



# Netronix Investor Conference

Third Quarter 2025

CFO : Tessa



## 3Q Revenue Hits Record High

**2.3B**

Consolidated Revenue

QoQ=12%, YoY=26%

**23%**

Gross Margin

Driven by Favorable  
Product Mix

**310 M**

Operating Income

QoQ=38%,YoY=69%

**NT\$2.1**

EPS (per quarter)

Demonstrating Strong  
Growth Momentum

# October Revenue , New High for this Year



860 M

Rising for 4 consecutive  
months · YoY+ 38%



Even Higher in Q4

Traditional peak season; aiming for  
third consecutive record-high quarter



Annual Revenue Hits a Historical Record High

Expected to Break Another Record



# Sustained Innovation & Steady Growth

## E-Reader



Strengthening market leadership and expanding new applications

## E-Poster



Accelerating Project implementation to secure market foothold

## Subsidiaries 'Growth



Enhancing profitability to boost the Group earnings



# Sustained Growth in e-Reader SO

## Robust Sales Driven by updating New Devices

- Lasting the trend of updating to the color epoch devices & enhancing customers' market share
- Shipment in H1 : H2 = 4 : 6

## Double Digital Growth

- Consolidated revenue for the full year is projected to grow by double digits
- Order visibility extends into 1Q next year

