



Netronix Investor Conference

Second Quarter 2025

Deputy Director : Frank



Recent Spotlight

\$ SO Growth & GP performance

- On-hand orders for e-Readers have grown around 30% compared to last year
- e-Reader Market in Asia is rapidly emerged
- Gross margin affected by exchange rate, maintained at 21-22%

\$ Tariff Impact & Supply Chain Strategy

- ADJ Supply Chain deployment in response to Tariff impact
- MIT + MIVN + Made in USA

\$ Overlook for the second half of this year

- Revenue is expected to increase sequentially each quarter

Sustained Innovation & Steady Growth

E-Reader



Strengthening market leadership and expanding new applications

E-Poster



Accelerating Project implementation to secure market foothold

Subsidiaries 'Growth



Enhancing profitability to boost the Group earnings



Sustained Growth in e-Reader SO

Robust Sales Driven by updating New Devices

- Lasting the trend of updating to the color epoch devices & enhancing customers' market share
- Shipment in H1 : H2 = 4 : 6

Double Digital Growth

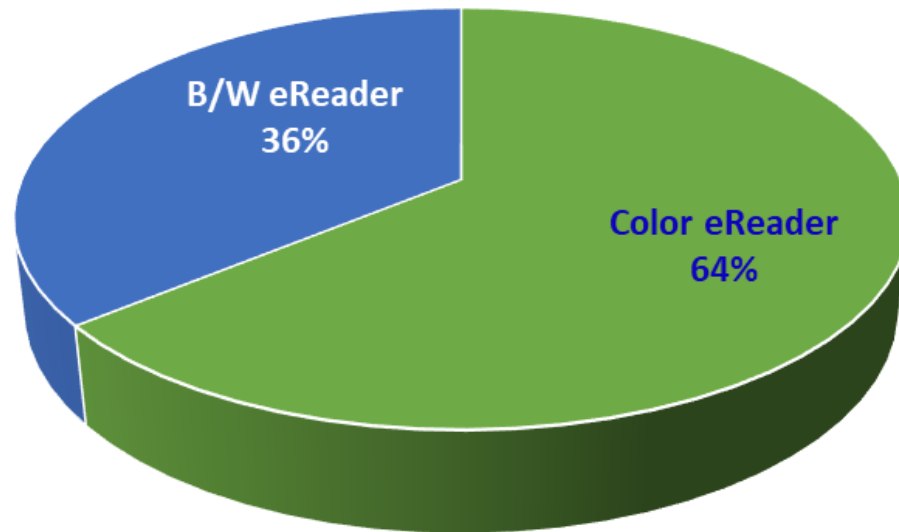
- Consolidated revenue for the full year is projected to grow by double digits
- Revenue is expected to increase sequentially through Q3 & Q4



