NETRONIX
www.netronixinc.com

Netronix Investor Conference

Third Quarter 2026

CFO： Tessa

No. 945, Boai Street, Jubei City, Hsinchu, Taiwan 302. TEL: 886-3-600-6066 FAX: 886-3-600-6067



Despite challenging market conditions, overall performance remained resilient in Q3

20B	23%	233 M	NT$1.44
Consolidated Revenue	Gross Margin	Operating Income	EPS (per quarter)

Q3 2026 E-Reader Shipments Moderated

- Continued growth in color E-reader penetration & Secured a first mover advantage and over 50% market share in Taiwan.
- Rising memory costs have moderated end-consumer demand for consumer electronics.
- Consolidated revenue still showed positive growth in the first ten months.

According to *Business Research Insights*, the global color E-reader Market is projected to grow at a CAGR of 7.2%, outpacing traditional monochrome devices.



Sustained Innovation & Steady Growth

E-Reader

Strengthening market leadership and expanding new applications

E-Poster

Deployed over 1,000 units, establishing a strong market foothold

Subsidiaries 'Growth

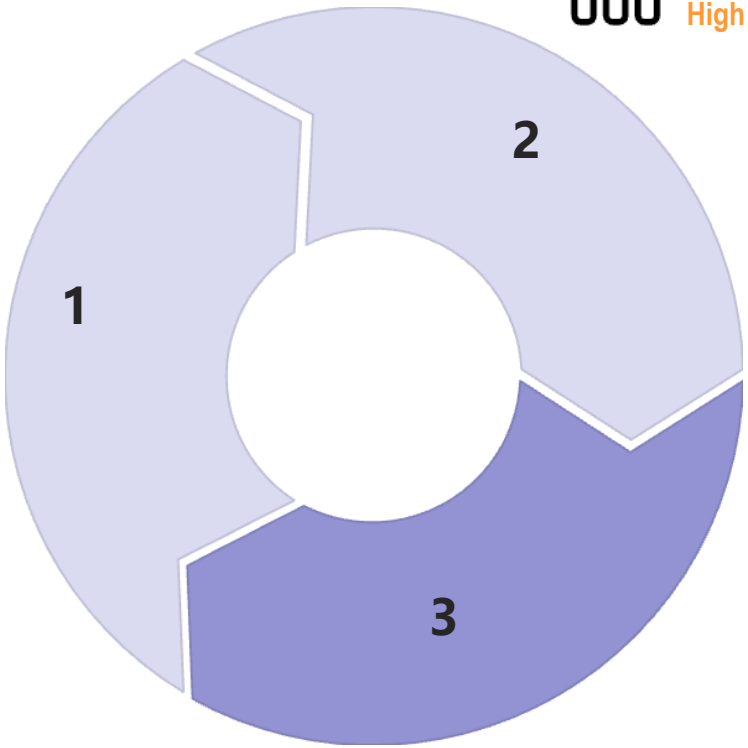
Enhancing profitability to boost the Group earnings



Rewarding Shareholders with High Dividend Payout Ratios

High Dividend Payouts

Stable Profitability



Consistent Returns to Shareholders

Dividend Payout Ratio Exceeded 90% for Three Consecutive Years

Fiscal Year	EPS	Cash Divident	% of EPS
2025	6.46	6.00	93%
2024	7.33	7.00	95%
2023	4.31	4.00	93%
2022	4.2	3.00	71%
2021	3.33	2.50	75%
2020	2.97	2.00	67%
2019	3.03	2.85	94%

Rewarding shareholders with a sweet $6 dividend and a yield of over 6%

—thank you for your long-term support

Key Competitive Advantages



Superior Supply Chain Resilience

Amid severe global material shortages and challenging market conditions, we leverage diversified supply management and deep strategic partnerships to **ensure stable and uninterrupted delivery capabilities**, serving as our clients' most reliable operational backbone.



Customized Project Agility

Demonstrating high agility amidst shifting project dynamics, we proactively adopt the client's perspective to **provide cost-effective and performance-optimized alternative solutions**, collaborating to amplify the market competitiveness of core projects.



Diversification Capability

Through **strategic diversification, we effectively mitigate geopolitical risks**, seamlessly connecting across global markets to meet flexible production and localized requirements.



Strong Subsidiary Performance

AIC （6291）

Revenue/Profit hit a historical second high for the same period

Q3 consolidated Revenue: 737M/ EPS 3.6

Q3 consolidated gross margin: 38%

AI Fiber Optic high-speed transmission applications drive continuous growth in revenue & profit

TWBM (6649)

Fruitful achievement due to sustained focus on technologies during the past decade.

Showing positive performance in revenue and profit:

Star product, Guidewire (artificial guide wire for removing blood clots in the brain caused by stroke), doubling of production capacity.

