

Netronix Investor Conference

2024 Q4

CFO: Tessa



The Leader in Color E-Paper Applications

- **1** Focus : Color E-Reader
- **2** Potential: Color E-Signage
- 3 Synergy: The subsidiary business unit is growing
- 4 Feedback: High dividend rate to reward shareholders

E-Reader Orders Continue to Grow

Replacement trend hot selling

- Continuing Replacement trend Of Color E-reader
- Customer market share growth and strong market demand

Double digit growth

- Continue to add orders from January to August
- YoY Double-digit growth



博客來New model: Leading the Chinese market

The largest platform in the Chinese market

The International Book Fair officially launched a new model, boosting the pre-order craze and causing a wave of panic buying.

2 Deepen cooperation

Additional orders, negotiation for next-generation products, and deepening cooperation with Uni- Group.





Color E-Signage: Potential Rising Star



Market Rise

International exhibitions
Customers are enthusiastic



Project import

Sample shipment
Volume shipments
started in the second
quarter



The Leader

e-poster leader ESG huge business





Revenues of Subsidiary Business Units Growth



AIC Bottom up

Last year was the bottom, this year it will be the bottom up

Since February, revenue has gradually increased

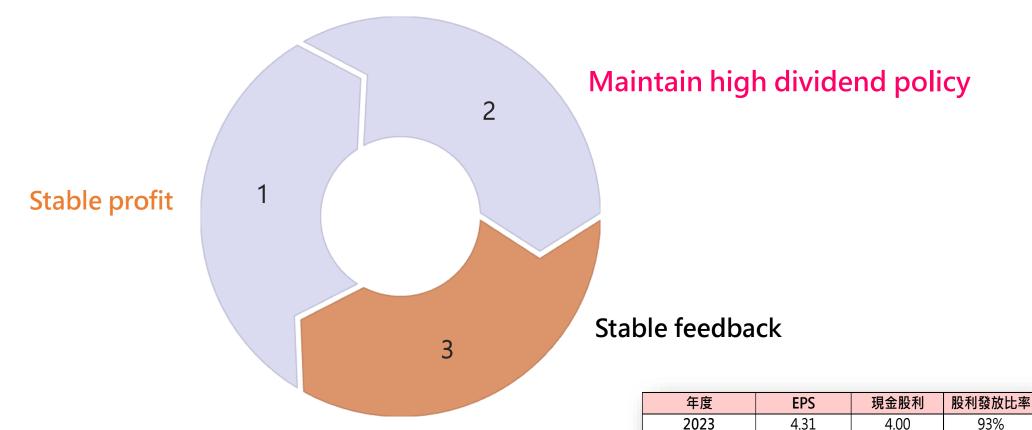


TWM blossom and bear fruit

Continue to focus on technology development

Revenue and profit will show positive performance

High Dividend Rates Reward Shareholders



2022

2021

2020

2019

4.2

3.33

2.97

3.03

3.00

2.50

2.00

2.85

71%

75%

67%

94%

Give back to shareholders through high-yield dividends in early March.

Thank you for your long-term support.

Continuous Innovation and Steady Growth

E-Reader



Consolidate market leadership and expand new applications

E-Signage



Accelerate project and win new customers

Subsidiary Development



"Enhance profitability and contribute to group revenue



Competitive Advantage

- Technical advantages
- System Integration/ Customization
- Product diversification
- Strong ecosystem



01 Excellent Color, Smooth Experience



Color correction technology

- ✓ Exclusive color adjustment technology
- ✓ Color saturation, hue contrast balance
- ✓ Highlight color vividness and layering
- ✓ Close to traditional printing texture
- ✓ Provide an excellent visual experience





