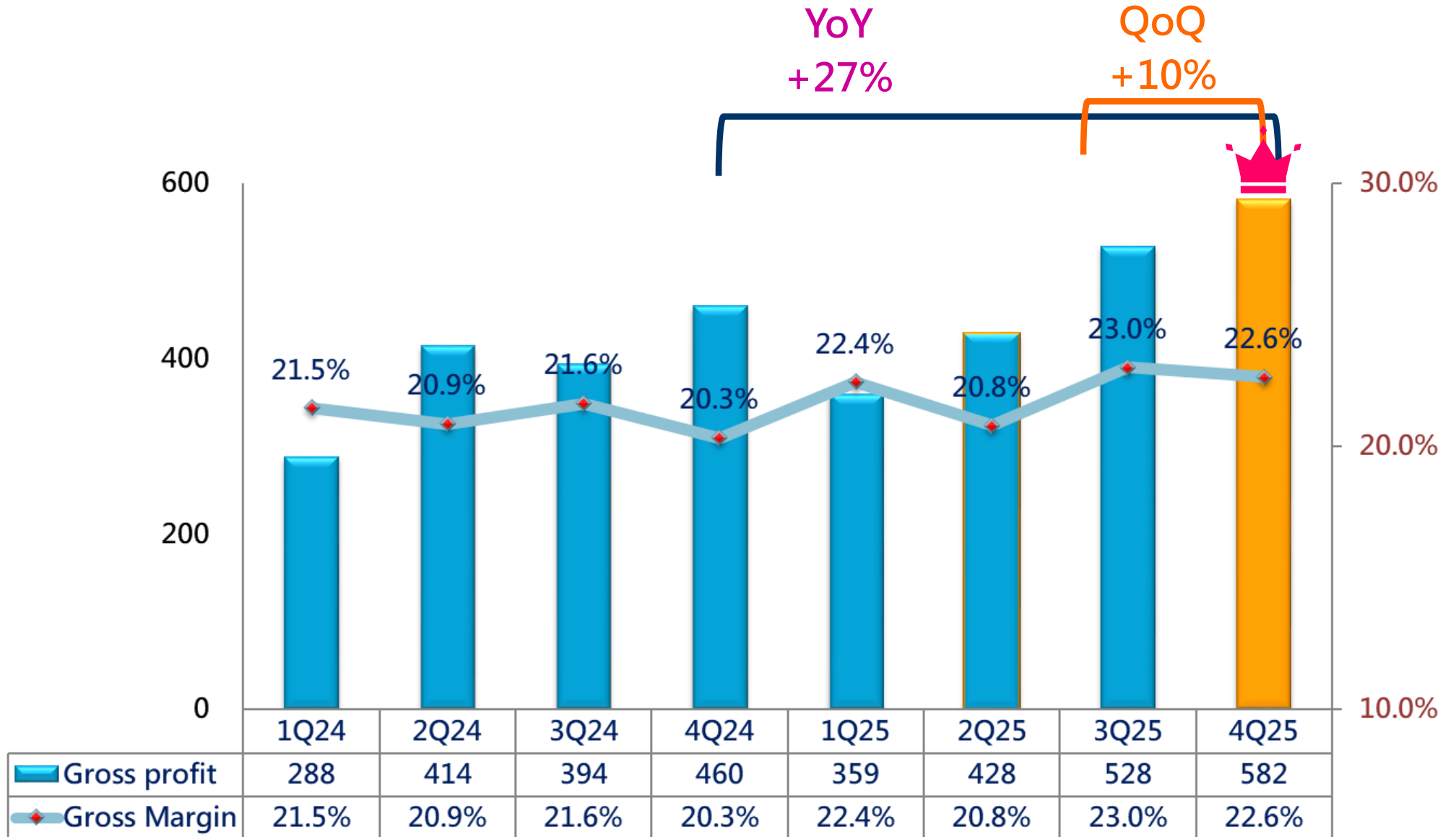
Unit: NT M ; %



Gross Profit	990	924	986	1,197	1,479	1,555	1,896
Gross Margin	17.6%	17.2%	17.8%	19.1%	22.2%	21.0%	22.2%