Professional Total Solution
e-reading

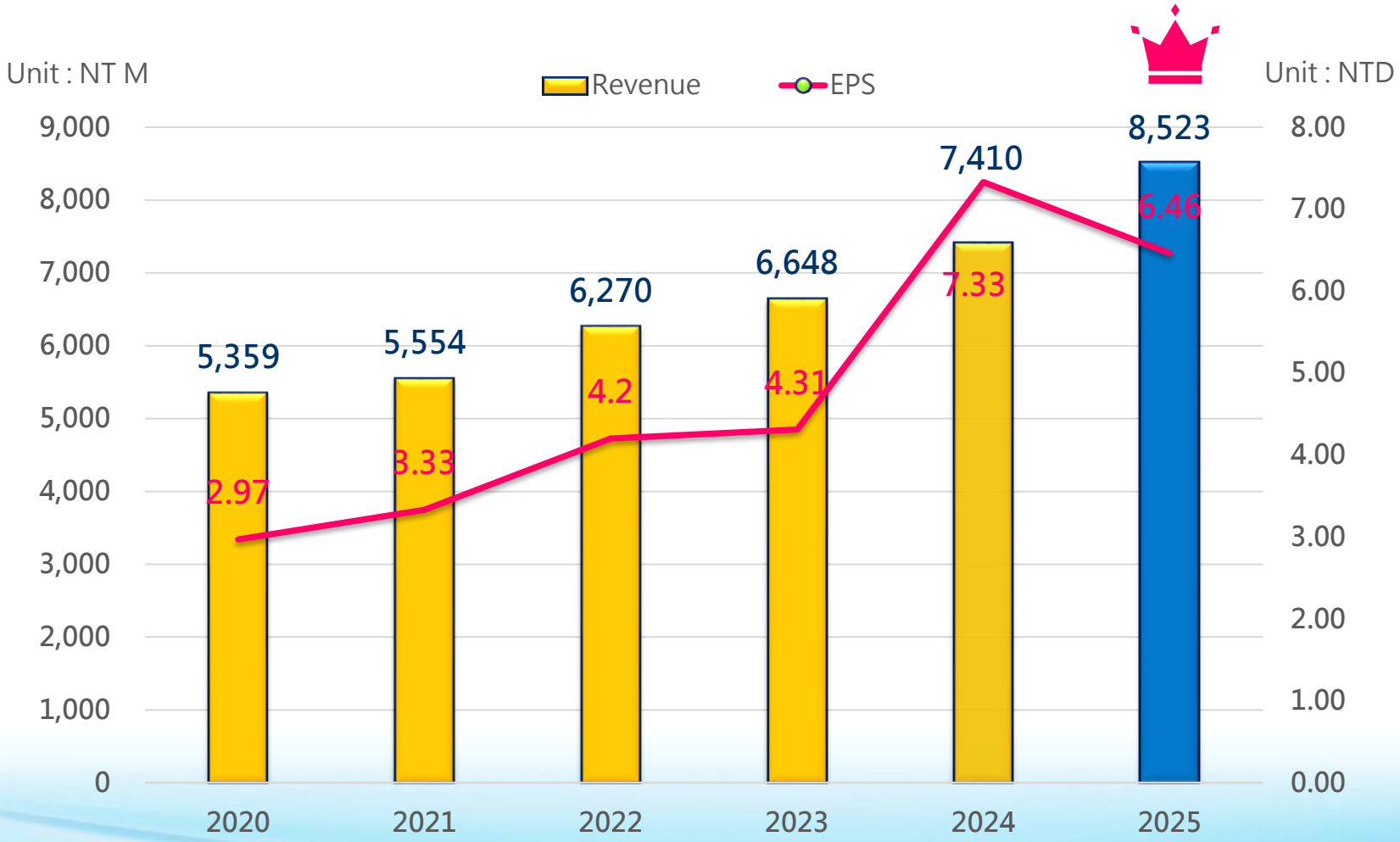
NETRONIX
www.netronixinc.com

Operating Results

2026 Q3

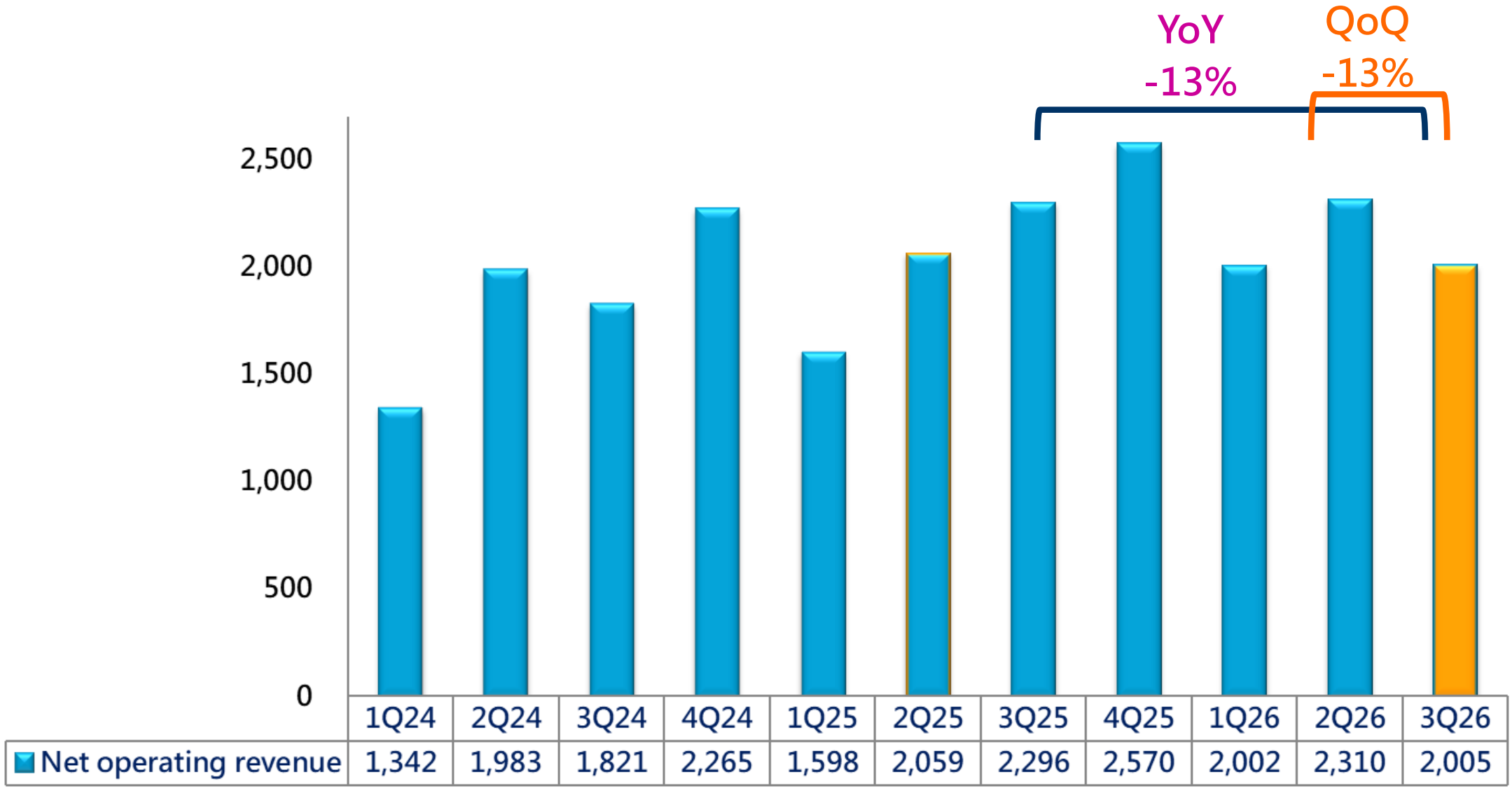
No. 945, Boai Street, Jubei City, Hsinchu, Taiwan 302. TEL: 886-3-600-6066 FAX: 886-3-600-6067

Revenue and Profit Trend



Consolidated Revenue (Quarter)