Q Efficient Algorithm Optimization

1

2

3

Page feed speed

Maintain the same page refresh speed as the black and white reader

Dynamic content

Display dynamic content more smoothly Reduce image persistence and latency

User experience

Provide an overall quality reading experience
Improved customer satisfaction

03

System Integration

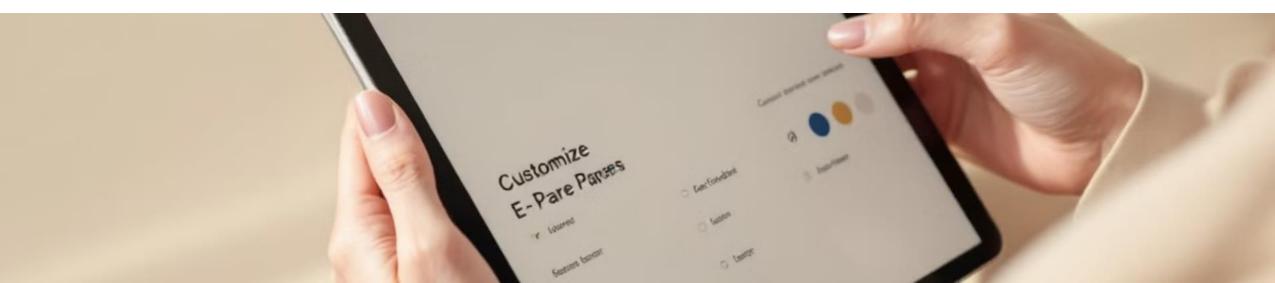


Software advantages + hardware design capabilities
Provide color e-paper total solutions



Flexible and customized color e-paper products and services

Meet different application scenarios



1 Integrated Solutions, Multiple Applications

Wide range of applications

Smart transportation

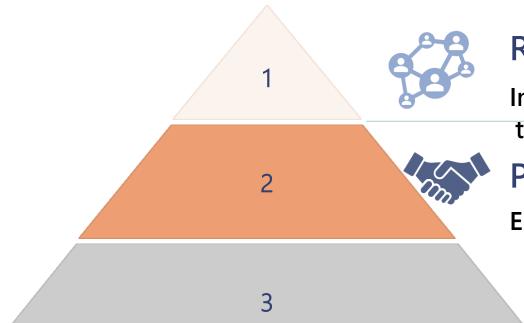
Smart medical

Smart city



Strong Ecosystem





Resource Integration

Integrate upstream and downstream resources to enhance overall competitiveness

Partners

Establish strategic relationships with important partners such as E-ink

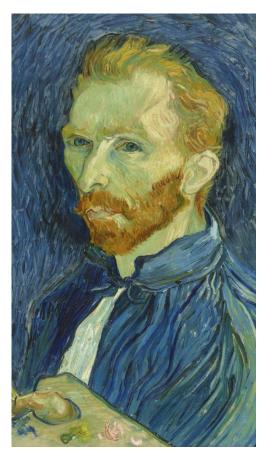


Jointly promote the development and application of color electronic paper technology