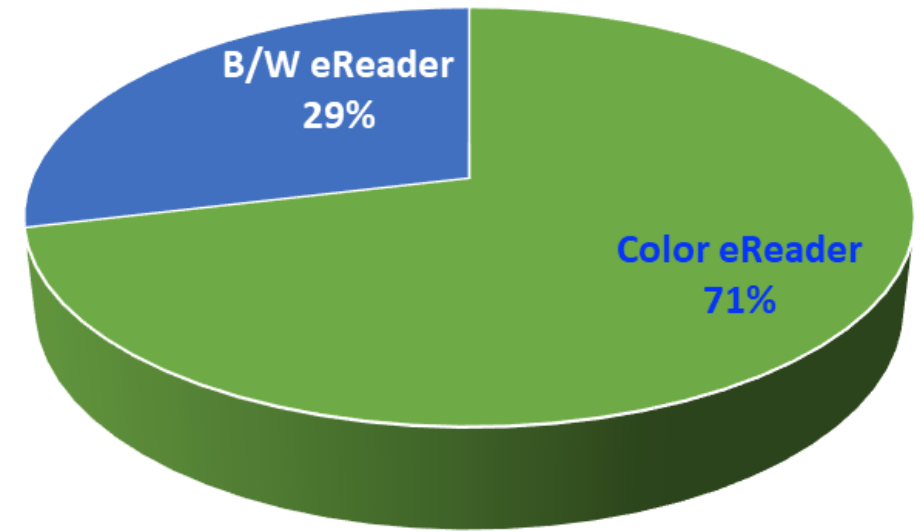
E-Reader Shipment Proportion

Unit : %

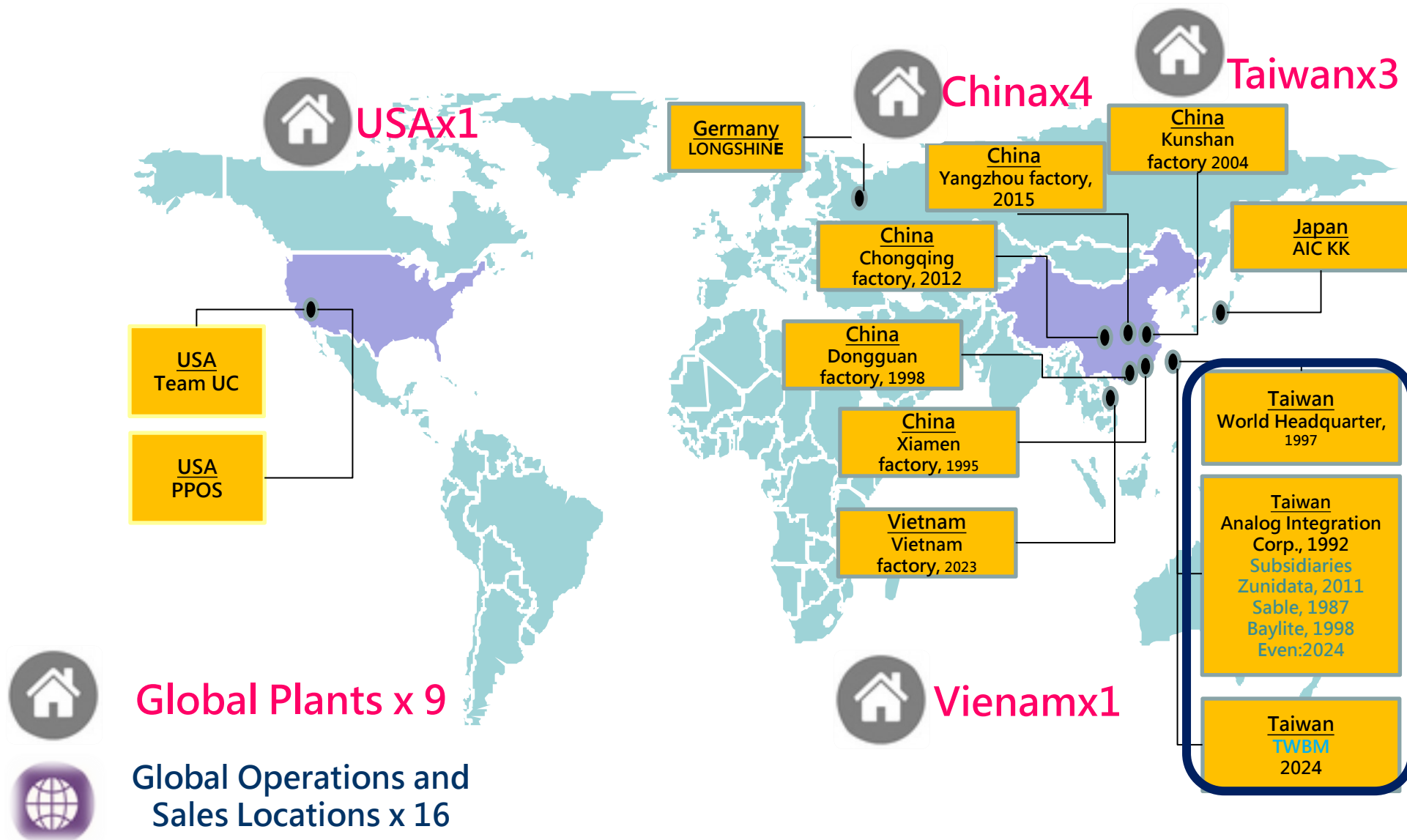
FY2024



FY2025(F)



Worldwide Presence





All Business Revenue From Subsidiaries Turns Around



AIC Momentum Rebound

Historical record high both in revenue and profit last year, **and possibly above 10% growth in revenue this year.**

Since March, revenue has steadily increased, demonstrating strong business momentum



TWBM Fruitful Achievement

Fruitful achievement due to sustained focus on technologies during the past decade.

Showing positive performance in revenue and profit:

Revenue : YoY over double growth

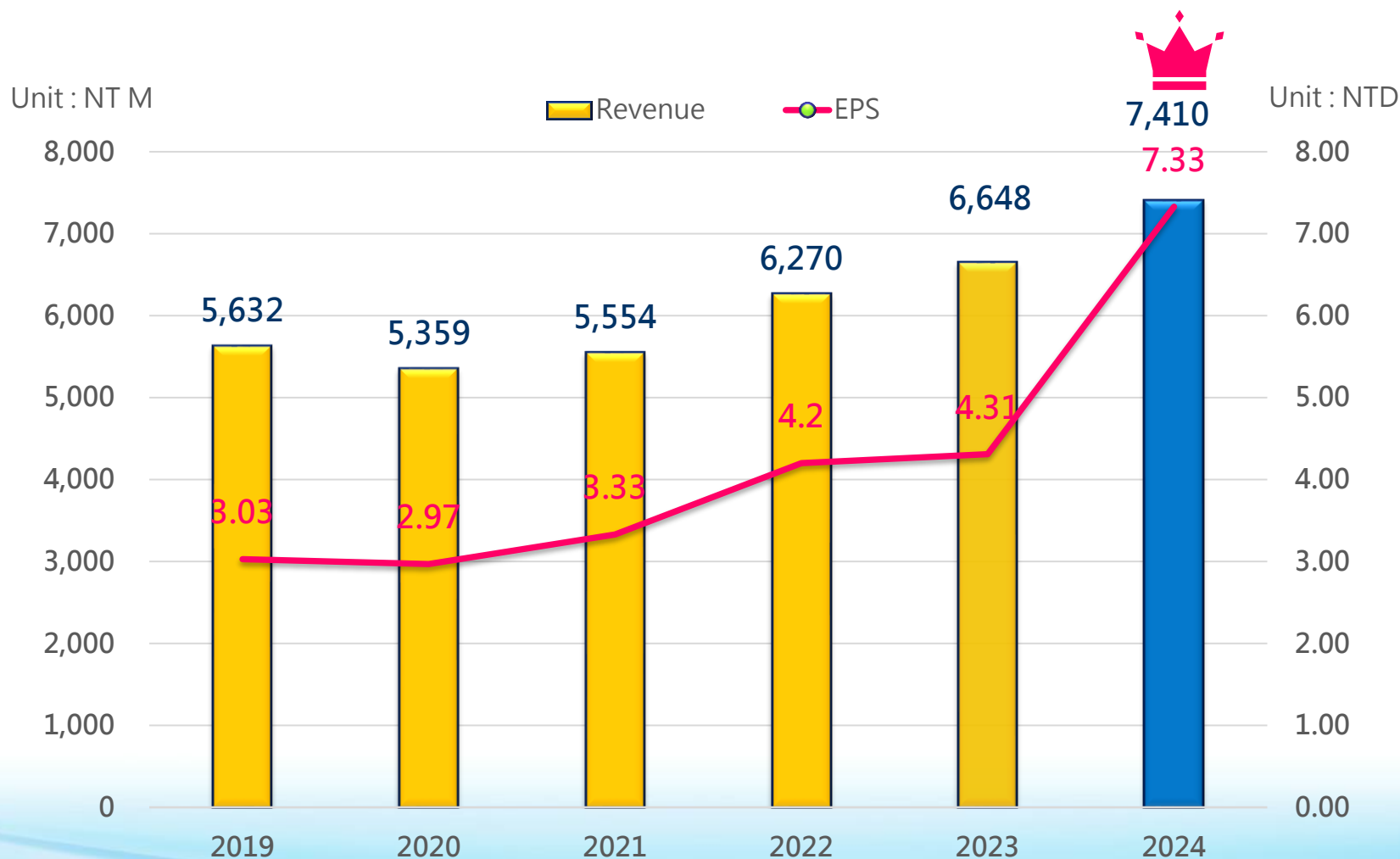
Turn losses to profits · EPS = \$0.63



Operating Results