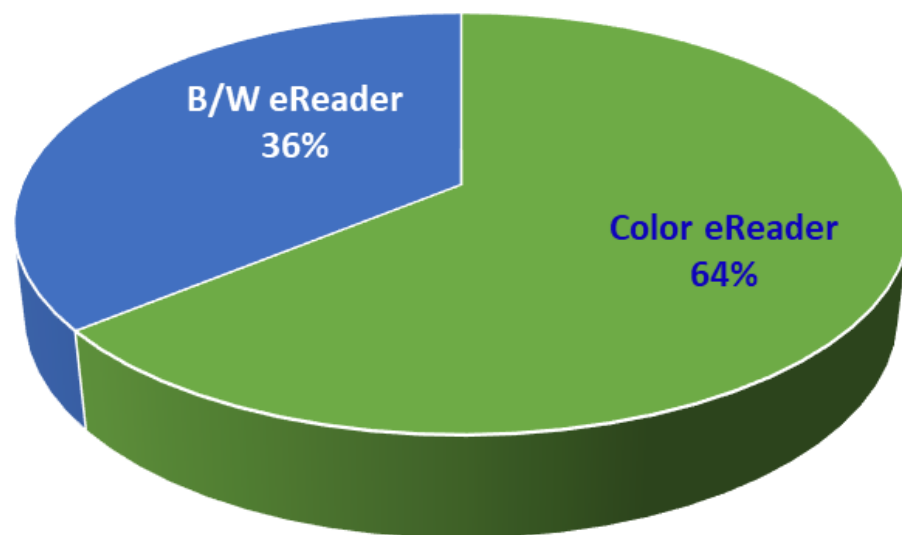




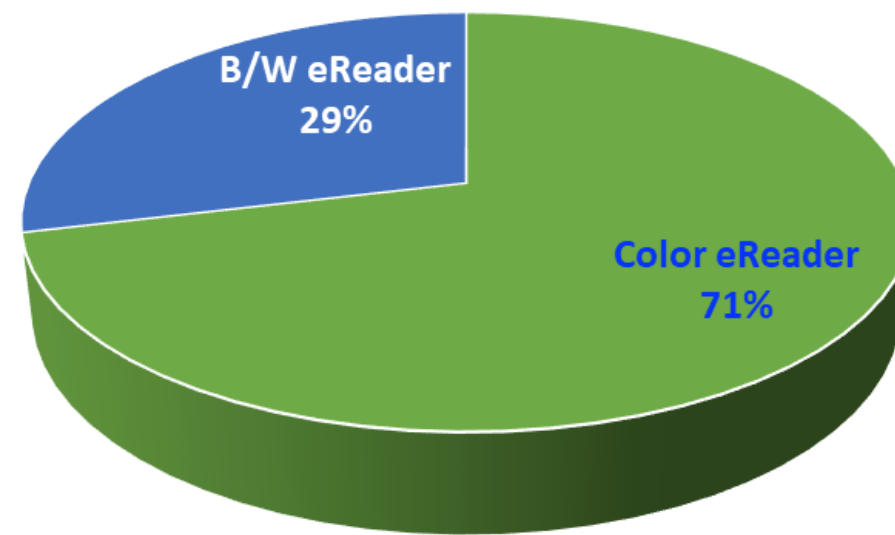
# E-Reader Shipment Proportion

Unit : %

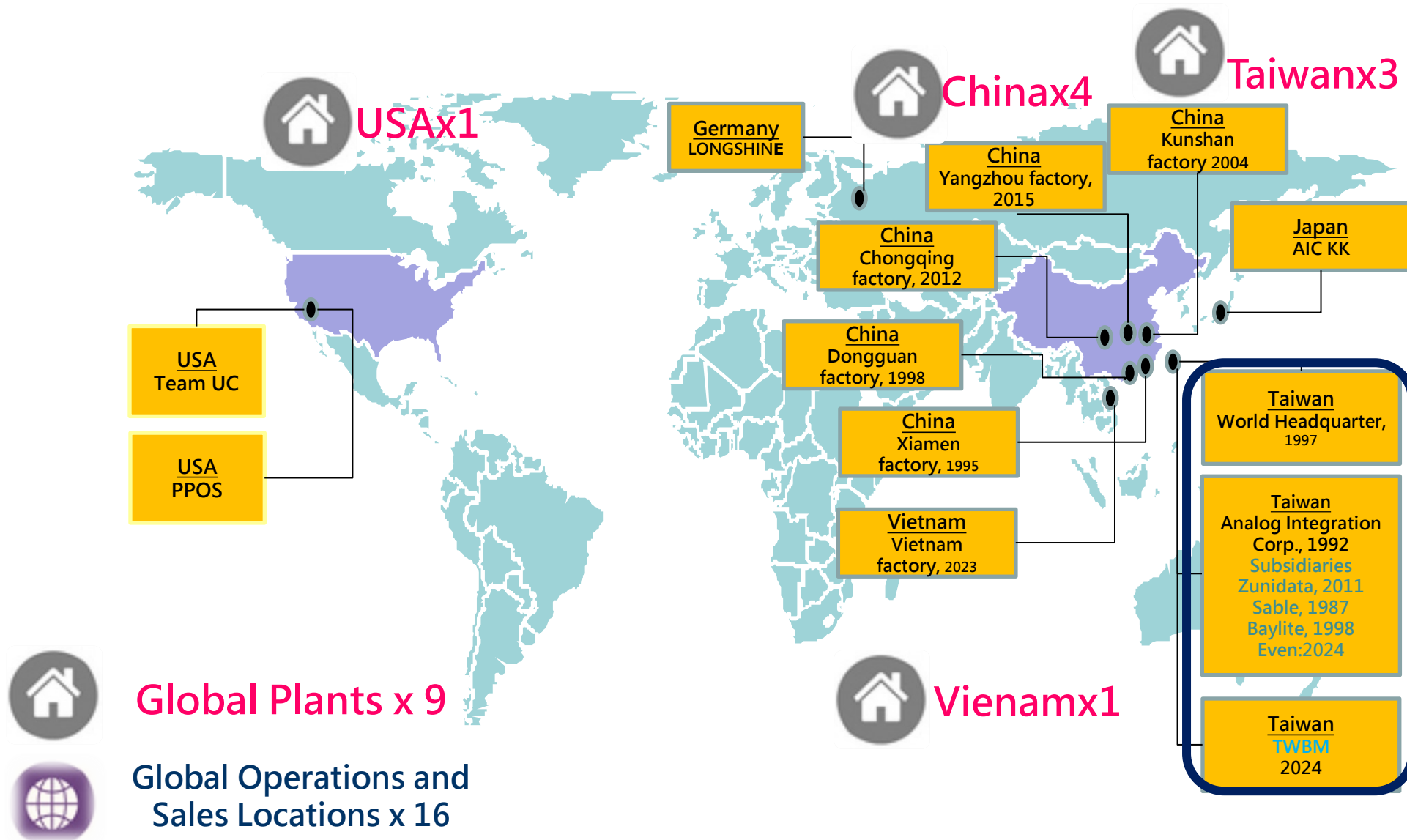
FY2024



FY2025(F)



# Worldwide Presence





# All Business Revenue From Subsidiaries Turns Around



**AIC ( 6291 )**

Revenue/Profit reached the second-highest record in history

Q3 EPS 2.31

AI Fiber Optic high-speed transmission applications drive continuous growth in revenue & profit



**TWBM (6649)**

Fruitful achievement due to sustained focus on technologies during the past decade.

Showing positive performance in revenue and profit:

**Revenue : YoY over double growth**

Star product, Guidewire (artificial guide wire for removing blood clots in the brain caused by stroke), obtained U.S. FDA approval