A New Stage for Color E- Signage



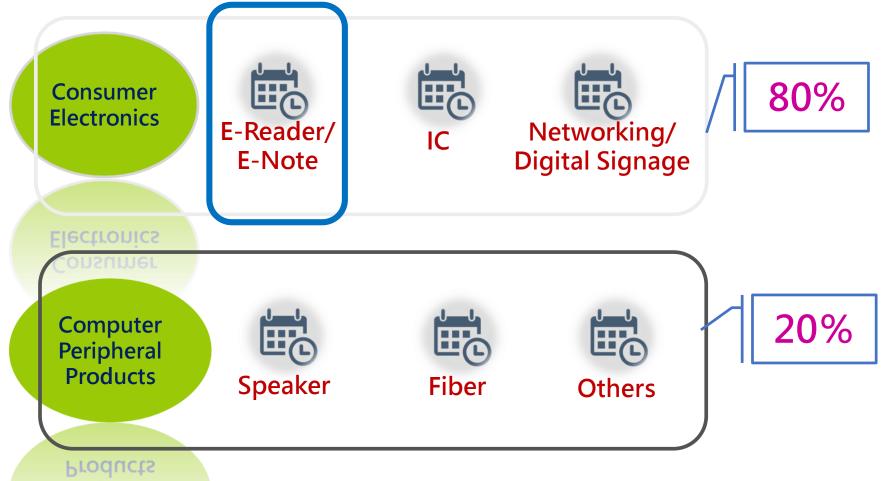






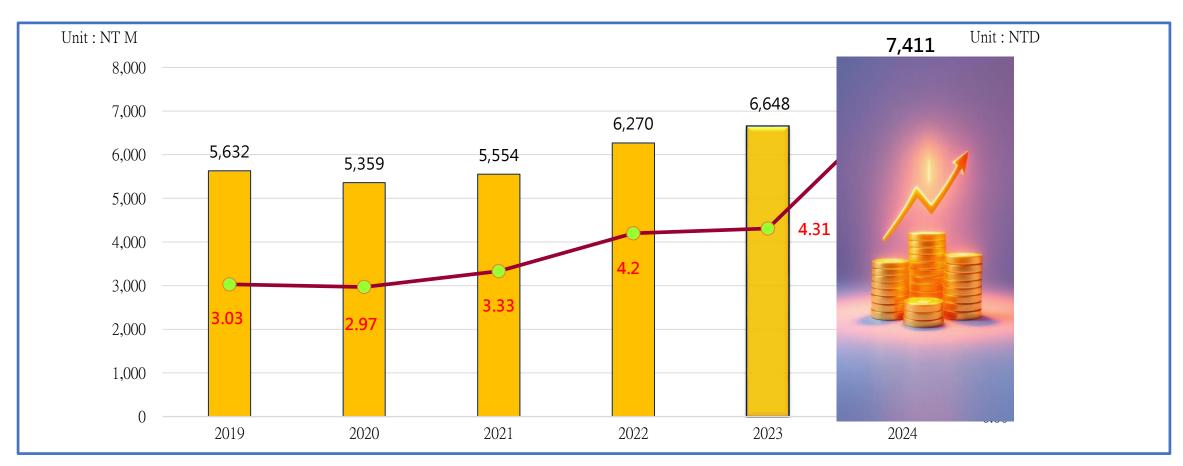


Departments





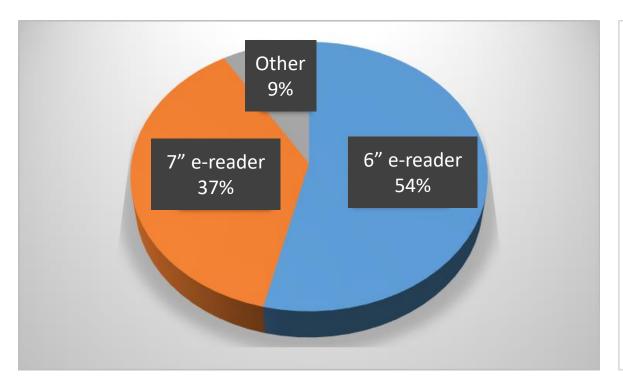
Revenue and Profit Trend

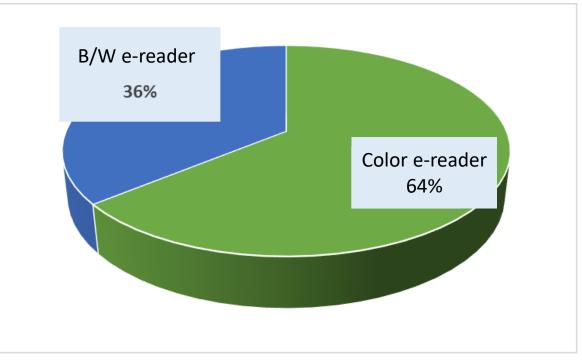




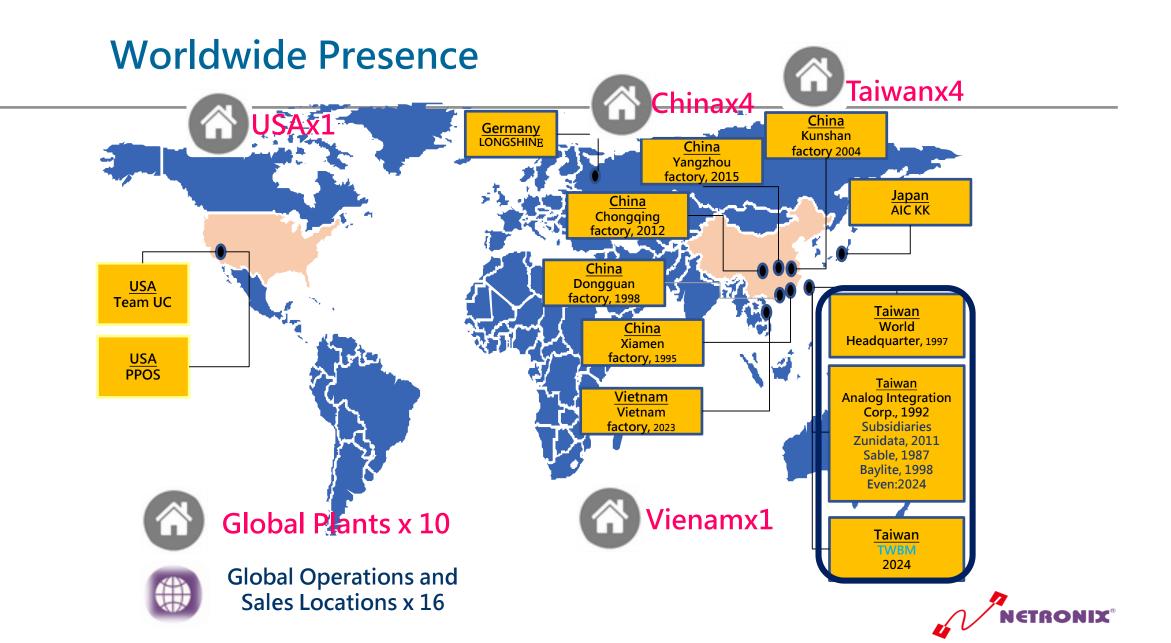
Y2024-in e-Reader Shipment Proportion

Unit:%