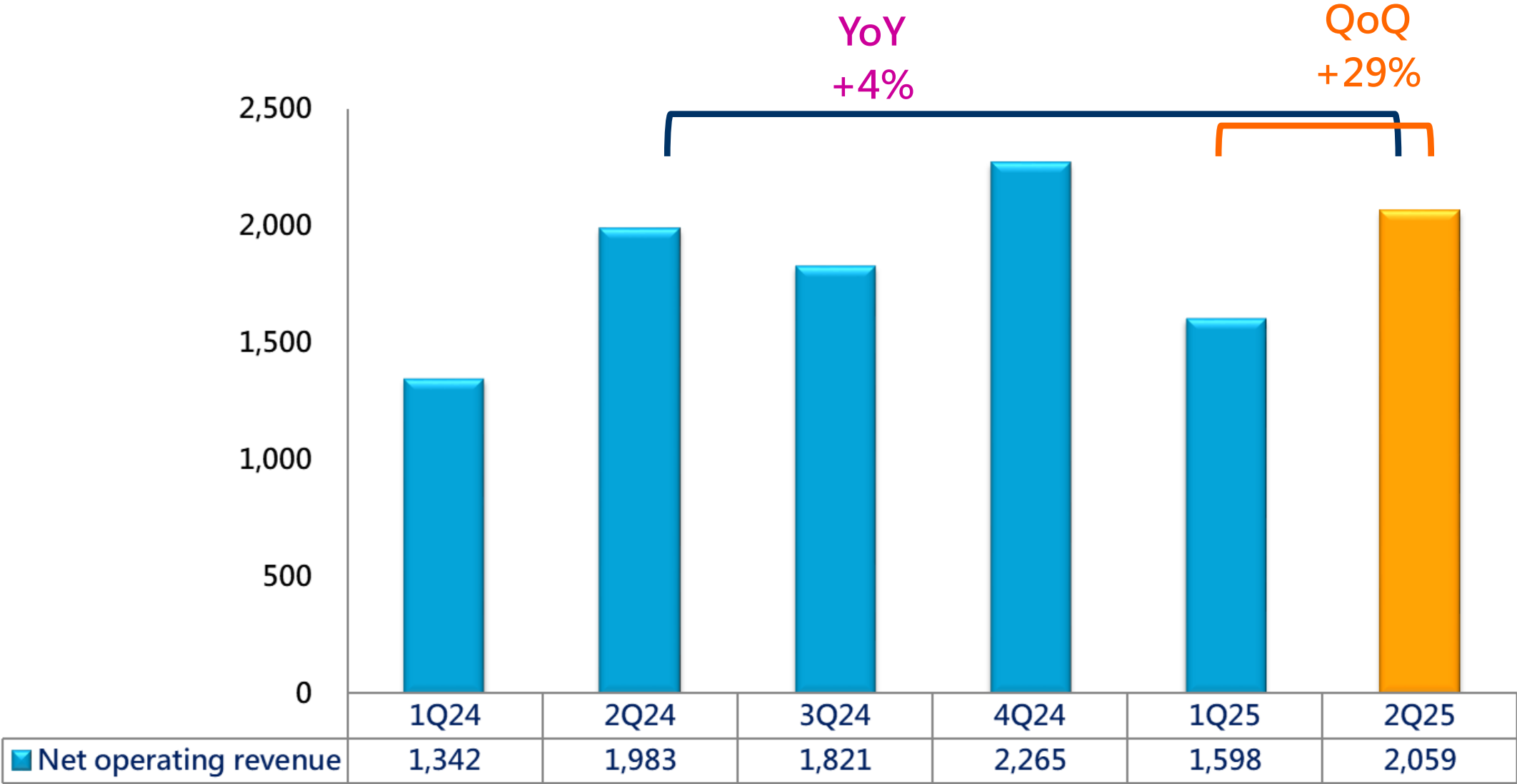
2025 Q2

Revenue and Profit Trend



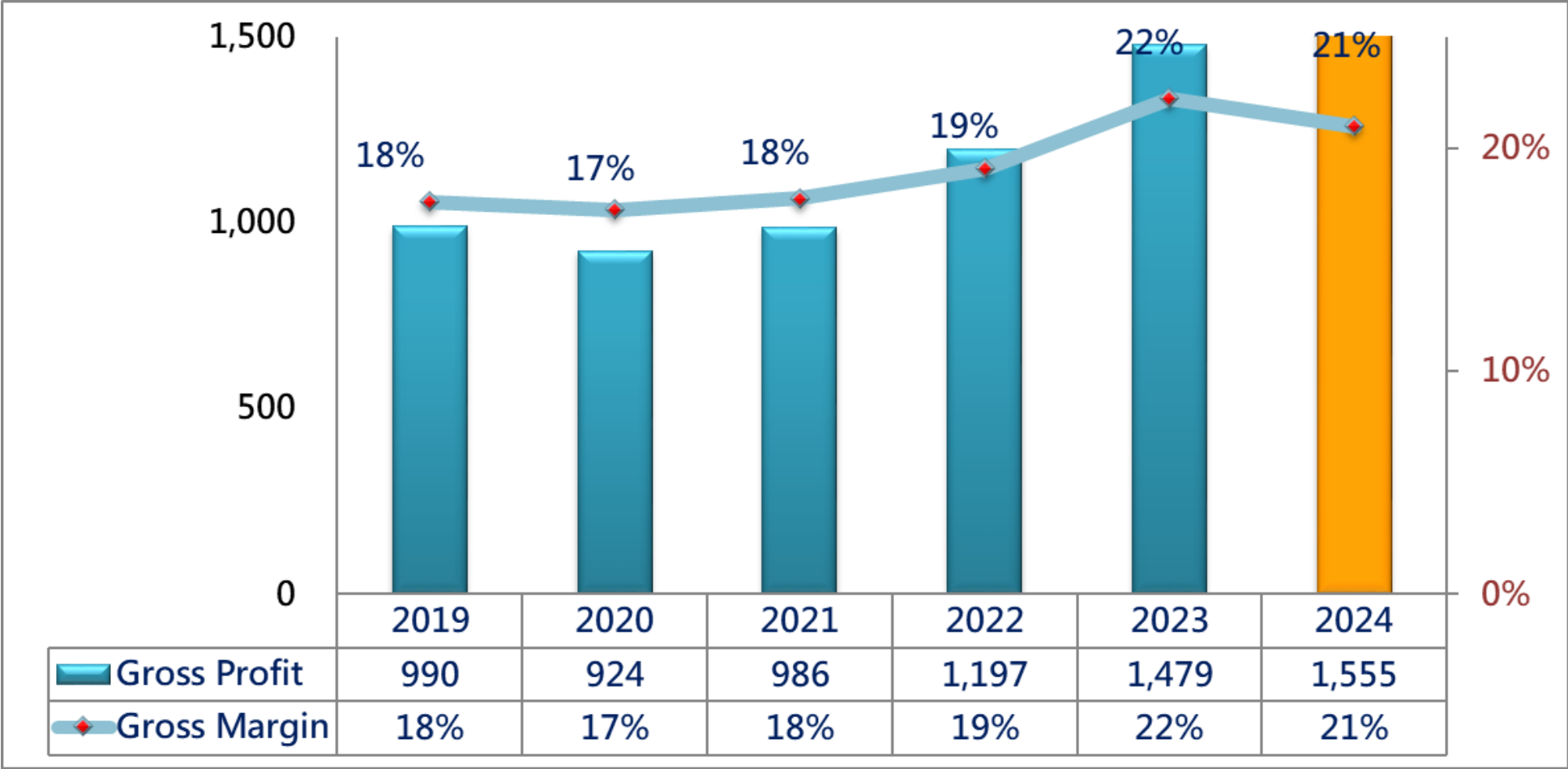
Consolidated Revenue (Quarter)