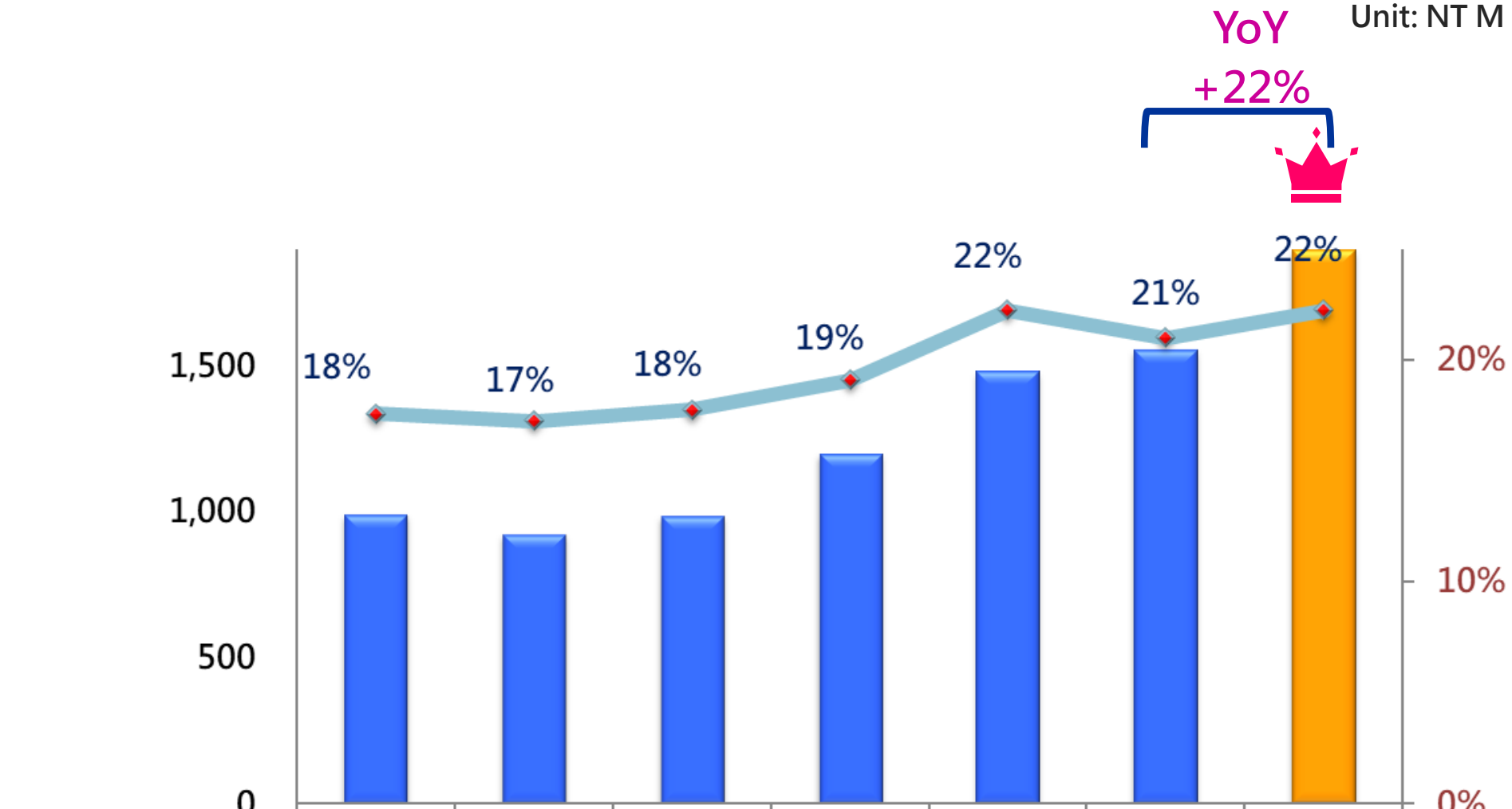
Unit: NT M ; %



	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26	3Q26
Net operating revenue	1,342	1,983	1,821	2,265	1,598	2,059	2,296	2,570	2,002	2,310	2,005