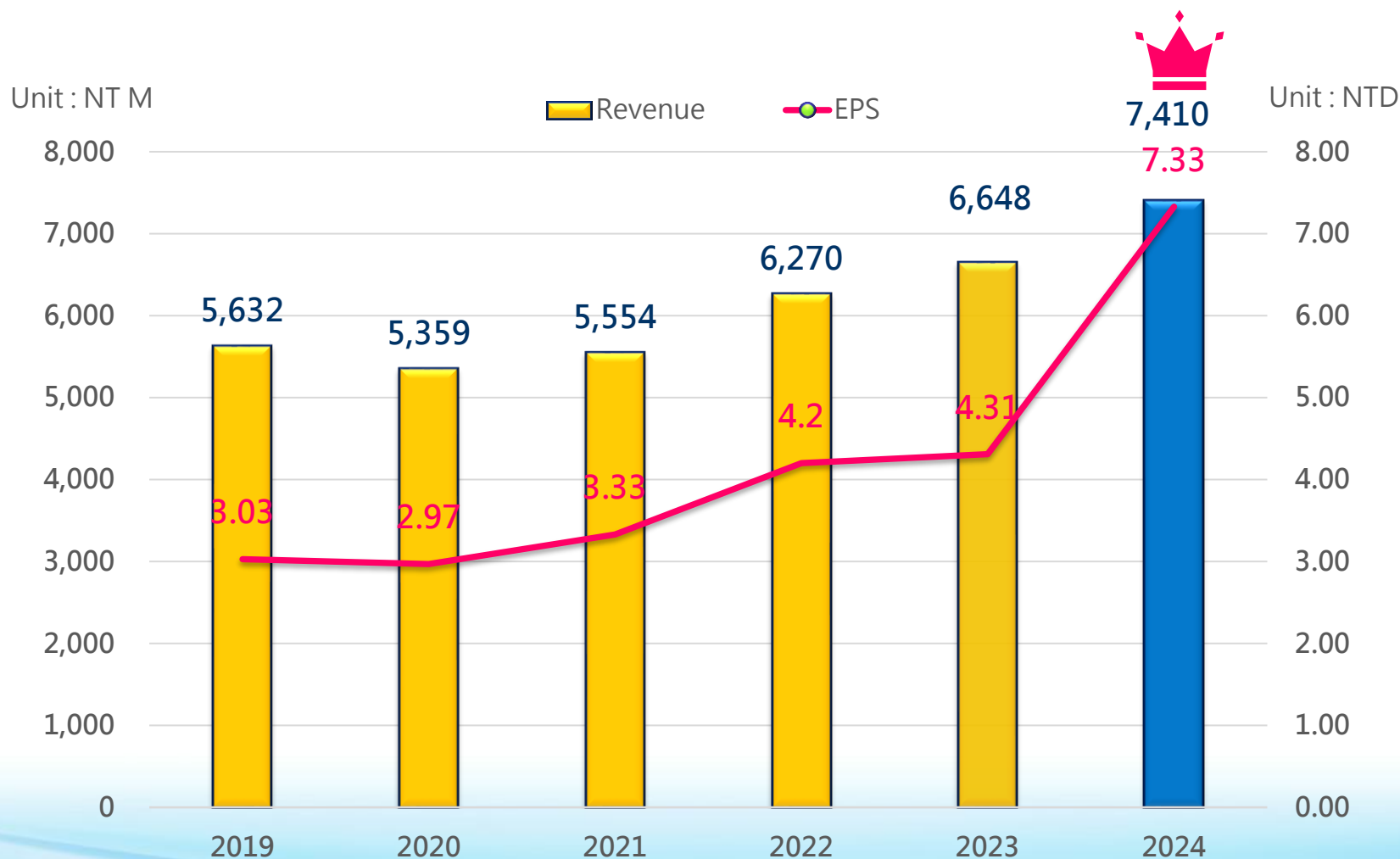




# Operating Results

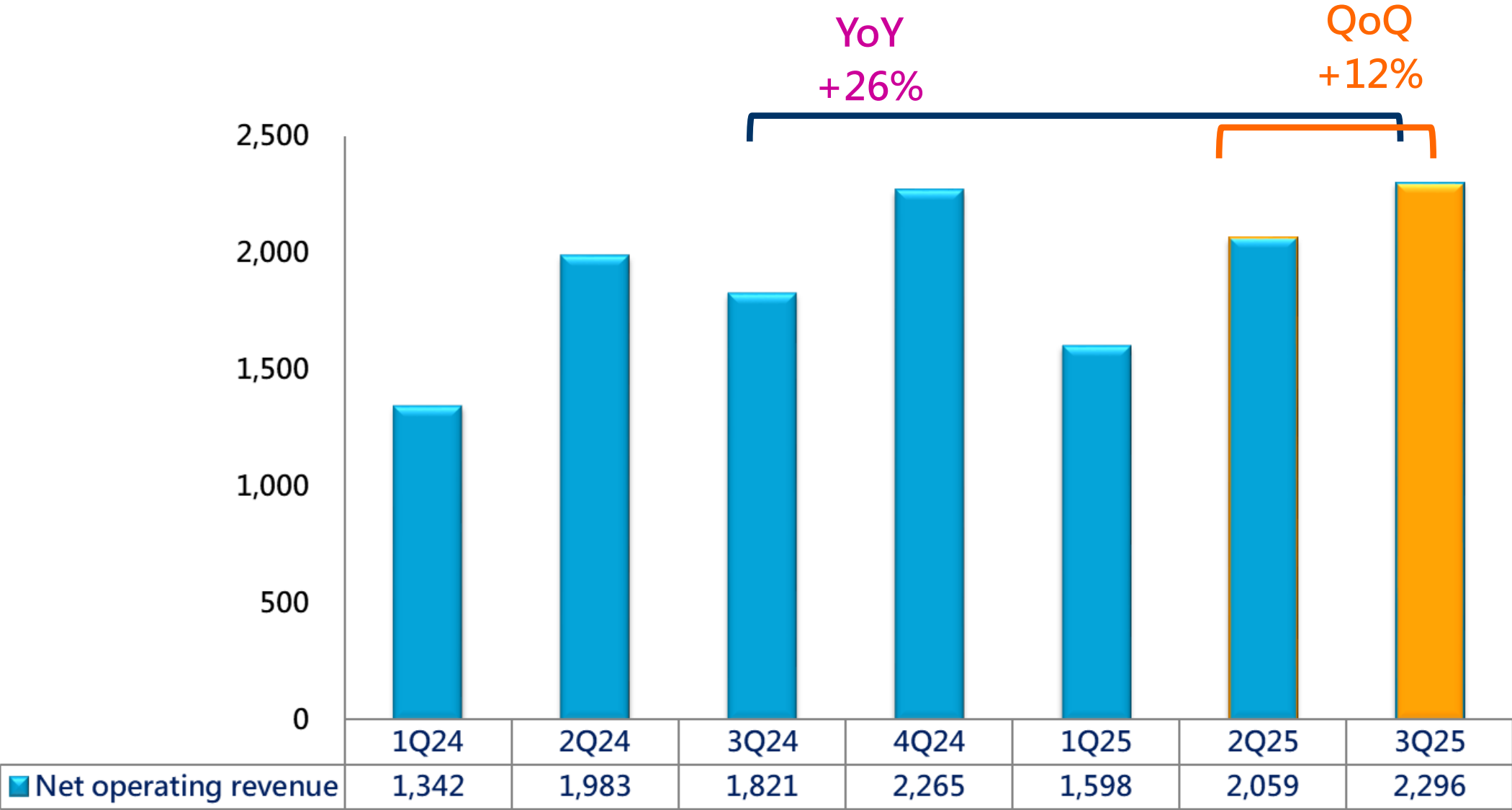