Unit: NT M ; %



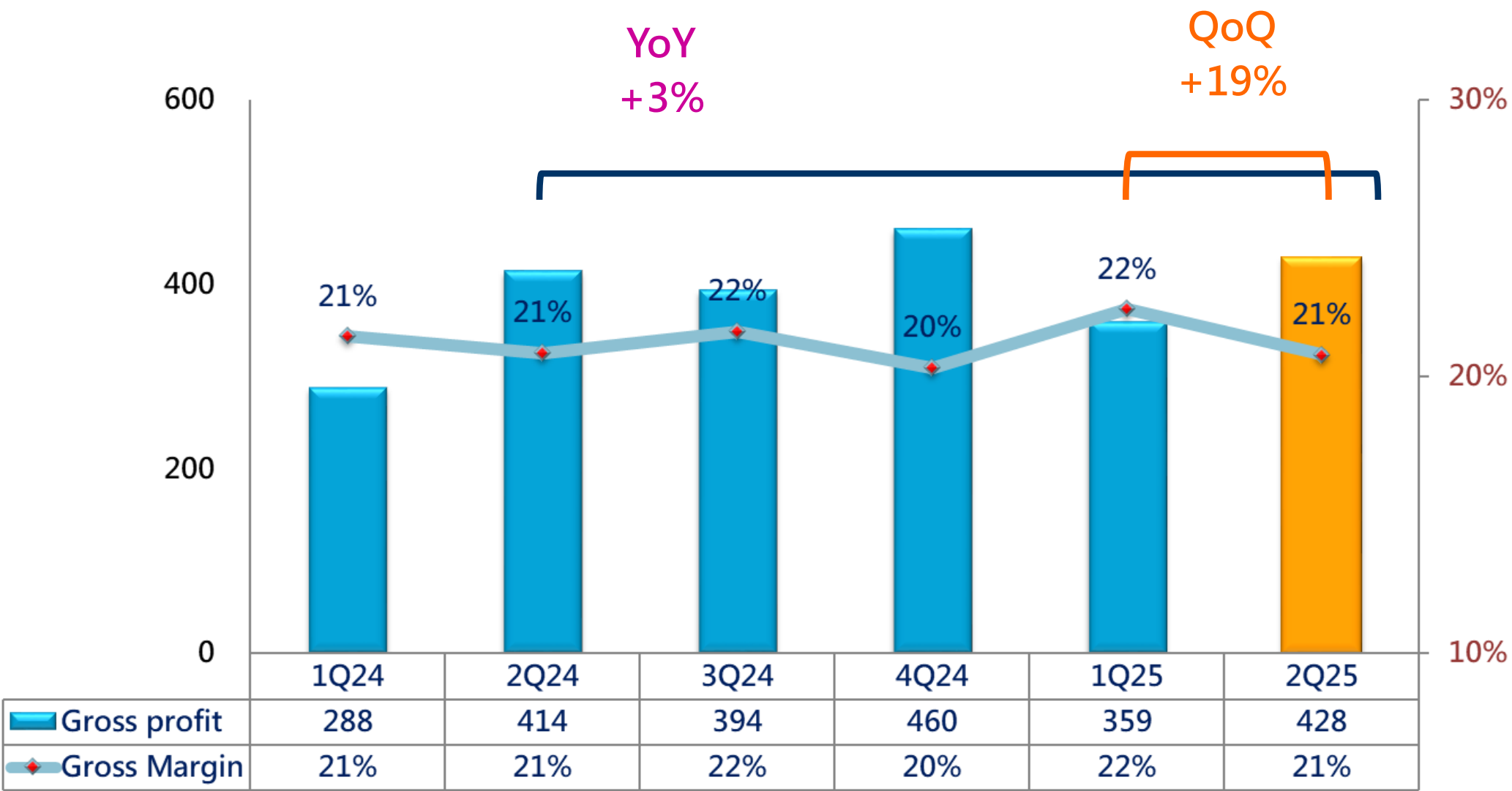
Consolidated Gross Profit & Margin

Unit: NT M ; %

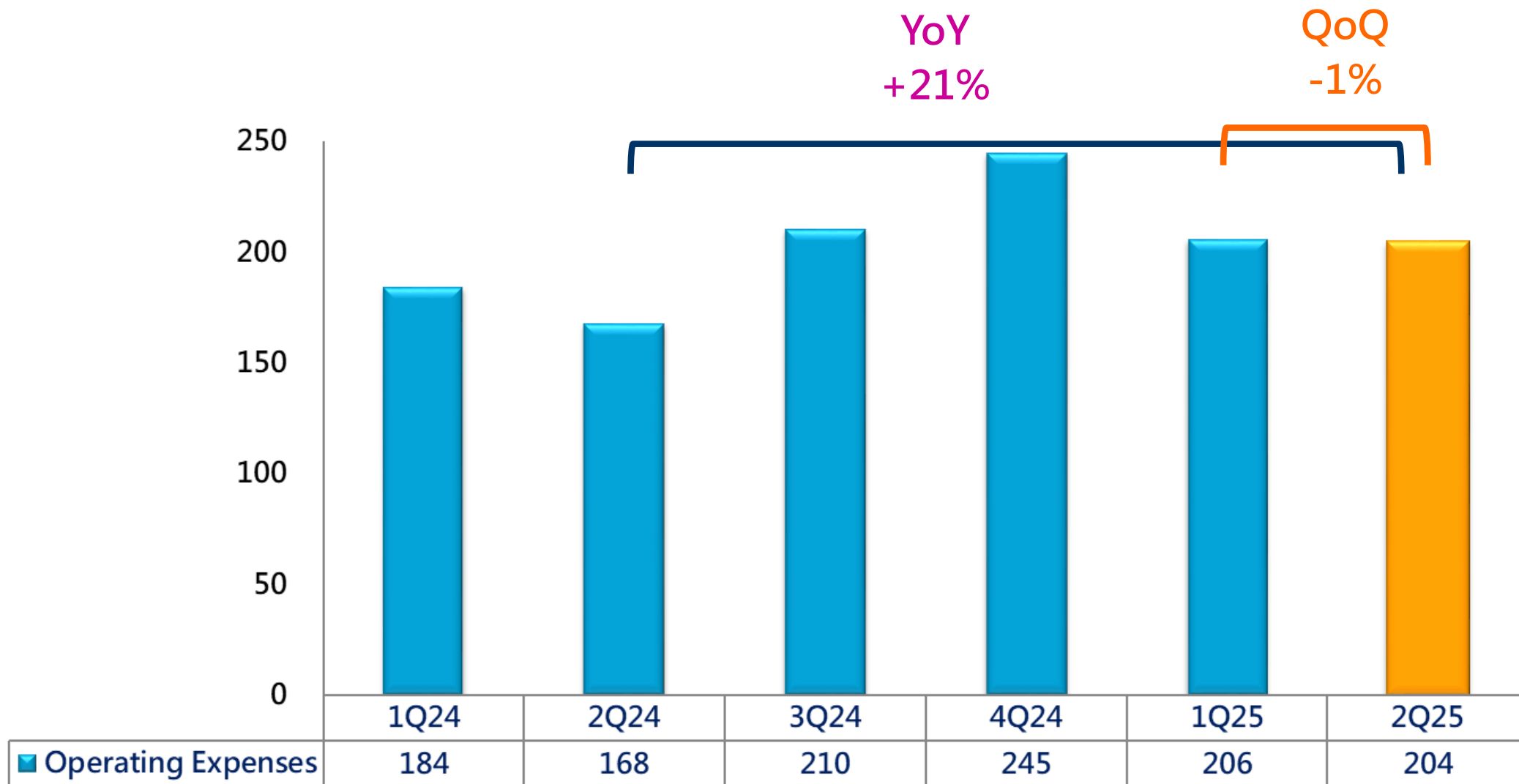


Consolidated Gross Profit & Margin (Quarter)