Consolidated Gross Profit & Margin

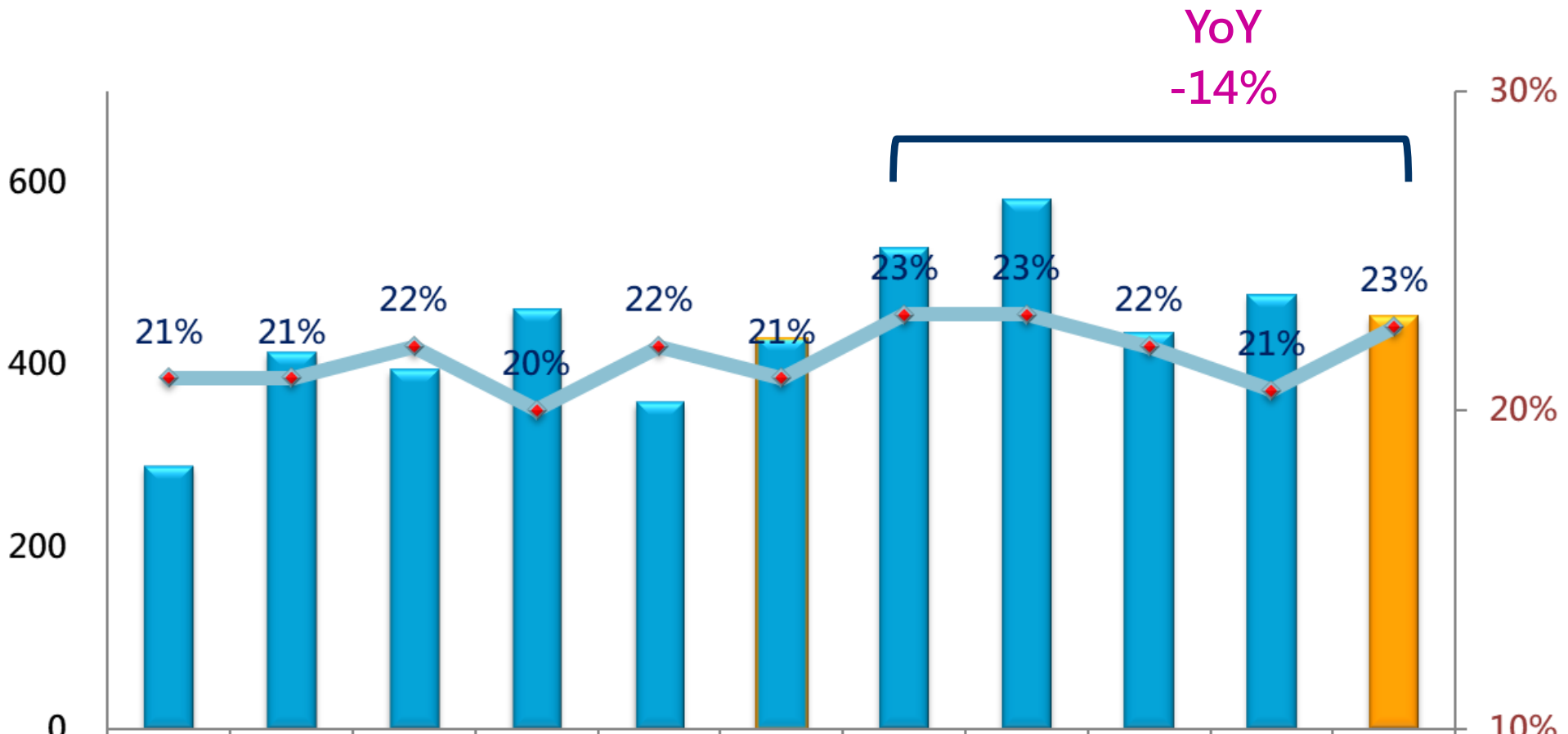
Unit: NT M ; %



	2019	2020	2021	2022	2023	2024	2025
Gross Profit	990	924	986	1,197	1,479	1,555	1,896
Gross Margin	18%	17%	18%	19%	22%	21%	22%

Consolidated Gross Profit &Margin (Quarter)