2025 Q3

# Revenue and Profit Trend



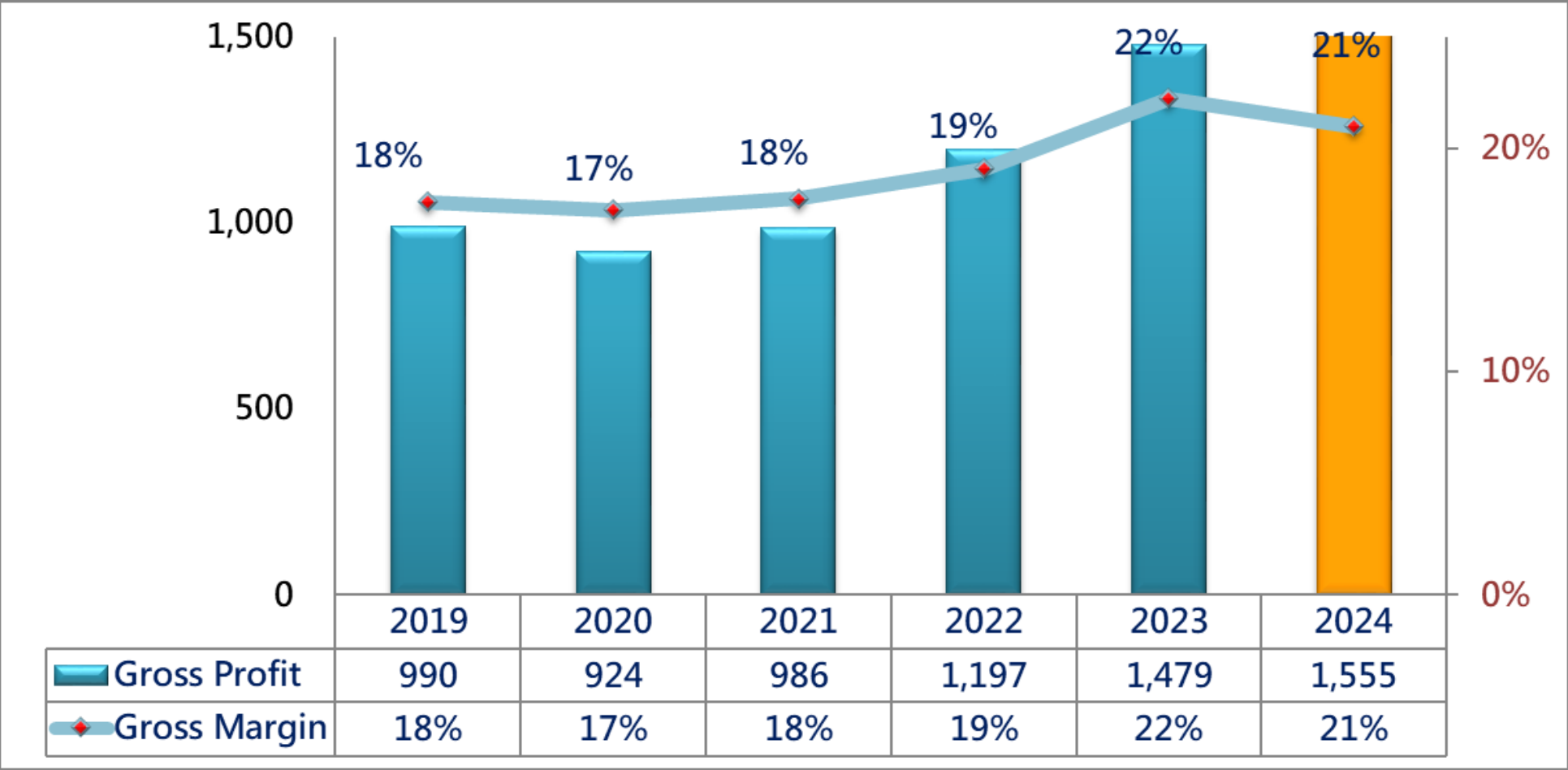
# Consolidated Revenue (Quarter)