Consolidated Gross Profit & Margin (Quarter)

Unit: NT M ; %



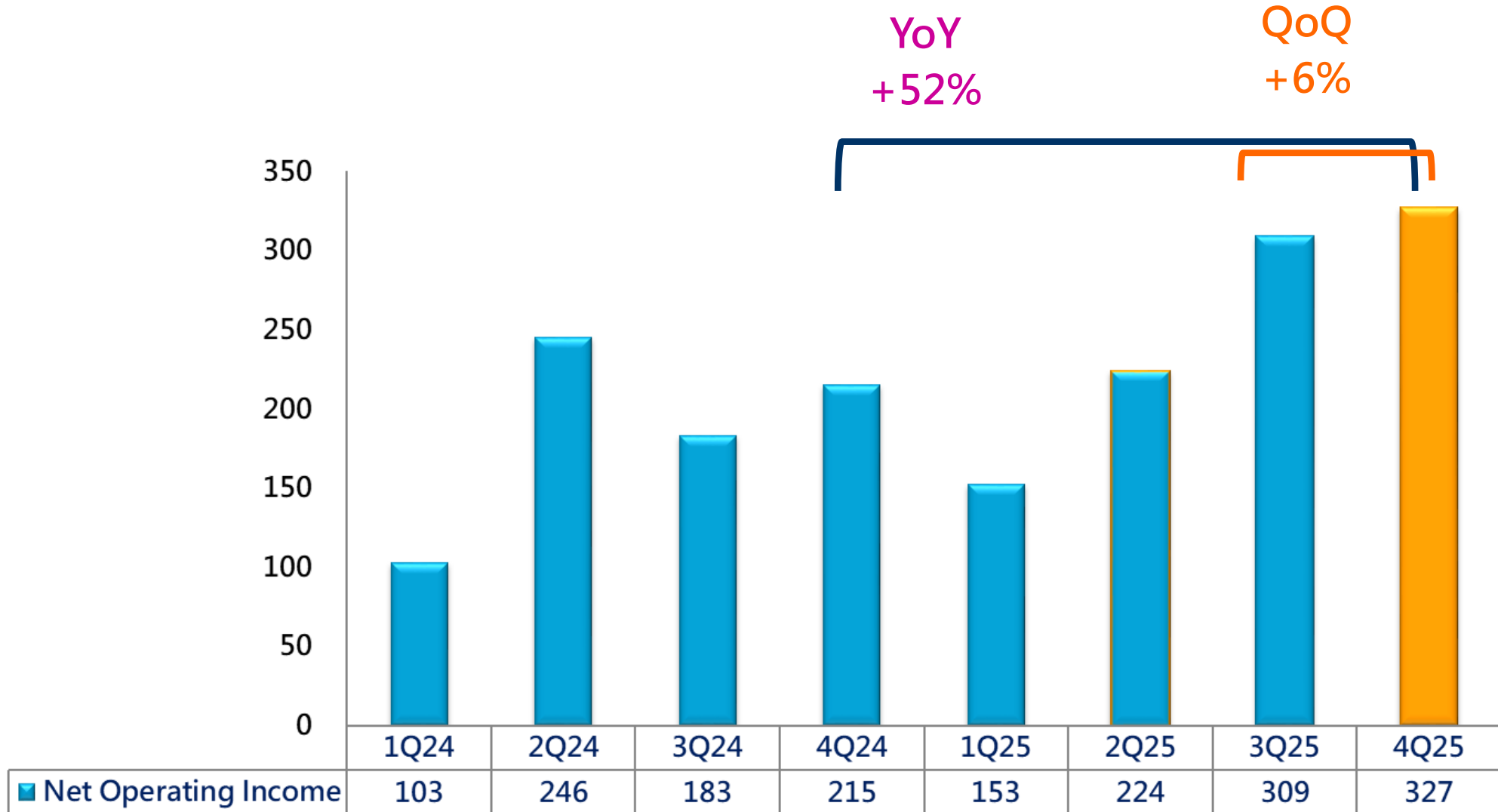
Operating Expenses (Quarter)

Unit: NT M



Consolidated Operating Income (Quarter)