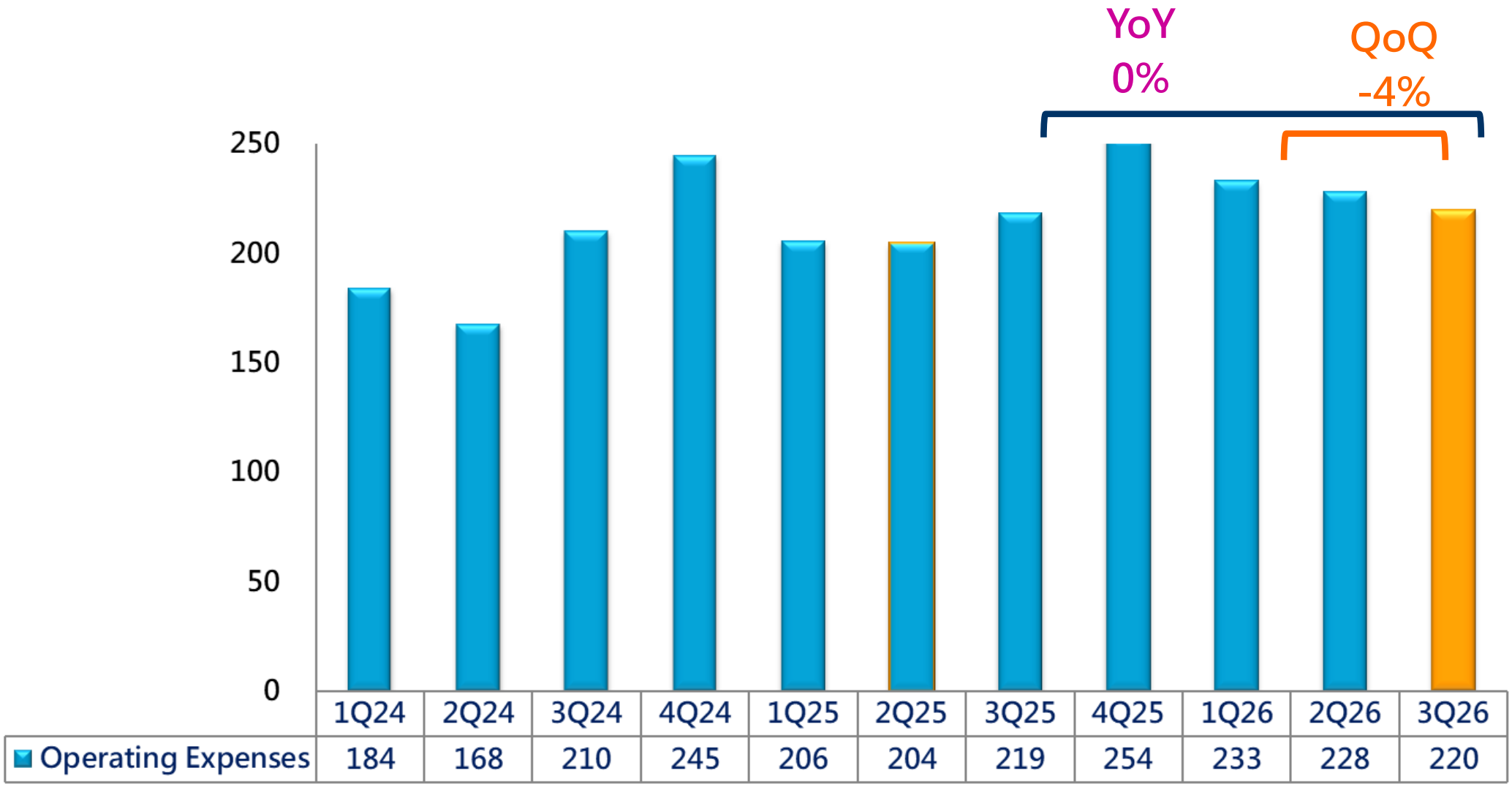
Unit: NT M ; %



	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26	3Q26
Gross profit	288	414	394	460	359	428	528	582	435	476	453
Gross Margin	21%	21%	22%	20%	22%	21%	23%	23%	22%	21%	23%

Operating Expenses (Quarter)