Unit: NT M ; %

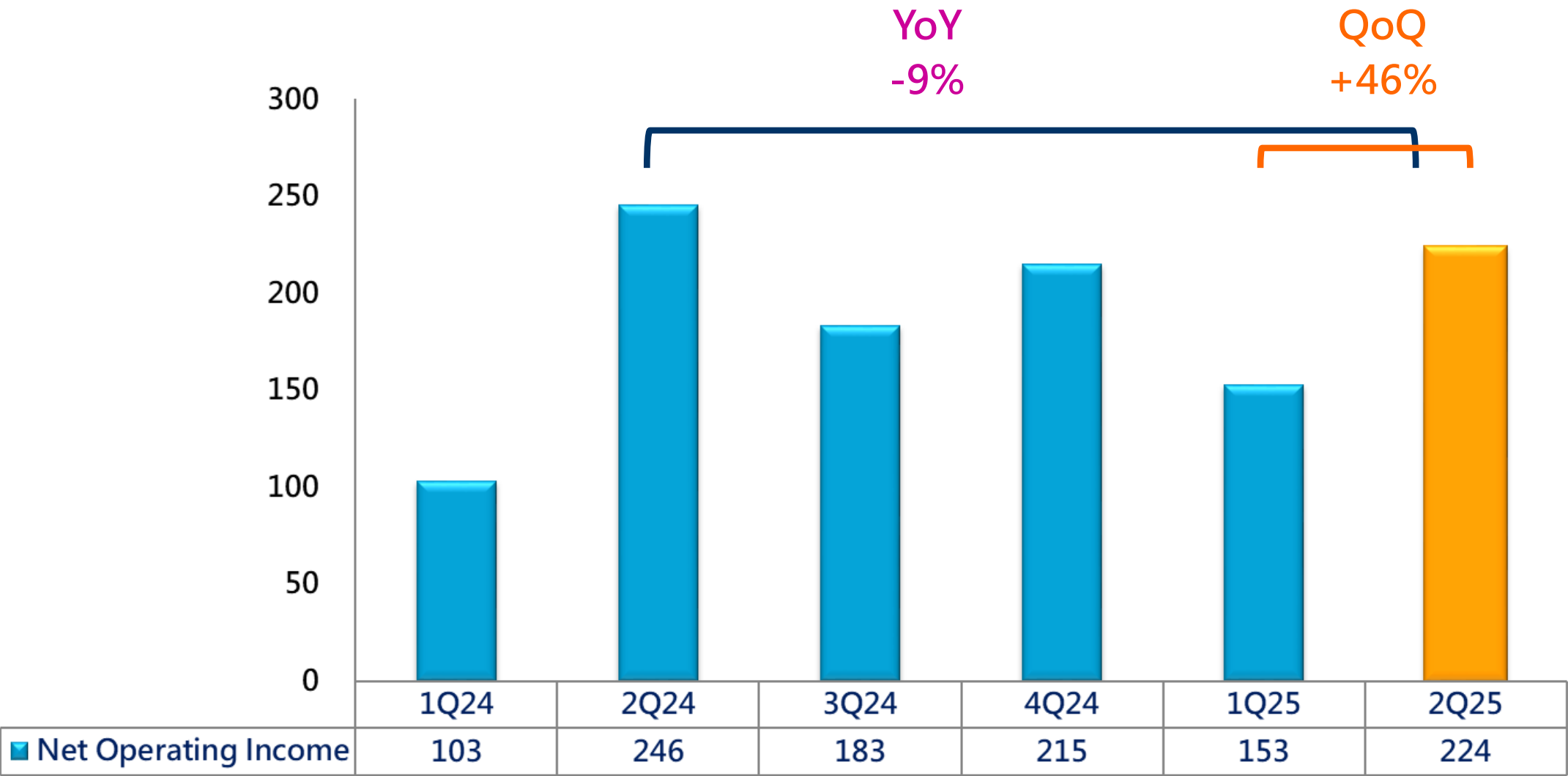


Operating Expenses (Quarter)



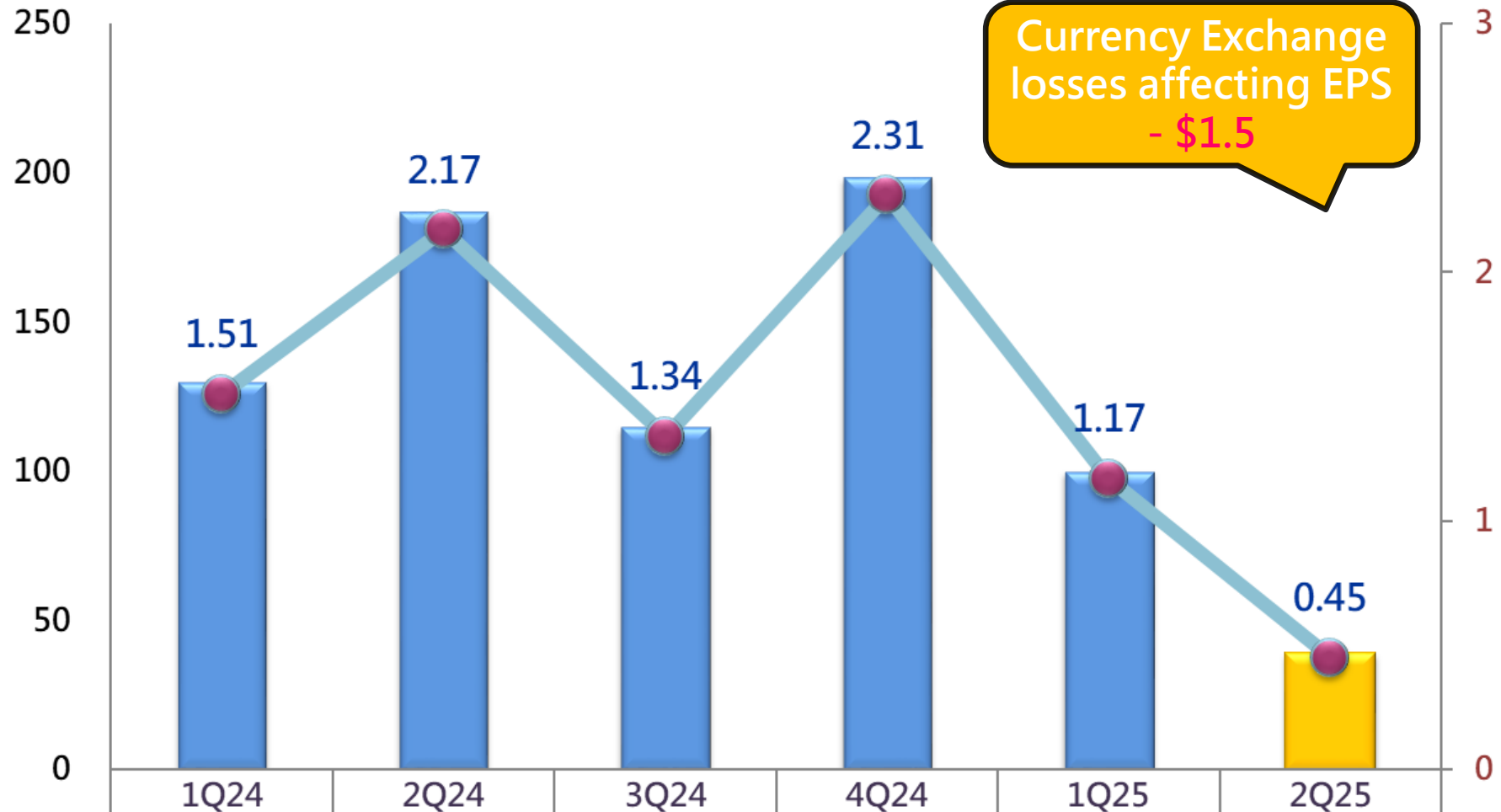
Consolidated Operating Income (Quarter)

Unit: NT M



EPS (Quarter)

Unit: NT M ; NT\$



Net Profit Attributable to Parent Company

EPS (NT\$)