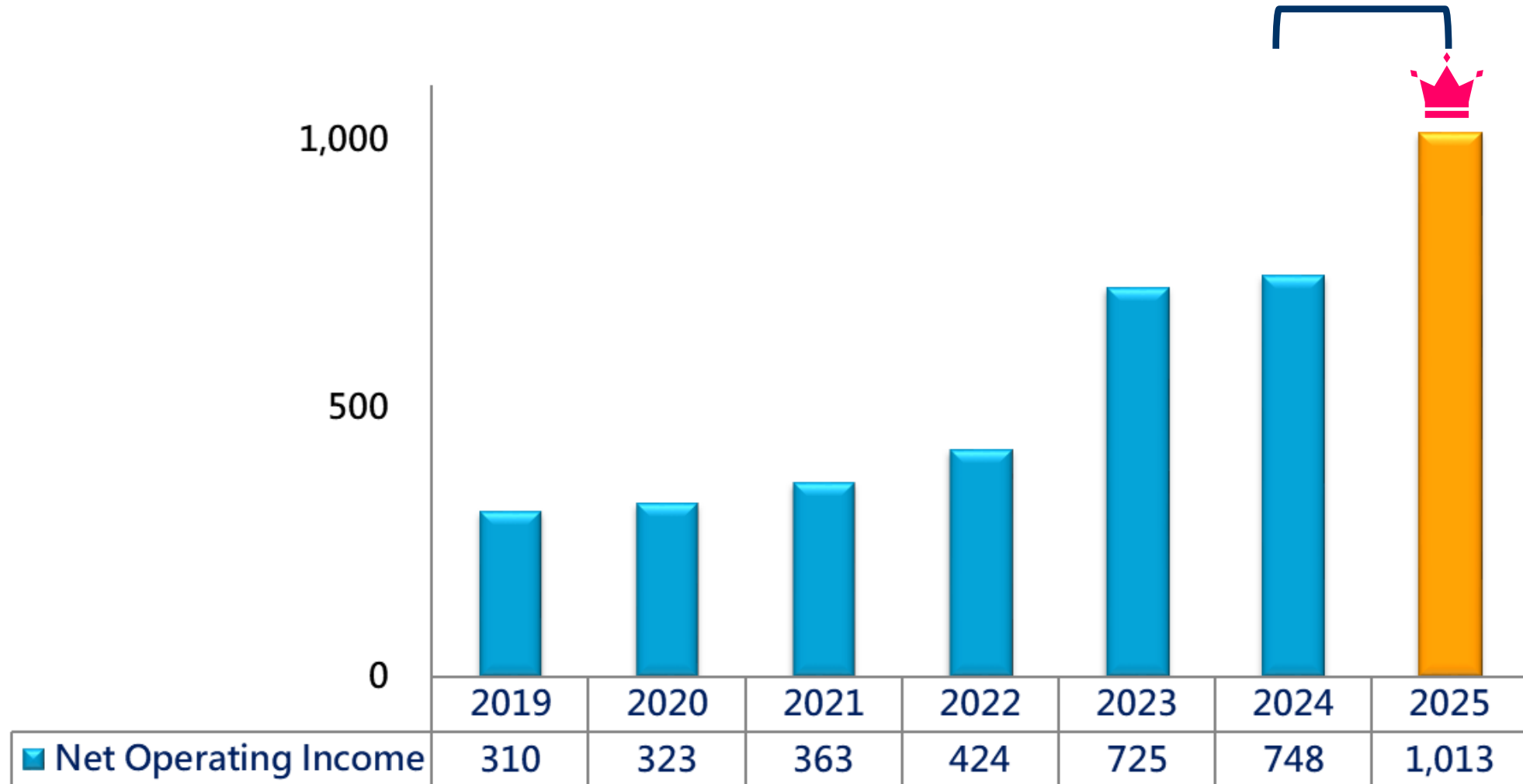
Unit: NT M



Consolidated Net