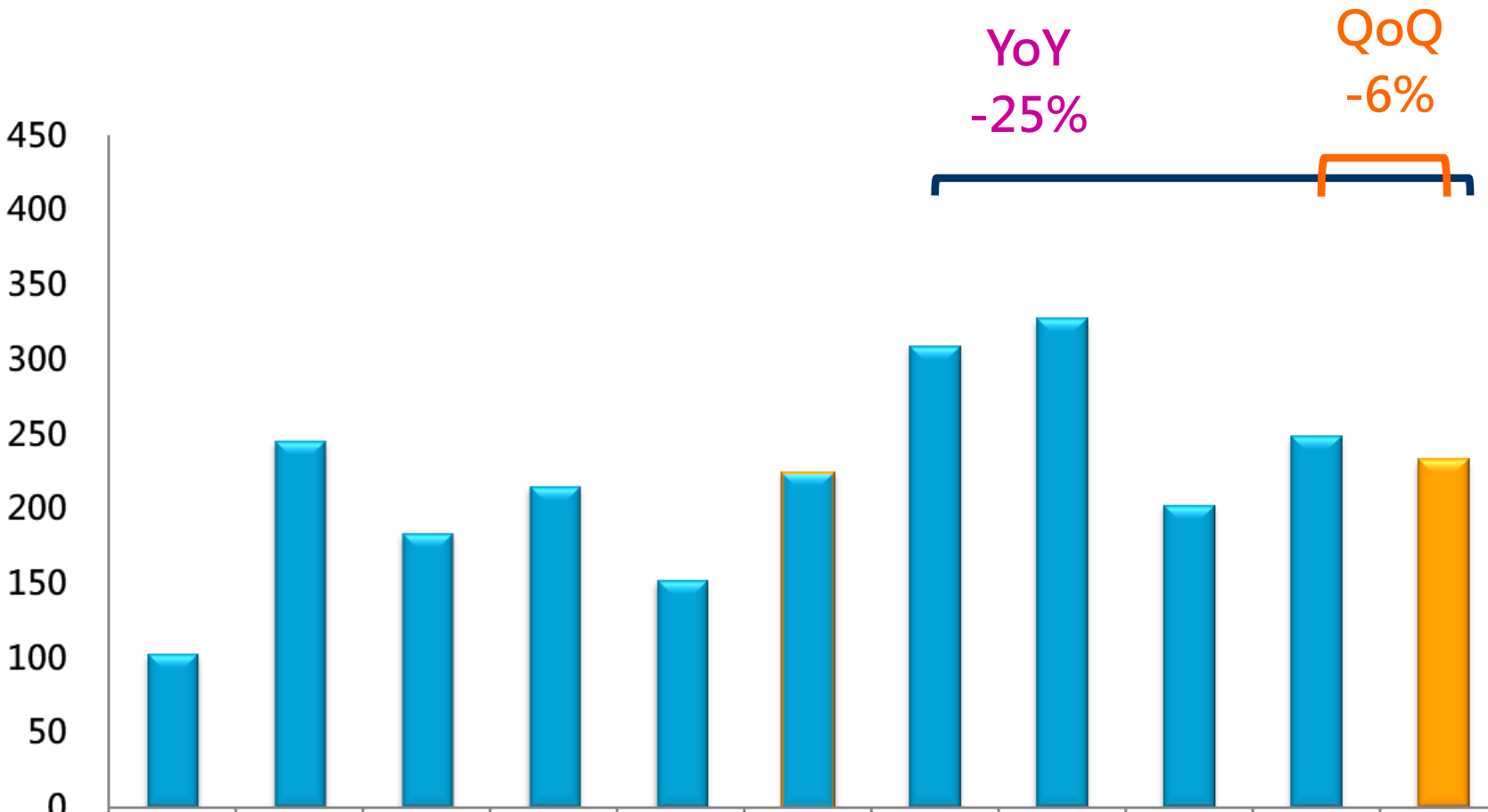
Unit: NT M



	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26	3Q26
Operating Expenses	184	168	210	245	206	204	219	254	233	228	220

Consolidated Operating Income (Quarter)

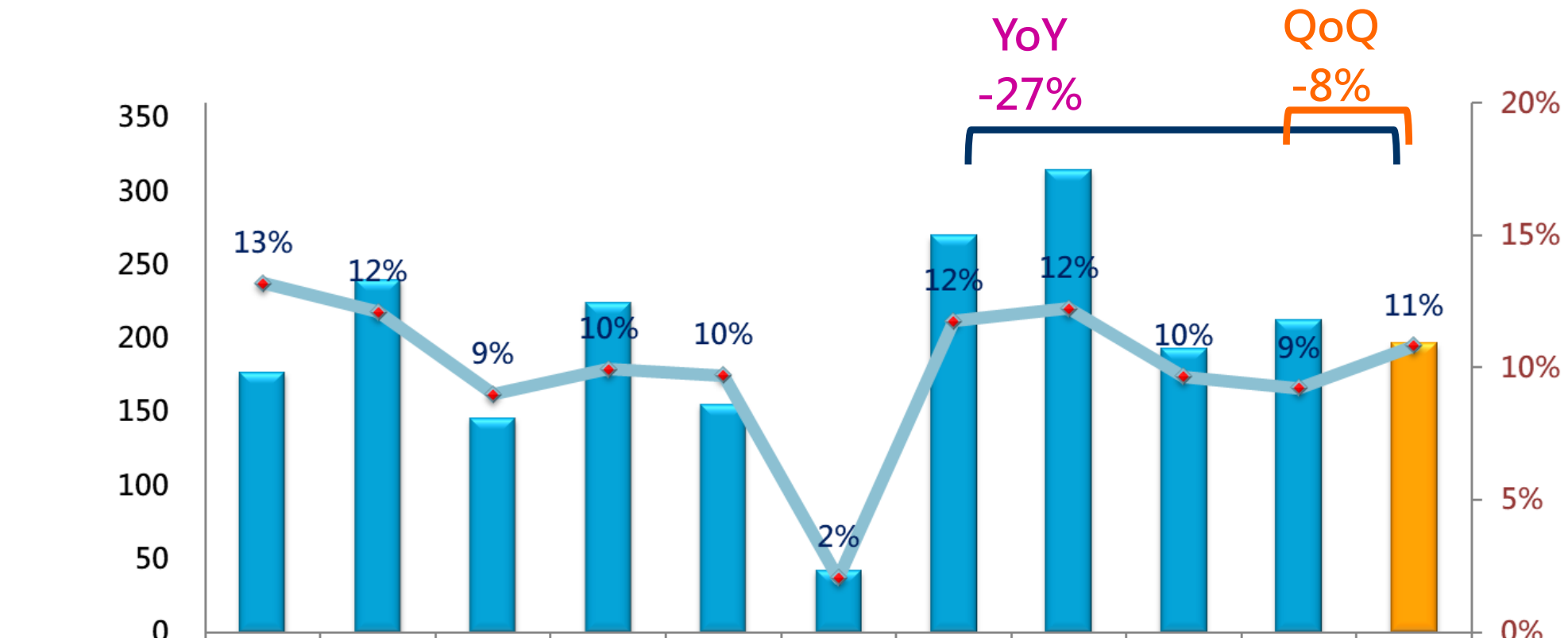
Unit: NT M



	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26	3Q26
Net Operating Income	103	246	183	215	153	224	309	327	202	248	233

Consolidated Net Profit （Quarter)