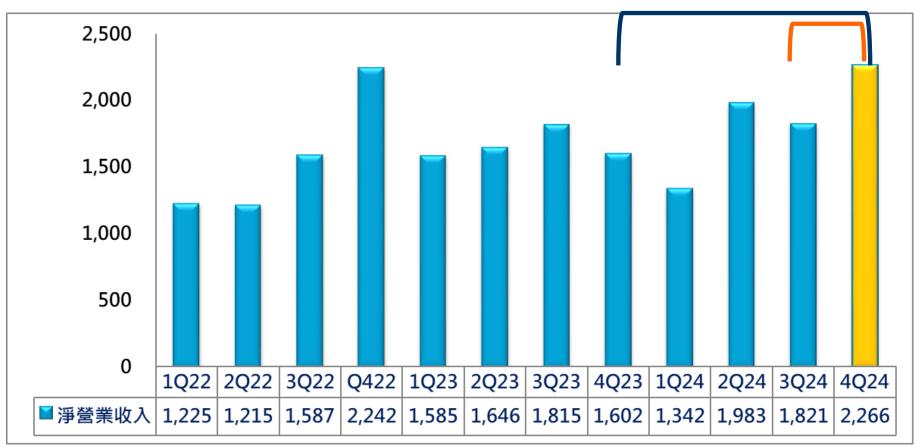




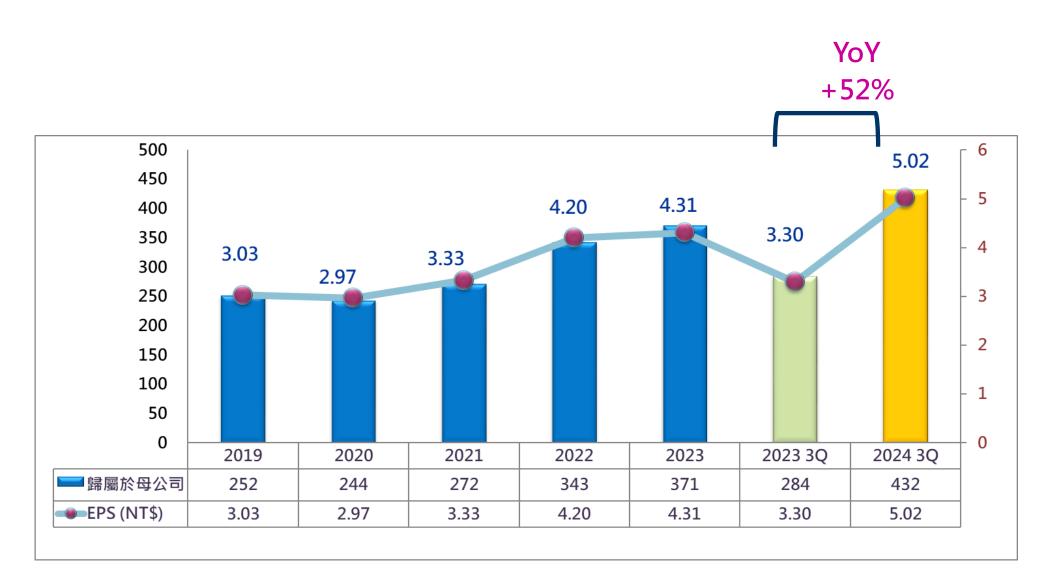
Operating Results 2024 Q4

Consolidated Revenue (Quarter)





Unit: NT M; NT\$



The Leader Of the Green Economy







Deploy Group Growth Momentum for Next 10 Years

- New Era Of Color E-reader (Present)
- Vast Green Economy Business Potential (Future)