130

187

115

199

100

39

1.51

2.17

1.34

2.31

1.17

0.45

Other Key Financial Information

Unit: NT M

	2025/6/30		2024/6/30		Change	YoY%
Cash and Cash Equivalents	2,519	38%	2,050	27%	470	23%
Accounts receivable	1,457	22%	2,025	27%	(569)	-28%
Inventory	974	15%	1,346	18%	(372)	-28%
Property, plant and equipment	821	12%	730	10%	90	12%
Right of use assets	169	3%	234	3%	(64)	-27%
Total assets	6,716	100%	7,457	100%	(741)	-10%
Current liabilities	2,186	32%	2,771	37%	(585)	-21%
Non-current liabilities	194	2%	273	4%	(79)	-29%
Total liabilities	2,380	35%	3,044	41%	(664)	-22%
Total equity	4,336	65%	4,413	59%	(77)	-2%
Key financial index						
Current ratio %	238%		216%			
AR turnover days	94		89			
Inventory turnover days	63		87			
ROE ratio %	2%		11%			



Green Economic Bellwether



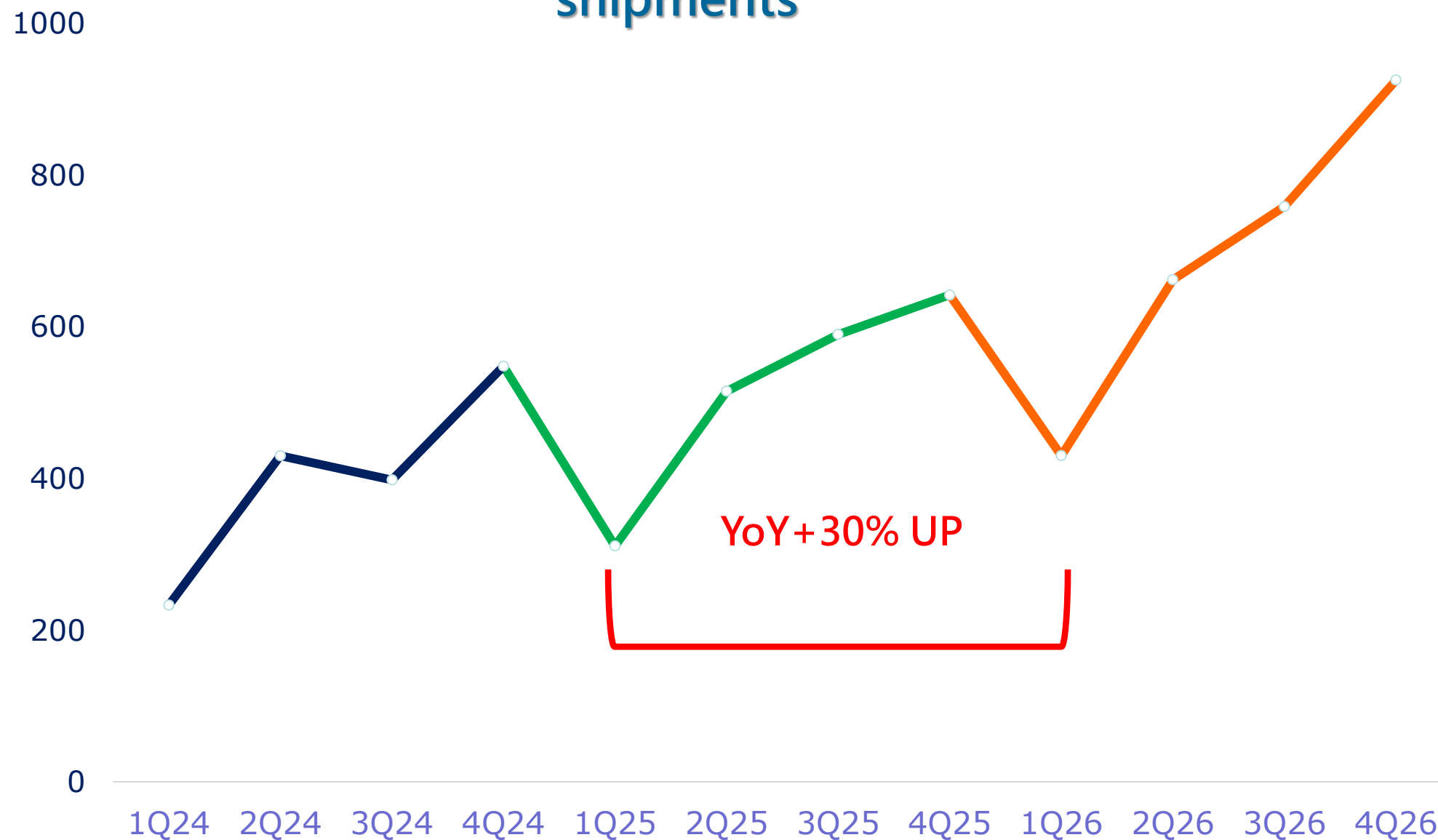
Two arrows of the green economy

- An Epoch Of Color e-Reader (Y2024)
 - An Epoch of Color e-Signage (Y2025)
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E-Reader Actual/Estimated quarterly shipments

Unit : Thousands



Q&A