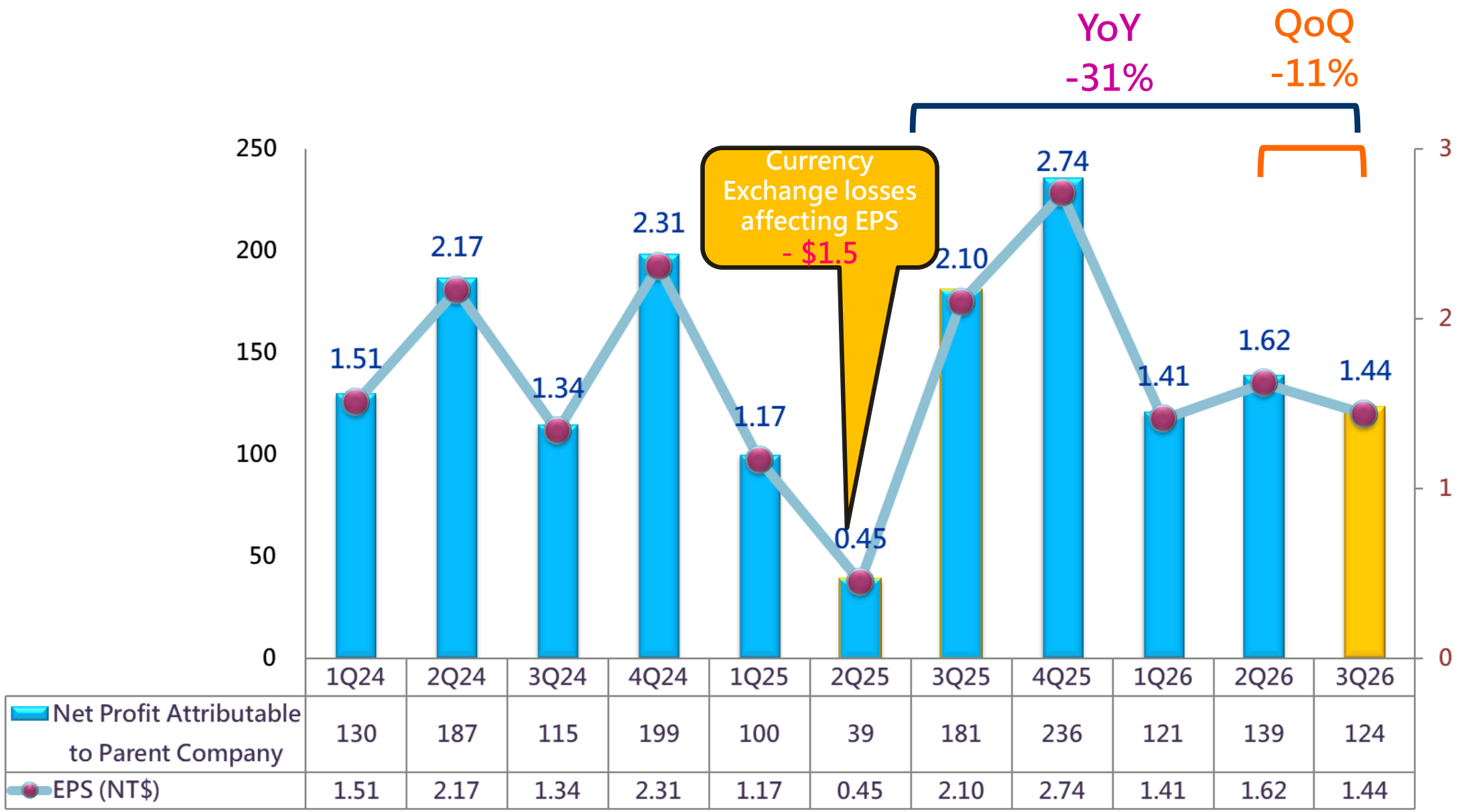
單位：新台幣百萬元；%



	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26	3Q26
Net Profit	177	240	146	225	155	42	270	315	193	213	197
Net Profit Margin	13%	12%	9%	10%	10%	2%	12%	12%	10%	9%	11%

EPS (Quarter)

Unit: NT M ; NT$



	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26	3Q26
Net Profit Attributable to Parent Company	130	187	115	199	100	39	181	236	121	139	124
EPS (NT$)	1.51	2.17	1.34	2.31	1.17	0.45	2.10	2.74	1.41	1.62	1.44


榮耀時刻・2026 TIRI AWARDS
感謝機構投資人
及媒體投票支持，
獲得2026「最佳投資人關係企業」
及「最佳投資人關係專業人員」獎項
TIRI
台灣投資人關係協會
Taiwan Investor Relations Institute
AWARDS
2026
最佳投資人關係企業
Best Investor Relations Company
振曜科技股份有限公司
NETRONIX, INC.
上櫃中小型股
Small & Mid cap of TPEs companies
TIRI
台灣投資人關係協會
Taiwan Investor Relations Institute
AWARDS
2026
最佳投資人關係專業人員
Best Investor Relations Officer
黃子瑋 Tessa Huang
上櫃中小型股
Small & Mid cap of TPEs companies
振曜科技股份有限公司
NETRONIX, INC.
振曜科技股份有限公司 NETRONIX, INC.


Q&A