Operating Income

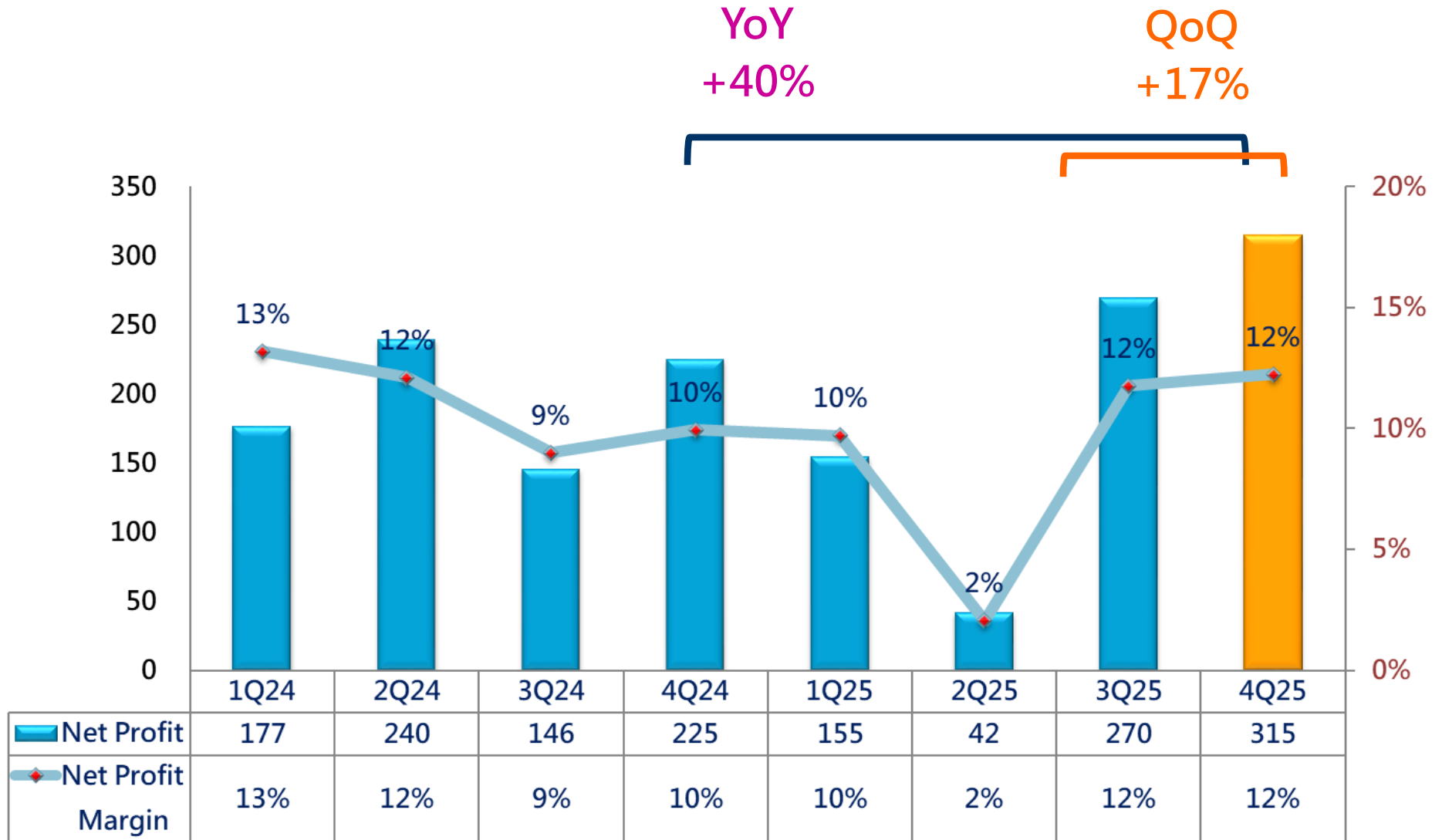
Unit: NT M

YoY
+35%