Unit: NT M ; %



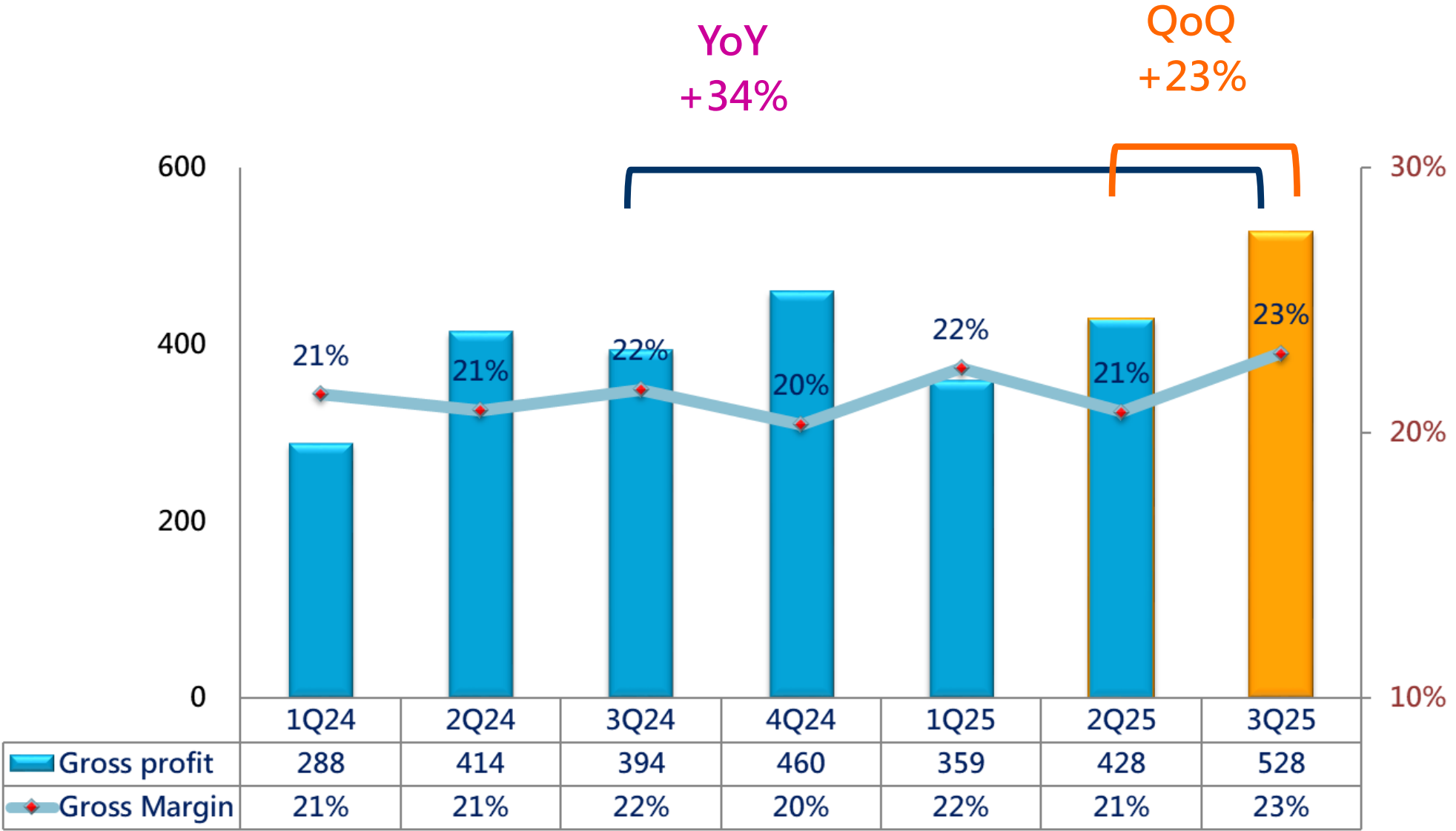
# Consolidated Gross Profit & Margin

Unit: NT M ; %

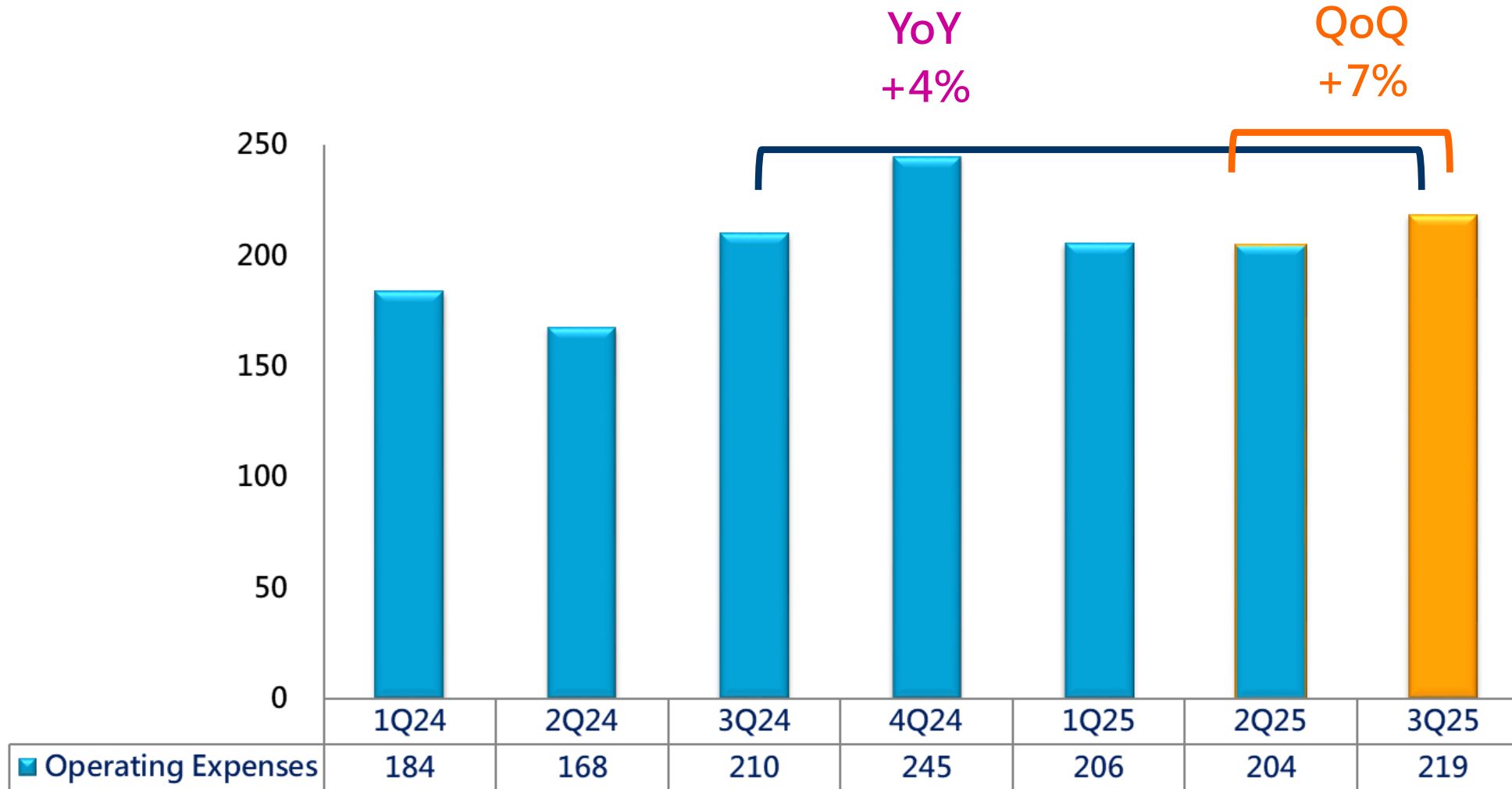