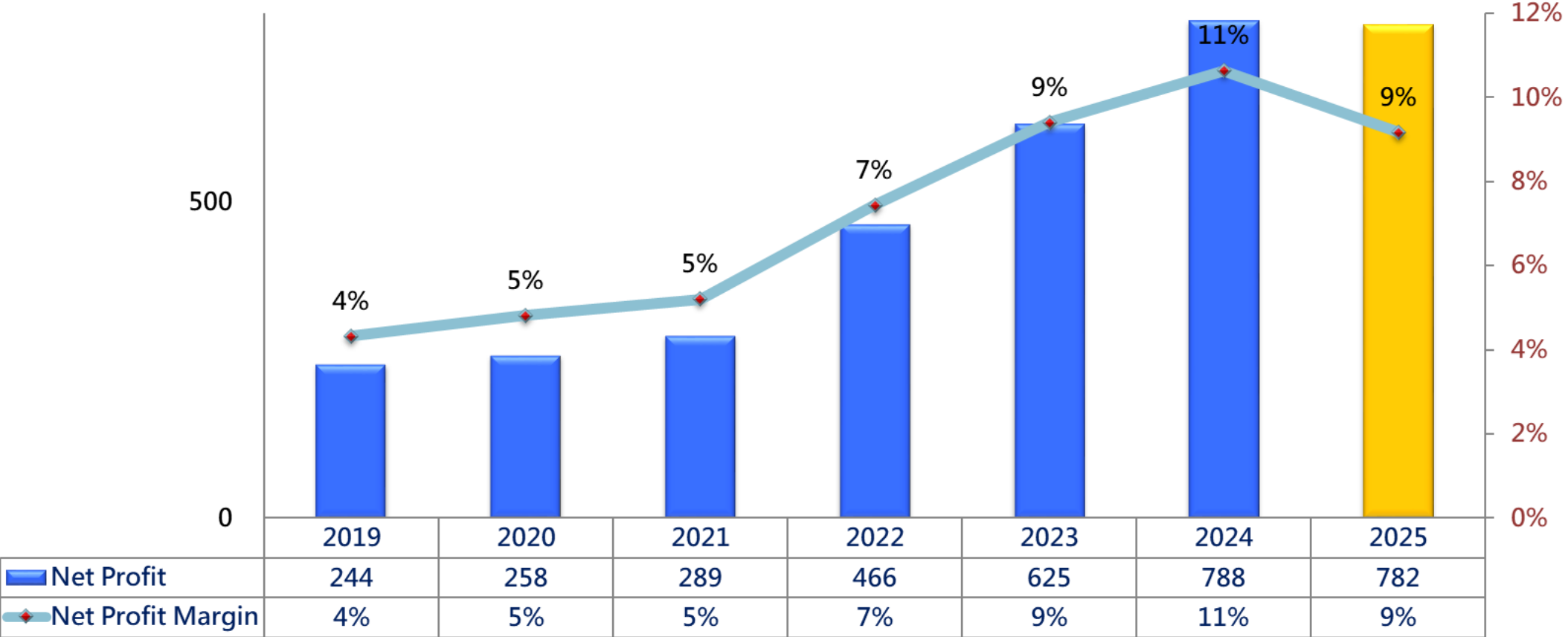
Consolidated Net Profit (Quarter)

Unit: NT M



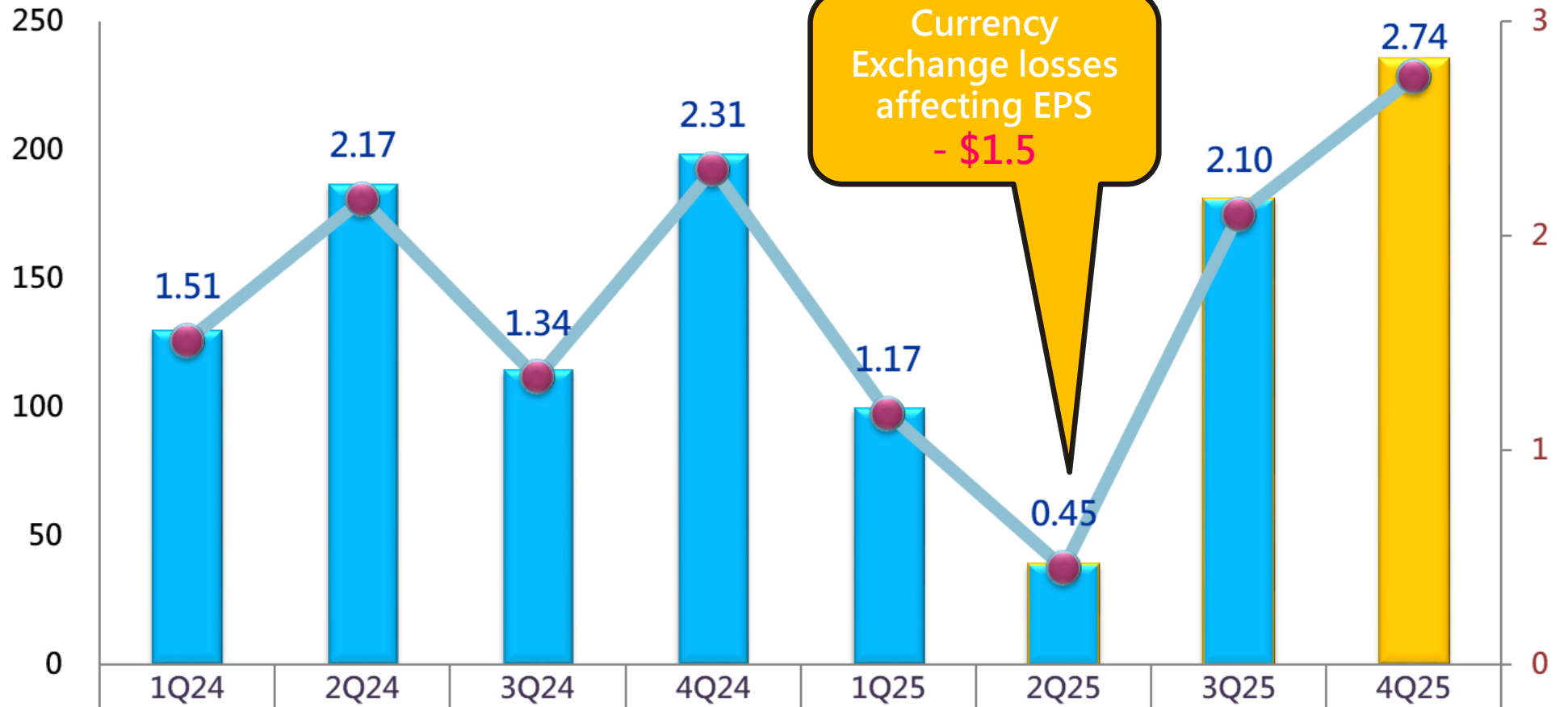
Consolidated Net Profit & Margin

Unit: NT M; %



EPS (Quarter)