# Consolidated Gross Profit & Margin (Quarter)

Unit: NT M ; %



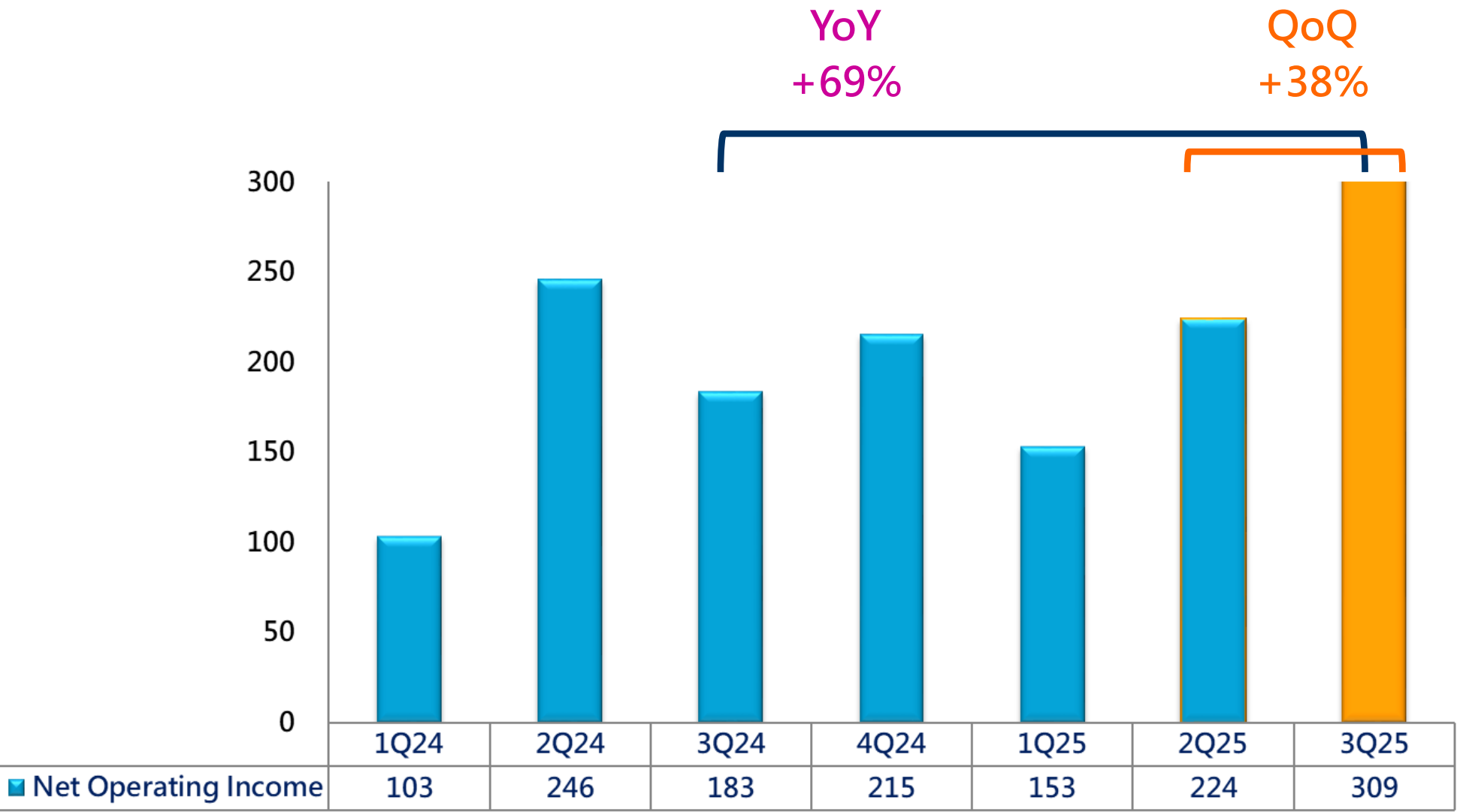
# Operating Expenses (Quarter)