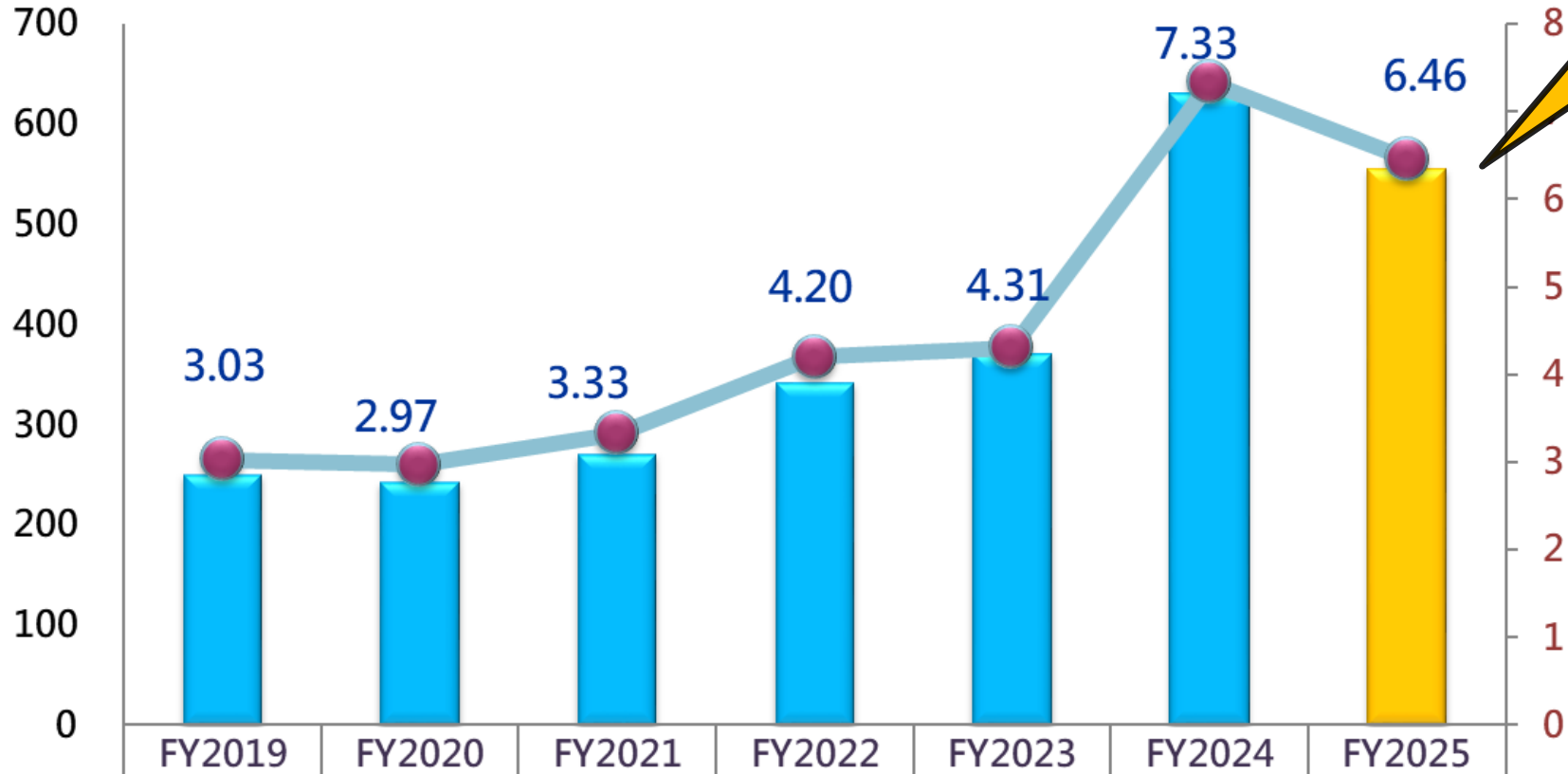
Unit: NT M ; NT\$



Net Profit Attributable to Parent Company	130	187	115	199	100	39	181	236
EPS (NT\$)	1.51	2.17	1.34	2.31	1.17	0.45	2.10	2.74

EPS

Unit: NT M ; NT\$



2Q Currency Exchange losses affecting EPS - \$1.5

Net Profit Attributable to Parent Company
EPS (NT\$)

252	244	272	343	371	630	556
3.03	2.97	3.33	4.20	4.31	7.33	6.46

Other Key Financial Information

Unit: NT M

	2025/12/31		2024/12/31		Changes	Change Ratio
Cash and Cash Equivalent	3,103	39%	2,098	27%	1,006	48%
Financial Assets Measured at Amortized Cost are Assets-current	101	1%	621	8%	(520)	-84%
Notes receivable, net	1,546	20%	2,320	30%	(774)	-33%
Inventories	1,328	17%	1,016	13%	312	31%
Property, plant and equipment	800	10%	853	11%	(53)	-6%
Right-of-use assets	166	2%	199	3%	(33)	-17%
Total Assets	7,864	100%	7,837	100%	27	0%
Current liabilities	2,750	35%	2,599	33%	152	6%
Non-current assets	145	2%	282	4%	(137)	-49%
Total Liabilities	2,895	37%	2,881	37%	15	1%
Total Equity	4,968	63%	4,956	63%	12	0%
Important Financial index						
Current Ratio	230%		241%			
AR Turnover Days	83		86			
Inventory Turnover Days	65		68			
Return On Equity,ROE	16%		18%			



Green Economic Steed



Three Growth Engines Driving Momentum in the Year of the Horse

- **Surging demand for color e-readers**
- **Color e-signage market taking off**
- **Strong growth momentum from subsidiaries**