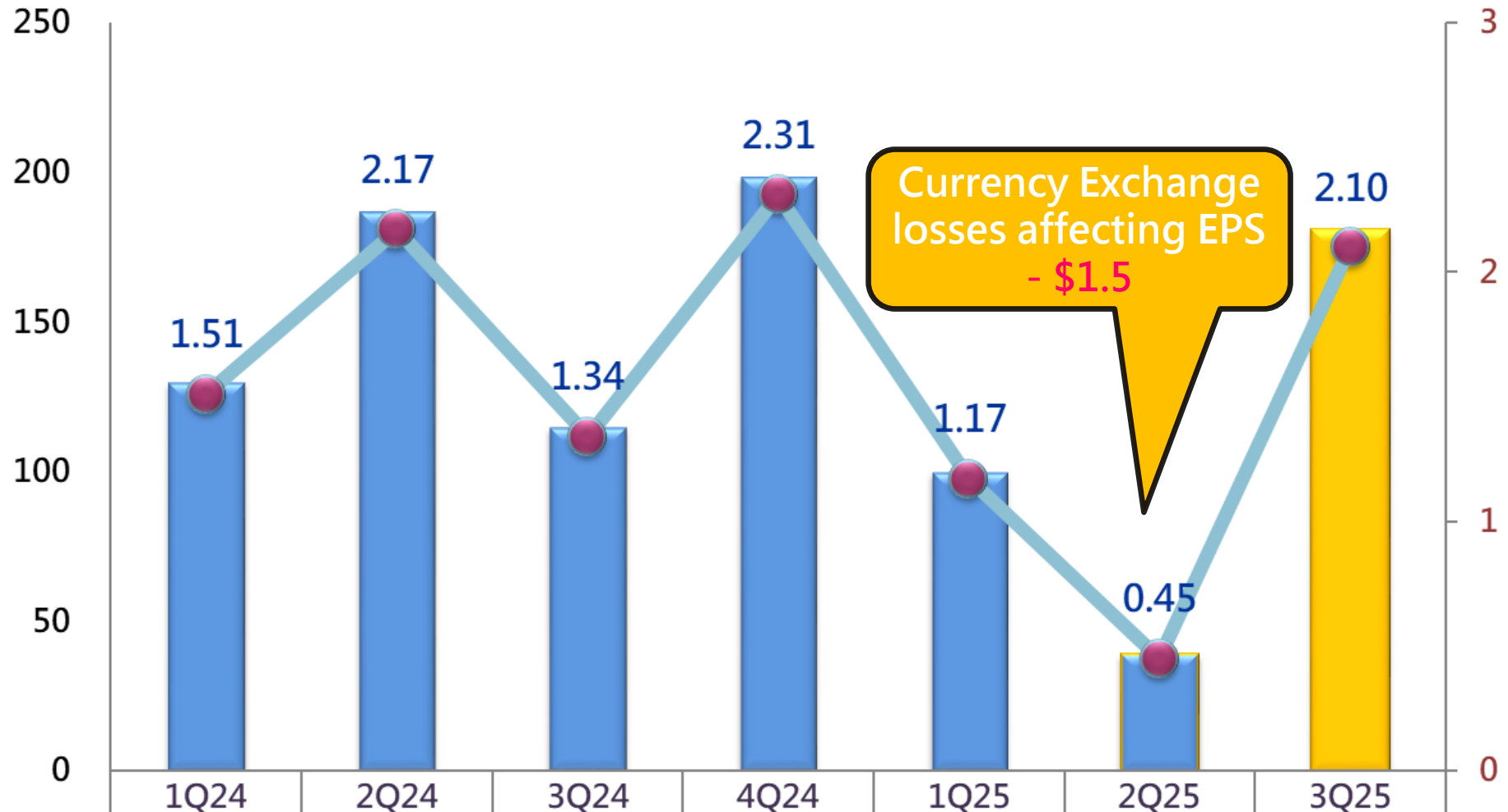
# Consolidated Operating Income (Quarter)

Unit: NT M



# EPS (Quarter)

Unit: NT M ; NT\$



Net Profit Attributable to Parent Company	130	187	115	199	100	39	181
EPS (NT\$)	1.51	2.17	1.34	2.31	1.17	0.45	2.10

# Other Key Financial Information

Unit: NT M

	2025/9/30		2024/9/30		Change	YoY%
Cash and Cash Equivalents	2,708	35%	2,485	34%	222	9%
Accounts receivable	1,676	22%	1,587	22%	90	6%
Inventory	1,408	18%	1,277	18%	131	10%
Property, plant and equipment	832	11%	729	10%	103	14%
Right of use assets	176	2%	206	3%	(30)	-14%
<b>Total assets</b>	<b>7,643</b>	<b>100%</b>	<b>7,290</b>	<b>100%</b>	<b>353</b>	<b>5%</b>
Current liabilities	2,852	36%	2,452	34%	400	16%
Non-current liabilities	166	1%	287	4%	(121)	-42%
<b>Total liabilities</b>	<b>3,017</b>	<b>39%</b>	<b>2,739</b>	<b>38%</b>	<b>278</b>	<b>10%</b>
<b>Total equity</b>	<b>4,626</b>	<b>61%</b>	<b>4,551</b>	<b>62%</b>	<b>75</b>	<b>2%</b>
<b>Key financial index</b>						
Current ratio %	214%		238%			
AR turnover days	92		75			
Inventory turnover days	72		82			
ROE ratio %	8%		5%			



# Green Economic Bellwether

---



Two arrows of the green economy

- An Epoch Of Color e-Reader ( Y2024 )
  - An Epoch of Color e-Signage (Y2025 )
- 



Q&A